

Europe Biomass Heating Systems Market Research Report Forecast to 2032

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Report description:

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Market Overview

The Biomass Heating System market is projected to witness significant growth during the review period, exhibiting a CAGR of 5.2%.

Biomass heating systems utilize organic materials derived from plants and animals, such as wood, agricultural residues, and pellets, to generate heat. These systems offer a sustainable alternative to conventional heating methods, contributing to reduced carbon emissions and environmental conservation.

The biomass heating system market is witnessing robust growth as global efforts intensify to adopt renewable energy sources and promote sustainable heating solutions. These systems, utilizing organic materials such as wood pellets and agricultural residues, offer a carbon-neutral alternative for heating applications in residential, commercial, and industrial settings. A confluence of factors propels the market forward, emphasizing the transition to renewable energy, the inherent energy efficiency and cost savings offered by biomass heating, and the crucial role of government incentives and policies in fostering adoption. Market segmentation is a key aspect, with biomass heating technologies categorized based on their types, applications, and the variety of fuels they employ. Pellet stoves, biomass boilers, and combined heat and power (CHP) systems cater to diverse heating requirements, addressing the distinct needs of residential, commercial, and industrial users. The flexibility in fuel types, including wood pellets, chips or logs, adds versatility to biomass heating systems, allowing users to choose based on availability, cost, and specific requirements.

Market Segmentation

Based on combustion, the solid wood segment accounted for a market share of 38.5% in 2022 and is expected to exhibit a CAGR of 4.5% during the forecast period. Solid wood, in the form of logs or wood chips, holds prominence due to its widespread availability and cost-effectiveness. Based on technology, the offline segment accounted for a market share of 72.9% in 2022 and is expected to exhibit a CAGR of 4.7% during the forecast period. Automatic biomass heating systems, including boilers and stoves, have gained prominence due to their convenience, efficiency, and user-friendly features. These systems are equipped with automated controls and sensors, allowing for precise regulation of fuel feeding, combustion, and heat output.

Based on application, the offline segment accounted for a market share of 72.9% in 2022 and is expected to exhibit a CAGR of

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4.7% during the forecast period. Residential applications tend to dominate, and this is attributed to the growing emphasis on sustainable and renewable energy sources in the residential sector.

Major Players

The key market players are Jotul AS, EdilKamin SpA, Palazzetti, Gruppo Piazzetta S.P.A, Thermorossi, Austroflamm, RIKa, GreenVinci Biomass Energy Co., Ltd., Taishan Group, and Baxi UK.

Table of Contents:

TABLE OF CONTENTS	
1 EXECUTIVE SUMMARY	15
2 MARKET INTRODUCTION	18
2.1 DEFINITION	18
2.2 SCOPE OF THE STUDY	18
2.3 RESEARCH OBJECTIVE	18
2.4 MARKET STRUCTURE	19
3 RESEARCH METHODOLOGY	20
3.1 OVERVIEW	20
3.2 DATA FLOW	22
3.2.1 DATA MINING PROCESS	22
3.3 PURCHASED DATABASE:	23
3.4 SECONDARY SOURCES:	24
3.4.1 SECONDARY RESEARCH DATA FLOW:	25
3.5 PRIMARY RESEARCH:	26
3.5.1 PRIMARY RESEARCH DATA FLOW:	27
3.5.2 PRIMARY RESEARCH: NUMBER OF INTERVIEWS CONDUCTED	28
3.6 APPROACHES FOR MARKET SIZE ESTIMATION:	29
3.6.1 CONSUMPTION & NET TRADE APPROACH	29
3.6.2 REVENUE ANALYSIS APPROACH	29
3.7 DATA FORECASTING	30
3.7.1 DATA FORECASTING TECHNIQUE	30
3.8 DATA MODELING	31
3.8.1 MICROECONOMIC FACTOR ANALYSIS:	31
3.8.2 DATA MODELING:	32
3.9 TEAMS AND ANALYST CONTRIBUTION	34
4 MARKET DYNAMICS	35
4.1 INTRODUCTION	35
4.2 DRIVERS	36
4.2.1 RENEWABLE ENERGY POLICIES AND INCENTIVES	36
4.2.2 ENVIRONMENTAL AWARENESS AND SUSTAINABILITY GOALS	37
4.2.3 TECHNOLOGICAL ADVANCEMENTS AND EFFICIENCY IMPROVEMENTS	37
4.3 RESTRAINTS	39
4.3.1 FEEDSTOCK AVAILABILITY AND PRICE VOLATILITY	39
Copyright ? 2023 Market Research Future 7	
4.3.2 TECHNOLOGICAL AND INFRASTRUCTURE BARRIERS	39
4.4 OPPORTUNITY	41
4.4.1 RENEWABLE ENERGY TRANSITION AND CLIMATE GOALS	41
4.4.2 TECHNOLOGICAL INNOVATIONS AND RESEARCH ADVANCEMENTS	41
4.5 CHALLENGES	42

