

Retail Tissue in the US

Market Direction | 2024-02-27 | 24 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

2023's tissue market saw a complex dance between rising costs and consumer spending. While raw material and manufacturing costs pushed up prices across all categories, particularly napkins, paper towels and toilet paper, volume sales continued to decline, as consumers tightened their wallets.

Euromonitor International's Retail Tissue in USA report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2019-2023, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, distribution or pricing issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Facial Tissues, Paper Tableware, Paper Towels, Toilet Paper.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Retail Tissue market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Retail Tissue in the US Euromonitor International February 2024

List Of Contents And Tables

RETAIL TISSUE IN THE US

KEY DATA FINDINGS

2023 DEVELOPMENTS

Retail tissue volume performance continues to dip, though recovery seems feasible in 2024

Private label wins confirm consumers' priorities amidst economic uncertainties

Shrinkflation still relevant to protect margins for household paper products

PROSPECTS AND OPPORTUNITIES

The next in retailing strategy: Subscription model buying could boost retailer loyalty and consumer savings satisfaction

Innovation driven by new product design and alternative sustainable fibres

Rise of reusable technology in paper towels hints at possible industry disruptions

CATEGORY DATA

Table 1 Retail Sales of Tissue by Category: Value 2018-2023

Table 2 Retail Sales of Tissue by Category: % Value Growth 2018-2023

Table 3 NBO Company Shares of Retail Tissue: % Value 2019-2023

Table 4 LBN Brand Shares of Retail Tissue: % Value 2020-2023

Table 5 Forecast Retail Sales of Tissue by Category: Value 2023-2028

Table 6 Forecast Retail Sales of Tissue by Category: % Value Growth 2023-2028

TISSUE AND HYGIENE IN THE US

EXECUTIVE SUMMARY

Tissue and hygiene in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

What next for tissue and hygiene?

MARKET INDICATORS

Table 7 Birth Rates 2018-2023

Table 8 Infant Population 2018-2023

Table 9 Female Population by Age 2018-2023

Table 10 Total Population by Age 2018-2023

Table 11 Households 2018-2023

Table 12 Forecast Infant Population 2023-2028

Table 13 Forecast Female Population by Age 2023-2028

Table 14 Forecast Total Population by Age 2023-2028

Table 15 Forecast Households 2023-2028

MARKET DATA

Table 16 [Retail Sales of Tissue and Hygiene by Category: Value 2018-2023

Table 17 ☐Retail Sales of Tissue and Hygiene by Category: % Value Growth 2018-2023

Table 18 $\ \square NBO$ Company Shares of Retail Tissue and Hygiene: % Value 2019-2023

Table 19 ☐LBN Brand Shares of Retail Tissue and Hygiene: % Value 2020-2023

Table 20 ☐Penetration of Private Label in Retail Tissue and Hygiene by Category: % Value 2018-2023

Table 21 Distribution of Retail Tissue and Hygiene by Format: % Value 2018-2023

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 22 Distribution of Retail Tissue and Hygiene by Format and Category: % Value 2023
Table 23 Forecast Retail Sales of Tissue and Hygiene by Category: Value 2023-2028
Table 24 Forecast Retail Sales of Tissue and Hygiene by Category: % Value Growth 2023-2028
DISCLAIMER
SOURCES
Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

Retail Tissue in the US

Market Direction | 2024-02-27 | 24 pages | Euromonitor

ORDER FORM:		
elect license	License	Price
Cicci iiccrisc	Single User Licence	€825.00
	Multiple User License (1 Site)	€1650.00
	Multiple User License (Global)	€2475.00
	VAT	
	Total	
* VAT will be added at	ant license option. For any questions please contact support@scotts-international.com or 0048 603 3 t 23% for Polish based companies, individuals and EU based companies who are unable to provide a	
** VAT will be added at	t 23% for Polish based companies, individuals and EU based companies who are unable to provide a Phone*	
** VAT will be added at mail* irst Name*	t 23% for Polish based companies, individuals and EU based companies who are unable to provide a	
mail* irst Name*	Phone* Last Name*	
mail* rst Name* b title* company Name*	Phone* Last Name* EU Vat / Tax ID / NIP number*	
** VAT will be added at	Phone* Last Name*	
mail* irst Name* b title* ompany Name*	Phone* Last Name* EU Vat / Tax ID / NIP number*	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com