

Home Insecticides in Canada

Market Direction | 2024-02-22 | 18 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

Home insecticides saw robust retail value growth in 2023, while retail volume declined in all areas, bar insecticide coils. Price increases supported retail value growth as well as a strong insect season in regions of Canada in 2023, particularly the mosquito populations, which thrived in unseasonably warmer weather. As such, insecticide coils performed well due to the mosquito season, with products such as Muskol 50-Hour Mosquito/Insect Repellent Coils attracting consumers. However, higher rate...

Euromonitor International's Home Insecticides in Canada market report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (historic date range), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market be they new product developments, packaging innovations, economic/lifestyle influences, distribution or pricing issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Electric Insecticides, Insecticide Baits, Insecticide Coils, Other Home Insecticides, Spray/Aerosol Insecticides.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Home Insecticides market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Home Insecticides in Canada Euromonitor International February 2024

List Of Contents And Tables

HOME INSECTICIDES IN CANADA

KEY DATA FINDINGS

2023 DEVELOPMENTS

Price increases support value growth, while unseasonably warmer weather aids sales

Rising cases of insect infestations support sales of insect baits

SC Johnson & Son Inc retains its lead, offering established brands on the landscape

PROSPECTS AND OPPORTUNITIES

Warm weather continues to drive sales, while DIY formulas challenge growth

Insect repellent devices challenge sales of home insecticides

Pet ownership set to influence product claims in the forecast period

CATEGORY DATA

Table 1 Sales of Home Insecticides by Category: Value 2018-2023

Table 2 Sales of Home Insecticides by Category: % Value Growth 2018-2023

Table 3 Sales of Spray/Aerosol Insecticides by Type: % Value 2018-2023

Table 4 NBO Company Shares of Home Insecticides: % Value 2019-2023

Table 5 LBN Brand Shares of Home Insecticides: % Value 2020-2023

Table 6 Forecast Sales of Home Insecticides by Category: Value 2023-2028

Table 7 Forecast Sales of Home Insecticides by Category: % Value Growth 2023-2028

HOME CARE IN CANADA

EXECUTIVE SUMMARY

Home care in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

What next for home care?

MARKET INDICATORS

Table 8 Households 2018-2023

MARKET DATA

Table 9 Sales of Home Care by Category: Value 2018-2023

Table 10 Sales of Home Care by Category: % Value Growth 2018-2023

Table 11 NBO Company Shares of Home Care: % Value 2019-2023

Table 12 LBN Brand Shares of Home Care: % Value 2020-2023

Table 13 Penetration of Private Label in Home Care by Category: % Value 2018-2023

Table 14 Distribution of Home Care by Format: % Value 2018-2023

Table 15 Distribution of Home Care by Format and Category: % Value 2023

Table 16 Forecast Sales of Home Care by Category: Value 2023-2028

Table 17 [Forecast Sales of Home Care by Category: % Value Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Home Insecticides in Canada

Market Direction | 2024-02-22 | 18 pages | Euromonitor

RDER FORM:						
elect license	License					Price
	Single Use	r Licence				€825.00
	Multiple Us	er License (1 Site)			€1650.00
	Multiple Us	Multiple User License (Global)				
		VAT				
					Total	
** VAT will be added			ions please contact supportons; individuals and EU based			
** VAT will be added						
** VAT will be added mail*			es, individuals and EU based			
** VAT will be added mail* rst Name*			es, individuals and EU based Phone*			
* VAT will be added mail* rst Name* b title*			Phone* Last Name*	companies who are		
** VAT will be added mail* rst Name* ob title* ompany Name*			Phone* Last Name* EU Vat / Tax ID	companies who are		
			Phone* Last Name*	companies who are		
** VAT will be added mail* irst Name* bb title* company Name*			Phone* Last Name* EU Vat / Tax ID	companies who are		
* VAT will be added mail* rst Name* b title* ompany Name* ddress*			Phone* Last Name* EU Vat / Tax ID City*	companies who are		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com