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4.5.1 HIGH INITIAL COSTS AND INVESTMENT BARRIERS	42
4.6 STRATEGIC INSIGHTS	43
4.6.1 MARKETS TO LOOKOUT	43
4.7 REGULATORY UPDATE	43
4.8 MARKET TRENDS	44
4.9 IMPACT ANALYSIS OF COVID-19	44
4.9.1 IMPACT ON OVERALL BIOMASS HEATING SYSTEM MARKET	44
4.9.1.1 ECONOMIC IMPACT	45
4.9.2 IMPACT ON SUPPLY CHAIN OF BIOMASS HEATING SYSTEM	45
4.9.3 IMPACT ON MARKET DEMAND OF BIOMASS HEATING SYSTEM	46
4.9.3.1 IMPACT DUE TO RESTRICTIONS/LOCKDOWN	46
4.9.3.2 CONSUMER SENTIMENTS	46
4.9.4 IMPACT ON PRICING OF BIOMASS HEATING SYSTEM PRODUCTS	46
5 MARKET FACTOR ANALYSIS	48
5.1 VALUE CHAIN ANALYSIS	48
5.1.1 RAW MATERIALS	48
5.1.2 MANUFACTURING / PRODUCTION/ PROCESSING	49
5.1.3 PACKING	50
5.1.4 DISTRIBUTION	50
5.1.5 END-USER	51
5.2 SUPPLY CHAIN ANALYSIS	52
5.2.1 PARTICIPANTS (AT DIFFERENT NODES)	52
5.2.1.1 RAW MATERIAL SUPPLIERS	52
5.2.1.2 MANUFACTURERS	53
5.2.1.3 DISTRIBUTION CHANNEL	53
5.2.1.4 END-USER	54
5.3 PORTER'S FIVE FORCES MODEL	55
5.3.1 BARGAINING POWER OF SUPPLIERS	55
5.3.2 BARGAINING POWER OF BUYERS	56
5.3.3 THREAT OF NEW ENTRANTS	56
5.3.4 THREAT OF SUBSTITUTES	56
Copyright ? 2023 Market Research Future 8	
5.3.5 INTENSITY OF RIVALRY	57
6 EUROPE BIOMASS HEATING SYSTEM MARKET, BY PRODUCT	58
6.1 BOILER	59
6.2 STOVES	59
6.3 FURNACE	59
7 EUROPE BIOMASS HEATING SYSTEM MARKET, BY COMBUSTION	61
7.1 INTRODUCTION	61
7.1 PALLETS	62
7.2 SOLID WOODS	62
8 EUROPE BIOMASS HEATING SYSTEM MARKET, BY TECHNICAL	63
8.1 INTRODUCTION	63
8.1 MANUAL	64
8.2 AUTOMATIC	64
9 EUROPE BIOMASS HEATING SYSTEM MARKET, BY APPLICATION	65
9.1 INTRODUCTION	65

