

Surface Care in New Zealand

Market Direction | 2024-02-22 | 20 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

In 2023, the absence of COVID-19 restrictions marked a pivotal shift in consumer behaviour, as it was the first year without such constraints since the onset of the pandemic in 2020. During the lockdowns and restrictions between 2020 and 2022, heightened demand for cleaning products was observed, driven by increased time spent at home. Despite work-from-home trends persisting and inflationary pressures leading to spiked unit prices, value sales for surface care experienced a decline. This shift...

Euromonitor International's Surface Care in New Zealand market report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (historic date range), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market be they new product developments, packaging innovations, economic/lifestyle influences, distribution or pricing issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Bathroom Cleaners, Descalers, Drain Openers, Floor Cleaners, Home Care Disinfectants, Home Care Wipes and Floor Cleaning Systems, Kitchen Cleaners, Multi-Purpose Cleaners, Oven Cleaners, Scouring Agents, Window/Glass Cleaners.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Surface Care market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop

Table of Contents:

Surface Care in New Zealand Euromonitor International February 2024

List Of Contents And Tables

SURFACE CARE IN NEW ZEALAND KEY DATA FINDINGS

2023 DEVELOPMENTS

Easing of COVID-19 restrictions reshapes consumer behaviour Inflationary pressures propel unit price growth in surface care Sustainability at the forefront of consumer decision-making

PROSPECTS AND OPPORTUNITIES

Anticipated moderation in value sales growth over the forecast period Cost-of-living pressures opening avenues for private label growth Henkel's acquisition of Earthwise intensifies competition in home care

CATEGORY DATA

Table 1 Sales of Surface Care by Category: Value 2018-2023

Table 2 Sales of Surface Care by Category: % Value Growth 2018-2023

Table 3 Sales of Home Care Wipes and Floor Cleaning Systems by Category: Value 2018-2023

Table 4 Sales of Home Care Wipes and Floor Cleaning Systems by Category: % Value Growth 2018-2023

Table 5 NBO Company Shares of Surface Care: % Value 2019-2023

Table 6 LBN Brand Shares of Surface Care: % Value 2020-2023

Table 7 NBO Company Shares of Home Care Wipes and Floor Cleaning Systems: % Value 2019-2023 Table 8 LBN Brand Shares of Home Care Wipes and Floor Cleaning Systems: % Value 2020-2023

Table 9 Forecast Sales of Surface Care by Category: Value 2023-2028

Table 10 [Forecast Sales of Surface Care by Category: % Value Growth 2023-2028

HOME CARE IN NEW ZEALAND

EXECUTIVE SUMMARY

Home care in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

What next for home care?

MARKET INDICATORS

Table 11 Households 2018-2023

MARKET DATA

Table 12 Sales of Home Care by Category: Value 2018-2023

Table 13 Sales of Home Care by Category: % Value Growth 2018-2023

Table 14 NBO Company Shares of Home Care: % Value 2019-2023

Table 15 LBN Brand Shares of Home Care: % Value 2020-2023

Table 16 Penetration of Private Label in Home Care by Category: % Value 2018-2023

Table 17 Distribution of Home Care by Format: % Value 2018-2023

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 18 Distribution of Home Care by Format and Category: % Value 2023
Table 19 Forecast Sales of Home Care by Category: Value 2023-2028
Table 20 [Forecast Sales of Home Care by Category: % Value Growth 2023-2028
DISCLAIMER
SOURCES
Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

☐ - Complete the relevant blank fields and sign

Surface Care in New Zealand

Market Direction | 2024-02-22 | 20 pages | Euromonitor

Select license	License			Price
	Single User Licence			€825.00
	Multiple User License (1 Site	2)		€1650.00
	Multiple User License (Globa	al)		€2475.00
				VAT
				Total
* VAT will be added	d at 23% for Polish based companie		companies who are unable to pro	vide a valid EU Va
			companies who are unable to pro	vide a valid EU Va
** VAT will be added		Phone*	companies who are unable to pro	vide a valid EU Va
** VAT will be added mail* irst Name*			companies who are unable to pro	vide a valid EU Va
** VAT will be added mail* irst Name*		Phone*	companies who are unable to pro	vide a valid EU Va
** VAT will be added mail* irst Name* ob title*		Phone*		vide a valid EU Va
		Phone* Last Name*		vide a valid EU Va
** VAT will be added mail* irst Name* bb title* company Name*		Phone* Last Name* EU Vat / Tax ID		vide a valid EU Va
** VAT will be added mail* irst Name* ob title* ompany Name* ddress*		Phone* Last Name* EU Vat / Tax ID City*		vide a valid EU Va

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com