

Canada Agricultural Machinery Market Report and Forecast 2024-2032

Market Report | 2024-02-14 | 153 pages | EMR Inc.

AVAILABLE LICENSES:

- Single User License \$2999.00
- Five User License \$3999.00
- Corporate License \$4999.00

Report description:

Canada Agricultural Machinery Market Report and Forecast 2024-2032

Market Outlook

According to the report by Expert Market Research (EMR), the Canada agricultural machinery market reached a value of USD 7.78 billion in 2023. Aided by the increasing adoption of precision farming techniques, the market is projected to further grow at a CAGR of 7.4% between 2024 and 2032 to reach a value of USD 14.87 billion by 2032.

Canadian agriculture is characterised by its diversity, encompassing a wide range of crops and livestock. The requirement for various types of machinery, including tractors, combine harvesters, plows, and irrigation systems, is extensive, given the country's vast and varied landscape. Agricultural machinery plays an essential role in enhancing productivity, reducing labour costs, and increasing the efficiency of farming operations, making it indispensable for the modern farmer.

The push towards precision agriculture has been a significant driver of the Canada agricultural machinery market growth. Precision agriculture involves the use of advanced technologies, such as GPS, drones, sensors, and data analytics, to optimise crop yields and reduce waste. This approach not only improves farm efficiency but also contributes to environmental sustainability by minimising the use of water, fertilisers, and pesticides. Canadian farmers are increasingly adopting these technologies, driving demand for machinery that is compatible with precision agriculture practices.

Government initiatives and policies influence the Canada agricultural machinery market outlook. Programs that offer financial assistance and incentives for the adoption of green technologies and sustainable farming practices encourage farmers to invest in new machinery. Moreover, trade agreements and export promotion schemes have opened up new markets for Canadian agricultural products, further stimulating investment in machinery to meet the growing demand.

According to the Canada agricultural machinery market analysis, sustainability and environmental considerations are becoming increasingly important in the agricultural machinery sector. Manufacturers are focusing on developing machines that are more fuel-efficient, emit lower levels of greenhouse gases, and are made from sustainable materials. These advancements align with the global shift towards sustainable agriculture and the increasing consumer demand for eco-friendly products.

The Canadian agricultural machinery market is competitive, with a mix of domestic and international manufacturers vying for market share. The presence of well-established global brands, alongside local manufacturers, fosters a dynamic market environment that encourages innovation and competitive pricing. Collaboration between manufacturers and agricultural research

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

institutions also plays a vital role in driving technological advancements and developing machinery tailored to the specific needs of Canadian agriculture.

Market Segmentation

The market can be divided based on tractors, ploughing and cultivating machinery, planting machinery, harvesting machinery, haying and forage machinery, irrigation machinery, application, and region.

Market Breakup by Tractors

- Compact Utility Tractors
- Utility Tractors
- Row Crop Tractors

Market Breakup by Ploughing and Cultivating Machinery

- Ploughs
- Harrows
- Cultivators and Tillers
- Others

Market Breakup by Planting Machinery

- Seed Drills
- Planters
- Spreaders
- Others

Market Breakup by Harvesting Machinery

- Combine Harvesters
- Forage Harvesters
- Others

Market Breakup by Haying and Forage Machinery

- Mowers and Conditioners
- Balers
- Others

Market Breakup by Irrigation Machinery

- Sprinkler Irrigation
- Drip Irrigation
- Others

Market Breakup by Application

- Land Development and Seed Bed Preparation
- Sowing and Planting
- Weed Cultivation
- Plant Protection
- Harvesting and Threshing
- Post-harvest and Agro-Processing

Market Breakup by Region

- Northern Canada
- British Columbia
- Alberta
- The Prairies
- Central Canada
- Atlantic Canada

Competitive Landscape

The EMR report looks into the market shares, plant turnarounds, capacities, investments, and mergers and acquisitions, among

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

other major developments, of the leading companies operating in the Canada agricultural machinery market. Some of the major players explored in the report by Expert Market Research are as follows:

- Deere & Company
- AGCO Corporation
- CNH Industrial NV
- CLAAS KGaA mbH
- Kubota Corporation
- Caterpillar, Inc.
- SDF S.p.A (Deutz-Fahr)
- Yanmar Holdings Co., Ltd.
- KUHN Group, Inc.
- Mahindra & Mahindra Ltd.
- Others

About Us

Acquire unparalleled access to critical industry insights with our comprehensive market research reports, meticulously prepared by a team of seasoned experts. These reports are designed to equip decision-makers with an in-depth understanding of prevailing market trends, competitive landscapes, and growth opportunities.

