

Small Local Grocers in Morocco

Market Direction | 2024-02-28 | 32 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

In 2023, government intervention played a pivotal role in bolstering the resilience of small local grocers against mounting competition from modern retail formats. Recognising the economic importance of these traditional outlets, the government implemented various measures aimed at sustaining their presence in the market. Notably, plans were announced to establish purchasing centres to empower local businesses by facilitating group purchases and negotiating competitive prices akin to large retai...

Euromonitor International's Small Local Grocers in Morocco report offers insight into key trends and developments driving the industry. The report examines all retail channels to provide sector insight. Channels include hypermarkets, supermarkets, discounters, convenience stores, mixed retailers, health and beauty retailers, clothing and footwear retailers, furniture and furnishing stores, DIY and hardware stores, durable goods retailers, leisure and personal goods retailers. There are profiles of leading retailers, with analysis of their performance and the challenges they face. There is also analysis of non-store retailing: vending; homeshopping; internet retailing; direct selling, as available.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Small Local Grocers market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Small Local Grocers in Morocco Euromonitor International February 2024

List Of Contents And Tables

SMALL LOCAL GROCERS IN MOROCCO

KEY DATA FINDINGS

2023 DEVELOPMENTS

Government-led support initiatives strengthen small business resilience

Tech-driven innovations revolutionise small grocers' operations

Shift towards digital payment adoption and hygienic practices

PROSPECTS AND OPPORTUNITIES

Continued dominance of small-scale retailers in the grocery landscape

Accelerated digital transformation revolutionises operations

Sustained government support bolsters modernisation efforts

CHANNEL DATA

Table 1 Small Local Grocers: Value Sales, Outlets and Selling Space 2018-2023

Table 2 Small Local Grocers: Value Sales, Outlets and Selling Space: % Growth 2018-2023 Table 3 Small Local Grocers Forecasts: Value Sales, Outlets and Selling Space 2023-2028

Table 4 Small Local Grocers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2023-2028

RETAIL IN MOROCCO EXECUTIVE SUMMARY

Retail in 2023: The big picture

Marjane Group expands digital footprint with marketplace launch, anticipates 20% turnover increase

Finance law bolsters local market with increased duties on imported textile brands

What next for retail?

OPERATING ENVIRONMENT

Informal retail

Opening hours for physical retail

Summary 1 Standard Opening Hours by Channel Type 2023

Seasonality

Black Friday

Chaabane

Ramadan

Eid kbir

Summer

Back to School

MARKET DATA

Table 5 Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2018-2023

Table 6 Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2018-2023

Table 7 Sales in Retail Offline by Channel: Value 2018-2023

Table 8 Sales in Retail Offline by Channel: % Value Growth 2018-2023

Table 9 Retail Offline Outlets by Channel: Units 2018-2023

Table 10 Retail Offline Outlets by Channel: % Unit Growth 2018-2023 Table 11 Sales in Retail E-Commerce by Product: Value 2018-2023

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Table 12 Sales in Retail E-Commerce by Product: % Value Growth 2018-2023
- Table 13 Grocery Retailers: Value Sales, Outlets and Selling Space 2018-2023
- Table 14

 Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2018-2023
- Table 15 [Sales in Grocery Retailers by Channel: Value 2018-2023
- Table 16 ☐ Sales in Grocery Retailers by Channel: % Value Growth 2018-2023
- Table 17 ☐ Grocery Retailers Outlets by Channel: Units 2018-2023
- Table 18 ☐ Grocery Retailers Outlets by Channel: % Unit Growth 2018-2023
- Table 19 Non-Grocery Retailers: Value Sales, Outlets and Selling Space 2018-2023
- Table 20 [Non-Grocery Retailers: Value Sales, Outlets and Selling Space: % Growth 2018-2023
- Table 21 [Sales in Non-Grocery Retailers by Channel: Value 2018-2023
- Table 22 ∏Sales in Non-Grocery Retailers by Channel: % Value Growth 2018-2023
- Table 23 ∏Non-Grocery Retailers Outlets by Channel: Units 2018-2023
- Table 24 Non-Grocery Retailers Outlets by Channel: % Unit Growth 2018-2023
- Table 25

