

Vacuum Cleaners in India

Market Direction | 2024-02-13 | 35 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

While growth for vacuum cleaners increased during the pandemic due to the unavailability of domestic workers, demand for the category slowed considerably in 2023 due to inflationary pressures and the return of hired help. In India, there is a significant dependence on domestic staff to do manual cleaning due to the perception that it is more effective. The easy availability of domestic help at economical prices further impacts growth of vacuum cleaners in India, which is considered a non-essenti...

Euromonitor International's Vacuum Cleaners in India report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2019-2023, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, format trends or distribution issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Robotic Vacuum Cleaners, Standard Vacuum Cleaners.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Vacuum Cleaners market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table of Contents:

Vacuum Cleaners in India
Euromonitor International
February 2024

List Of Contents And Tables

VACUUM CLEANERS IN INDIA

KEY DATA FINDINGS

2023 DEVELOPMENTS

Growth slows due to economic uncertainty and the return of domestic help

Wet and dry format gains popularity among Indian consumers

Robotic vacuum cleaners emerge in the Indian market

PROSPECTS AND OPPORTUNITIES

Demand for vacuum cleaners expected to stagnate over forecast period

Appliances and electronics specialists to remain leading channel, although e-commerce is set to record strong growth

CATEGORY DATA

Table 1 Sales of Vacuum Cleaners by Category: Volume 2018-2023

Table 2 Sales of Vacuum Cleaners by Category: Value 2018-2023

Table 3 Sales of Vacuum Cleaners by Category: % Volume Growth 2018-2023

Table 4 Sales of Vacuum Cleaners by Category: % Value Growth 2018-2023

Table 5 Sales of Robotic Vacuum Cleaners by Connected Appliances: % Volume 2019-2023

Table 6 NBO Company Shares of Vacuum Cleaners: % Volume 2019-2023

Table 7 LBN Brand Shares of Vacuum Cleaners: % Volume 2020-2023

Table 8 Distribution of Vacuum Cleaners by Format: % Volume 2018-2023

Table 9 Forecast Sales of Vacuum Cleaners by Category: Volume 2023-2028

Table 10 □Forecast Sales of Vacuum Cleaners by Category: Value 2023-2028

Table 11 □Forecast Sales of Vacuum Cleaners by Category: % Volume Growth 2023-2028

Table 12 □Forecast Sales of Vacuum Cleaners by Category: % Value Growth 2023-2028

CONSUMER APPLIANCES IN INDIA

EXECUTIVE SUMMARY

Consumer appliances in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

What next for consumer appliances?

MARKET INDICATORS

Table 13 Household Penetration of Selected Total Stock Consumer Appliances by Category 2018-2024

Table 14 Replacement Cycles of Consumer Appliances by Category 2018-2024

MARKET DATA

Table 15 Sales of Consumer Appliances by Category: Volume 2018-2023

Table 16 Sales of Consumer Appliances by Category: Value 2018-2023

Table 17 Sales of Consumer Appliances by Category: % Volume Growth 2018-2023

Table 18 Sales of Consumer Appliances by Category: % Value Growth 2018-2023

Table 19 Sales of Major Appliances by Category and Built-in/Freestanding Split: Volume 2018-2023

Table 20 Sales of Major Appliances by Category and Built-in/Freestanding Split: Value 2018-2023

Table 21 Sales of Major Appliances by Category and Built-in/Freestanding Split: % Volume Growth 2018-2023

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 22	□Sales of Major Appliances by Category and Built-in/Freestanding Split: % Value Growth 2018-2023
Table 23	□Sales of Small Appliances by Category: Volume 2018-2023
Table 24	□Sales of Small Appliances by Category: Value 2018-2023
Table 25	□Sales of Small Appliances by Category: % Volume Growth 2018-2023
Table 26	□Sales of Small Appliances by Category: % Value Growth 2018-2023
Table 27	□NBO Company Shares of Major Appliances: % Volume 2019-2023
Table 28	□LBN Brand Shares of Major Appliances: % Volume 2020-2023
Table 29	□NBO Company Shares of Small Appliances: % Volume 2019-2023
Table 30	□LBN Brand Shares of Small Appliances: % Volume 2020-2023
Table 31	□Distribution of Major Appliances by Format: % Volume 2018-2023
Table 32	□Distribution of Small Appliances by Format: % Volume 2018-2023
Table 33	□Forecast Sales of Consumer Appliances by Category: Volume 2023-2028
Table 34	□Forecast Sales of Consumer Appliances by Category: Value 2023-2028
Table 35	□Forecast Sales of Consumer Appliances by Category: % Volume Growth 2023-2028
Table 36	□Forecast Sales of Consumer Appliances by Category: % Value Growth 2023-2028
Table 37	□Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: Volume 2023-2028
Table 38	□Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: Value 2023-2028
Table 39	□Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: % Volume Growth 2023-2028
Table 40	□Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: % Value Growth 2023-2028
Table 41	□Forecast Sales of Small Appliances by Category: Volume 2023-2028
Table 42	□Forecast Sales of Small Appliances by Category: Value 2023-2028
Table 43	□Forecast Sales of Small Appliances by Category: % Volume Growth 2023-2028
Table 44	□Forecast Sales of Small Appliances by Category: % Value Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Vacuum Cleaners in India

Market Direction | 2024-02-13 | 35 pages | Euromonitor

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Licence	€825.00
	Multiple User License (1 Site)	€1650.00
	Multiple User License (Global)	€2475.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-11"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com