Our high-quality, data-driven analysis provides the essential framework for organisations seeking to make informed and strategic decisions in an increasingly complex and rapidly evolving business environment. By investing in our market research reports, you can ensure your organisation remains agile, proactive, and poised for success in today's competitive market.

Don't miss the opportunity to elevate your business intelligence and strengthen your strategic planning. Secure your organisation's future success by acquiring one of our Expert Market Research reports today.

*We at Expert Market Research always strive to provide you with the latest information. The numbers in the article are only indicative and may be different from the actual report.

Table of Contents:

- 1 Preface
- 2 Report Coverage - Key Segmentation and Scope
- 3 Report Description
 - 3.1 Market Definition and Outlook
 - 3.2 Properties and Applications
 - 3.3 Market Analysis
 - 3.4 Key Players
- 4 Key Assumptions
- 5 Executive Summary
 - 5.1 Overview
 - 5.2 Key Drivers
 - 5.3 Key Developments
 - 5.4 Competitive Structure
 - 5.5 Key Industrial Trends
- 6 Market Snapshot
- 7 Opportunities and Challenges in the Market
- 8 North America Agricultural Machinery Market Overview
 - 8.1 Key Industry Highlights
 - 8.2 North America Agricultural Machinery Historical Market (2018-2023)
 - 8.3 North America Agricultural Machinery Market Forecast (2024-2032)

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.4 North America Agricultural Machinery Market Share by Country
 - 8.4.1 United States
 - 8.4.2 Canada
- 9 Canada Agricultural Machinery Market Overview
 - 9.1 Key Industry Highlights
 - 9.2 Canada Agricultural Machinery Historical Market (2018-2023)
 - 9.3 Canada Agricultural Machinery Market Forecast (2024-2032)
- 10 Canada Agricultural Machinery Market by Tractors
 - 10.1 Compact Utility Tractors
 - 10.1.1 Historical Trend (2018-2023)
 - 10.1.2 Forecast Trend (2024-2032)
 - 10.2 Utility Tractors
 - 10.2.1 Historical Trend (2018-2023)
 - 10.2.2 Forecast Trend (2024-2032)
 - 10.3 Row Crop Tractors
 - 10.3.1 Historical Trend (2018-2023)
 - 10.3.2 Forecast Trend (2024-2032)
- 11 Canada Agricultural Machinery Market by Ploughing and Cultivating Machinery
 - 11.1 Ploughs
 - 11.1.1 Historical Trend (2018-2023)
 - 11.1.2 Forecast Trend (2024-2032)
 - 11.2 Harrows
 - 11.2.1 Historical Trend (2018-2023)
 - 11.2.2 Forecast Trend (2024-2032)
 - 11.3 Cultivators and Tillers
 - 11.3.1 Historical Trend (2018-2023)
 - 11.3.2 Forecast Trend (2024-2032)
 - 11.4 Others
- 12 Canada Agricultural Machinery Market by Planting Machinery
 - 12.1 Seed Drills
 - 12.1.1 Historical Trend (2018-2023)
 - 12.1.2 Forecast Trend (2024-2032)
 - 12.2 Planters
 - 12.2.1 Historical Trend (2018-2023)
 - 12.2.2 Forecast Trend (2024-2032)
 - 12.3 Spreaders
 - 12.3.1 Historical Trend (2018-2023)
 - 12.3.2 Forecast Trend (2024-2032)
 - 12.4 Others
- 13 Canada Agricultural Machinery Market by Harvesting Machinery
 - 13.1 Combine Harvesters
 - 13.1.1 Historical Trend (2018-2023)
 - 13.1.2 Forecast Trend (2024-2032)
 - 13.2 Forage Harvesters
 - 13.2.1 Historical Trend (2018-2023)
 - 13.2.2 Forecast Trend (2024-2032)
 - 13.3 Others

