

Polishes in Spain

Market Direction | 2024-02-23 | 18 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

Polishes continued its long-term decline in retail volume terms in 2023 with many consumers no longer considering these products as necessary. This is partly down to changes in the materials used for furniture and footwear, with many consumers moving away from wood, leather and other materials that require polishing. Furthermore, with Spaniards leading increasingly busy lives, many are showing a preference for multipurpose home care products, which not only remove dust and dirt but also have dis...

Euromonitor International's Polishes in Spain market report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (historic date range), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, packaging innovations, economic/lifestyle influences, distribution or pricing issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Floor Polish, Furniture Polish, Metal Polish, Shoe Polish.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Polishes market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop

Table of Contents:

Polishes in Spain Euromonitor International February 2024

List Of Contents And Tables

POLISHES IN SPAIN

KEY DATA FINDINGS

2023 DEVELOPMENTS

Changing consumer habits and financial constraints lead to loss of interest in polishes

Floor polish and shoe polish suffer further losses

Competitive landscape sees few changes

PROSPECTS AND OPPORTUNITIES

Busier lifestyles will leave less time for polishing

Private label will continue to gain share

Distribution landscape will remain stable, with supermarkets continuing as primary channel

CATEGORY DATA

Table 1 Sales of Polishes by Category: Value 2018-2023

Table 2 Sales of Polishes by Category: % Value Growth 2018-2023

Table 3 NBO Company Shares of Polishes: % Value 2019-2023

Table 4 LBN Brand Shares of Polishes: % Value 2020-2023

Table 5 Forecast Sales of Polishes by Category: Value 2023-2028

Table 6 Forecast Sales of Polishes by Category: % Value Growth 2023-2028

HOME CARE IN SPAIN EXECUTIVE SUMMARY

Home care in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

What next for home care?

MARKET INDICATORS

Table 7 Households 2018-2023

MARKET DATA

Table 8 Sales of Home Care by Category: Value 2018-2023

Table 9 Sales of Home Care by Category: % Value Growth 2018-2023

Table 10 NBO Company Shares of Home Care: % Value 2019-2023

Table 11 LBN Brand Shares of Home Care: % Value 2020-2023

Table 12 Penetration of Private Label in Home Care by Category: % Value 2018-2023

Table 13 Distribution of Home Care by Format: % Value 2018-2023

Table 14 Distribution of Home Care by Format and Category: % Value 2023

Table 15 Forecast Sales of Home Care by Category: Value 2023-2028

Table 16 ☐Forecast Sales of Home Care by Category: % Value Growth 2023-2028

DISCLAIMER

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

SOURCES Summary 1 Research Sources

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Polishes in Spain

Market Direction | 2024-02-23 | 18 pages | Euromonitor

Select license	License				Price
	Single User Licence				€825.00
	Multiple User License (1 Site)			€1650.00	
	Multiple User License (Global)				€2475.00
				VAT	
				Total	
** VAT will be added a	ant license option. For any questio	individuals and EU based			
** VAT will be added a		individuals and EU based			
** VAT will be added a		individuals and EU based Phone*			
** VAT will be added a mail* irst Name*		individuals and EU based			
** VAT will be added a		individuals and EU based Phone*			
** VAT will be added a Email* First Name* ob title*		individuals and EU based Phone*	companies who are un		
		Phone* Last Name*	companies who are un		
** VAT will be added a Email* First Name* Ob title* Company Name*		Phone* Last Name* EU Vat / Tax ID	companies who are un		
Email* Eirst Name* ob title* Company Name*		Phone* Last Name* EU Vat / Tax ID City*	companies who are un		
Email* Eirst Name* ob title* Company Name*		Phone* Last Name* EU Vat / Tax ID City* Country*	/ NIP number*		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com