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9.1 RESIDENTIAL	66
9.2 HOMES	66
9.3 APARTMENTS	67
9.4 COMMERCIAL	67
9.5 OFFICES	68
9.6 SCHOOLS.....	68
9.7 HOSPITALS	68
9.8 INDUSTRIAL	69
9.9 FACTORIES	69
9.10 WAREHOUSES	70
10 EUROPE BIOMASS HEATING SYSTEM MARKET, BY COUNTRY	71
10.1 INTRODUCTION	71
10.1.1 GERMANY	73
10.1.2 FRANCE.....	74
10.1.3 UNITED KINGDOM	76
10.1.4 SPAIN	77
10.1.5 ITALY.....	78
10.1.6 RUSSIA	80
10.1.7 REST OF EUROPE.....	81
11 COMPETITIVE LANDSCAPE	83
11.1 INTRODUCTION	83
11.2 COMPETITION DASHBOARD	84
11.2.1 PRODUCT PORTFOLIO	84
11.2.2 REGIONAL PRESENCE	84
11.2.3 STRATEGIC ALLIANCES	85
11.2.4 INDUSTRY EXPERIENCES	85
11.3 COMPETITIVE ANALYSIS, 2022	85
11.4 WHO ARE THE MAJOR DISRUPTORS & INNOVATORS?	85
11.5 WHAT STRATEGIES ARE BEING ADOPTED BY MARKET LEADERS	86
12 COMPANY PROFILES.....	87
12.1 JOTUL AS	87
12.1.1 COMPANY OVERVIEW	87
12.1.2 PRODUCTS OFFERED	87
12.1.3 SWOT ANALYSIS	88
12.1.4 KEY STRATEGY	88
12.2 EDILKAMIN SPA	89
12.2.1 COMPANY OVERVIEW	89
12.2.2 PRODUCTS OFFERED	89
12.2.3 SWOT ANALYSIS	90
12.2.4 KEY STRATEGY	90
12.3 PALAZZETTI	91
12.3.1 COMPANY OVERVIEW	91
12.3.2 PRODUCTS OFFERED	91
12.3.3 SWOT ANALYSIS	92
12.3.4 KEY STRATEGY	92
12.4 GRUPPO PIAZZETTA S.P.A	93
12.4.1 COMPANY OVERVIEW	93

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12.4.2 PRODUCTS OFFERED	93
12.4.3 SWOT ANALYSIS	94
12.4.4 KEY STRATEGY	94
12.5 THERMOROSI	95
12.5.1 COMPANY OVERVIEW	95
12.5.2 PRODUCTS OFFERED	95
12.5.3 SWOT ANALYSIS	96
12.5.4 KEY STRATEGY	96
12.6 AUSTROFLAMM	97
12.6.1 COMPANY OVERVIEW	97
12.6.2 PRODUCTS OFFERED	97
12.6.3 SWOT ANALYSIS	98
12.6.4 KEY STRATEGY	98
12.7 RIKA	99
12.7.1 COMPANY OVERVIEW	99
12.7.2 PRODUCTS OFFERED	99
12.7.3 SWOT ANALYSIS	100
12.7.4 KEY STRATEGY	100
12.8 GREENVINCI BIOMASS ENERGY CO., LTD.	101
12.8.1 COMPANY OVERVIEW	101
12.8.2 PRODUCTS OFFERED	101
12.8.3 SWOT ANALYSIS	102
12.8.4 KEY STRATEGY	102
12.9 TAISHAN GROUP	103
12.9.1 COMPANY OVERVIEW	103
12.9.2 PRODUCTS OFFERED	103
12.9.3 SWOT ANALYSIS	104
12.9.4 KEY STRATEGY	104
12.10 BAXI	105
12.10.1 COMPANY OVERVIEW	105
12.10.2 PRODUCTS OFFERED	105
12.10.3 SWOT ANALYSIS	106
12.10.4 KEY STRATEGY	106

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