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 14 Canada Agricultural Machinery Market by Haying and Forage Machinery
 - 14.1 Mowers and Conditioners
 - 14.1.1 Historical Trend (2018-2023)
 - 14.1.2 Forecast Trend (2024-2032)
 - 14.2 Balers
 - 14.2.1 Historical Trend (2018-2023)
 - 14.2.2 Forecast Trend (2024-2032)
 - 14.3 Others
- 15 Canada Agricultural Machinery Market by Irrigation Machinery
 - 15.1 Sprinkler Irrigation
 - 15.1.1 Historical Trend (2018-2023)
 - 15.1.2 Forecast Trend (2024-2032)
 - 15.2 Drip Irrigation
 - 15.2.1 Historical Trend (2018-2023)
 - 15.2.2 Forecast Trend (2024-2032)
 - 15.3 Others
- 16 Canada Agricultural Machinery Market by Application
 - 16.1 Land Development and Seed Bed Preparation
 - 16.1.1 Historical Trend (2018-2023)
 - 16.1.2 Forecast Trend (2024-2032)
 - 16.2 Sowing and Planting
 - 16.2.1 Historical Trend (2018-2023)
 - 16.2.2 Forecast Trend (2024-2032)
 - 16.3 Weed Cultivation
 - 16.3.1 Historical Trend (2018-2023)
 - 16.3.2 Forecast Trend (2024-2032)
 - 16.4 Plant Protection
 - 16.4.1 Historical Trend (2018-2023)
 - 16.4.2 Forecast Trend (2024-2032)
 - 16.5 Harvesting and Threshing
 - 16.5.1 Historical Trend (2018-2023)
 - 16.5.2 Forecast Trend (2024-2032)
 - 16.6 Post-harvest and Agro-Processing
 - 16.6.1 Historical Trend (2018-2023)
 - 16.6.2 Forecast Trend (2024-2032)
- 17 Canada Agricultural Machinery Market by Region
 - 17.1 Northern Canada
 - 17.1.1 Historical Trend (2018-2023)
 - 17.1.2 Forecast Trend (2024-2032)
 - 17.2 British Columbia
 - 17.2.1 Historical Trend (2018-2023)
 - 17.2.2 Forecast Trend (2024-2032)
 - 17.3 Alberta
 - 17.3.1 Historical Trend (2018-2023)
 - 17.3.2 Forecast Trend (2024-2032)
 - 17.4 The Prairies
 - 17.4.1 Historical Trend (2018-2023)

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 17.4.2 Forecast Trend (2024-2032)
- 17.5 Central Canada
 - 17.5.1 Historical Trend (2018-2023)
 - 17.5.2 Forecast Trend (2024-2032)
- 17.6 Atlantic Canada
 - 17.6.1 Historical Trend (2018-2023)
 - 17.6.2 Forecast Trend (2024-2032)
- 18 Market Dynamics
 - 18.1 SWOT Analysis
 - 18.1.1 Strengths
 - 18.1.2 Weaknesses
 - 18.1.3 Opportunities
 - 18.1.4 Threats
 - 18.2 Porter's Five Forces Analysis
 - 18.2.1 Supplier's Power
 - 18.2.2 Buyer's Power
 - 18.2.3 Threat of New Entrants
 - 18.2.4 Degree of Rivalry
 - 18.2.5 Threat of Substitutes
 - 18.3 Key Indicators for Demand
 - 18.4 Key Indicators for Price
- 19 Trade Data Analysis (HS Code - 8432, 8433, 8701)
 - 19.1 Major Importing Countries
 - 19.1.1 By Volume
 - 19.1.2 By Value
 - 19.2 Major Exporting Countries
 - 19.2.1 By Volume
 - 19.2.2 By Value
- 20 Competitive Landscape
 - 20.1 Market Structure
 - 20.2 Company Profiles
 - 20.2.1 Deere & Company
 - 20.2.1.1 Company Overview
 - 20.2.1.2 Product Portfolio
 - 20.2.1.3 Demographic Reach and Achievements
 - 20.2.1.4 Certifications
 - 20.2.2 AGCO Corporation
 - 20.2.2.1 Company Overview
 - 20.2.2.2 Product Portfolio
 - 20.2.2.3 Demographic Reach and Achievements
 - 20.2.2.4 Certifications
 - 20.2.3 CNH Industrial NV
 - 20.2.3.1 Company Overview
 - 20.2.3.2 Product Portfolio
 - 20.2.3.3 Demographic Reach and Achievements
 - 20.2.3.4 Certifications
 - 20.2.4 CLAAS KGaA mbH