 ☐Retail GBO Company Shares: % Value 2019-2023
- Table 26

 ☐Retail GBN Brand Shares: % Value 2020-2023
- Table 27

 ☐Retail Offline GBO Company Shares: % Value 2019-2023
- Table 28 ☐Retail Offline GBN Brand Shares: % Value 2020-2023
- Table 29

 ☐Retail Offline LBN Brand Shares: Outlets 2020-2023
- Table 30 [Retail E-Commerce GBO Company Shares: % Value 2019-2023
- Table 32 [Grocery Retailers GBO Company Shares: % Value 2019-2023
- Table 33 [Grocery Retailers GBN Brand Shares: % Value 2020-2023
- Table 34 ∏Grocery Retailers LBN Brand Shares: Outlets 2020-2023
- Table 35

 ☐Non-Grocery Retailers GBO Company Shares: % Value 2019-2023
- Table 36 ∏Non-Grocery Retailers GBN Brand Shares: % Value 2020-2023
- Table 37 Non-Grocery Retailers LBN Brand Shares: Outlets 2020-2023
- Table 38 ∏Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: Value 2023-2028
- Table 39 | Forecast Sales in Retail by Retail Offline vs Retail E-Commerce: % Value Growth 2023-2028
- Table 40 [Forecast Sales in Retail Offline by Channel: Value 2023-2028
- Table 41 ☐Forecast Sales in Retail Offline by Channel: % Value Growth 2023-2028
- Table 42 ☐Forecast Retail Offline Outlets by Channel: Units 2023-2028
- Table 43 ☐Forecast Retail Offline Outlets by Channel: % Unit Growth 2023-2028
- Table 44 [Forecast Sales in Retail E-Commerce by Product: Value 2023-2028
- Table 45 [Forecast Sales in Retail E-Commerce by Product: % Value Growth 2023-2028
- Table 46 ☐Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2023-2028
- Table 47

 ☐Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2023-2028
- Table 48 [Forecast Sales in Grocery Retailers by Channel: Value 2023-2028
- Table 49 ∏Forecast Sales in Grocery Retailers by Channel: % Value Growth 2023-2028
- Table 50 | Forecast Grocery Retailers Outlets by Channel: Units 2023-2028
- Table 51 ☐Forecast Grocery Retailers Outlets by Channel: % Unit Growth 2023-2028
- Table 52 [Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space 2023-2028
- Table 53 Non-Grocery Retailers Forecasts: Value Sales, Outlets and Selling Space: % Growth 2023-2028
- Table 54 [Forecast Sales in Non-Grocery Retailers by Channel: Value 2023-2028
- Table 55 ∏Forecast Sales in Non-Grocery Retailers by Channel: % Value Growth 2023-2028
- Table 56 | Forecast Non-Grocery Retailers Outlets by Channel: Units 2023-2028
- Table 57 [Forecast Non-Grocery Retailers Outlets by Channel: % Unit Growth 2023-2028
- **DISCLAIMER**

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

SOURCES Summary 2 Research Sources

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Small Local Grocers in Morocco

Market Direction | 2024-02-28 | 32 pages | Euromonitor

Select license	License				Price
yeleet lieelise	Single User Licence				€825.00
	Multiple User License (1 Site)			€1650.00	
	Multiple User License	e (Global)			€2475.00
				VA	AT
				Tot	al
Email*			Phone*	1	
			THOTIC		
First Name*			Last Name*		
First Name* ob title*				/ NIP number*	
First Name*			Last Name*	/ NIP number*	
First Name* lob title* Company Name* Address*			Last Name* EU Vat / Tax ID	/ NIP number*	
First Name* lob title* Company Name*			Last Name* EU Vat / Tax ID City*	/ NIP number*	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com