

Surface Care in North Macedonia

Market Direction | 2024-02-22 | 18 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

Overall surface care recorded a moderate decline in volume sales terms in 2023, driven by volume falls seen in all product areas apart from kitchen cleaners, and descalers. As a result of rising unit prices, all surface care subcategories recorded strong current value growth during the year. Several international brands enjoyed expansion in surface care in 2023, however, including Pronto and Mr Muscolo form SC Johnson, Teta Violeta, Cillit Bang, Ajax and Max Clean, as well as dm-Drogerie Markt's...

Euromonitor International's Surface Care in North Macedonia market report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (historic date range), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, packaging innovations, economic/lifestyle influences, distribution or pricing issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Bathroom Cleaners, Descalers, Drain Openers, Floor Cleaners, Home Care Disinfectants, Home Care Wipes and Floor Cleaning Systems, Kitchen Cleaners, Multi-Purpose Cleaners, Oven Cleaners, Scouring Agents, Window/Glass Cleaners.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Surface Care market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop

Table of Contents:

Surface Care in North Macedonia Euromonitor International February 2024

List Of Contents And Tables

SURFACE CARE IN NORTH MACEDONIA

KEY DATA FINDINGS

2023 DEVELOPMENTS

Surface care sees decline in several subcategories

Growth led by oven cleaners and descalers, with SC Johnson still leading overall category

Decline for wash and wax floor cleaners, while BioActive introduces new products

PROSPECTS AND OPPORTUNITIES

Low growth forecast for overall surface care

Standard floor cleaners to rise fastest

Scouring agents will lag behind

CATEGORY DATA

Table 1 Sales of Surface Care by Category: Value 2018-2023

Table 2 Sales of Surface Care by Category: % Value Growth 2018-2023

Table 3 Sales of Home Care Wipes and Floor Cleaning Systems by Category: Value 2018-2023

Table 4 Sales of Home Care Wipes and Floor Cleaning Systems by Category: % Value Growth 2018-2023

Table 5 NBO Company Shares of Surface Care: % Value 2019-2023

Table 6 LBN Brand Shares of Surface Care: % Value 2020-2023

Table 7 Forecast Sales of Surface Care by Category: Value 2023-2028

Table 8 Forecast Sales of Surface Care by Category: % Value Growth 2023-2028

HOME CARE IN NORTH MACEDONIA

EXECUTIVE SUMMARY

Home care in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

What next for home care?

MARKET INDICATORS

Table 9 Households 2018-2023

MARKET DATA

Table 10 Sales of Home Care by Category: Value 2018-2023

Table 11 Sales of Home Care by Category: % Value Growth 2018-2023

Table 12 NBO Company Shares of Home Care: % Value 2019-2023

Table 13 LBN Brand Shares of Home Care: % Value 2020-2023

Table 14 Penetration of Private Label in Home Care by Category: % Value 2018-2023

Table 15 Distribution of Home Care by Format: % Value 2018-2023

Table 16 Distribution of Home Care by Format and Category: % Value 2023

Table 17 Forecast Sales of Home Care by Category: Value 2023-2028

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 18 [Forecast Sales of Home Care by Category: % Value Growth 2023-2028 DISCLAIMER SOURCES
Summary 1 Research Sources

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Surface Care in North Macedonia

Market Direction | 2024-02-22 | 18 pages | Euromonitor

ORDER FORM:						
elect license	License					Price
Ciece ilectioe	Single User I	Licence				€825.00
		Multiple User License (1 Site)				
	Multiple Use	Multiple User License (Global)				
		VAT				
					Total	
** VAT will be added			s please contact support@ ndividuals and EU based			
** VAT will be added						
** VAT will be added mail*			ndividuals and EU based			
** VAT will be added mail* irst Name*			ndividuals and EU based Phone*			
** VAT will be added mail* rst Name* bb title*			ndividuals and EU based Phone*	companies who are		
			Phone* Last Name*	companies who are		
** VAT will be added mail* irst Name* bb title* Company Name*			Phone* Last Name* EU Vat / Tax ID	companies who are		
* VAT will be added mail* rst Name* b title* ompany Name* ddress*			Phone* Last Name* EU Vat / Tax ID City*	companies who are		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com