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 20.2.4.1 Company Overview
 - 20.2.4.2 Product Portfolio
 - 20.2.4.3 Demographic Reach and Achievements
 - 20.2.4.4 Certifications
 - 20.2.5 Kubota Corporation
 - 20.2.5.1 Company Overview
 - 20.2.5.2 Product Portfolio
 - 20.2.5.3 Demographic Reach and Achievements
 - 20.2.5.4 Certifications
 - 20.2.6 Caterpillar, Inc.
 - 20.2.6.1 Company Overview
 - 20.2.6.2 Product Portfolio
 - 20.2.6.3 Demographic Reach and Achievements
 - 20.2.6.4 Certifications
 - 20.2.7 SDF S.p.A (Deutz-Fahr)
 - 20.2.7.1 Company Overview
 - 20.2.7.2 Product Portfolio
 - 20.2.7.3 Demographic Reach and Achievements
 - 20.2.7.4 Certifications
 - 20.2.8 Yanmar Holdings Co., Ltd.
 - 20.2.8.1 Company Overview
 - 20.2.8.2 Product Portfolio
 - 20.2.8.3 Demographic Reach and Achievements
 - 20.2.8.4 Certifications
 - 20.2.9 KUHN Group, Inc.
 - 20.2.9.1 Company Overview
 - 20.2.9.2 Product Portfolio
 - 20.2.9.3 Demographic Reach and Achievements
 - 20.2.9.4 Certifications
 - 20.2.10 Mahindra & Mahindra Ltd.
 - 20.2.10.1 Company Overview
 - 20.2.10.2 Product Portfolio
 - 20.2.10.3 Demographic Reach and Achievements
 - 20.2.10.4 Certifications
 - 20.2.11 Others
- 21 Key Trends and Developments in the Market

List of Key Figures and Tables

1. North America Agricultural Machinery Market: Key Industry Highlights, 2018 and 2032
2. Canada Agricultural Machinery Market: Key Industry Highlights, 2018 and 2032
3. Canada Agricultural Machinery Historical Market: Breakup by Tractors (USD Billion), 2018-2023
4. Canada Agricultural Machinery Market Forecast: Breakup by Tractors (USD Billion), 2024-2032
5. Canada Agricultural Machinery Historical Market: Breakup by Ploughing and Cultivating Machinery (USD Billion), 2018-2023
6. Canada Agricultural Machinery Market Forecast: Breakup by Ploughing and Cultivating Machinery (USD Billion), 2024-2032
7. Canada Agricultural Machinery Historical Market: Breakup by Planting Machinery (USD Billion), 2018-2023
8. Canada Agricultural Machinery Market Forecast: Breakup by Planting Machinery (USD Billion), 2024-2032
9. Canada Agricultural Machinery Historical Market: Breakup by Harvesting Machinery (USD Billion), 2018-2023

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

10. Canada Agricultural Machinery Market Forecast: Breakup by Harvesting Machinery (USD Billion), 2024-2032
11. Canada Agricultural Machinery Historical Market: Breakup by Haying and Forage Machinery (USD Billion), 2018-2023
12. Canada Agricultural Machinery Market Forecast: Breakup by Haying and Forage Machinery (USD Billion), 2024-2032
13. Canada Agricultural Machinery Historical Market: Breakup by Irrigation Machinery (USD Billion), 2018-2023
14. Canada Agricultural Machinery Market Forecast: Breakup by Irrigation Machinery (USD Billion), 2024-2032
15. Canada Agricultural Machinery Historical Market: Breakup by Application (USD Billion), 2018-2023
16. Canada Agricultural Machinery Market Forecast: Breakup by Application (USD Billion), 2024-2032
17. Canada Agricultural Machinery Historical Market: Breakup by Region (USD Billion), 2018-2023
18. Canada Agricultural Machinery Market Forecast: Breakup by Region (USD Billion), 2024-2032
19. Major Importing Countries by Volume
20. Major Exporting Countries by Volume
21. Major Importing Countries by Value
22. Major Exporting Countries by Value
23. Canada Agricultural Machinery Market Structure

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Canada Agricultural Machinery Market Report and Forecast 2024-2032

Market Report | 2024-02-14 | 153 pages | EMR Inc.

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$2999.00
	Five User License	\$3999.00
	Corporate License	\$4999.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-10"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com