

Canada Agricultural Machinery Market Report and Forecast 2024-2032

Market Report | 2024-02-14 | 153 pages | EMR Inc.

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Report description:

Canada Agricultural Machinery Market Report and Forecast 2024-2032

Market Outlook

According to the report by Expert Market Research (EMR), the Canada agricultural machinery market reached a value of USD 7.78 billion in 2023. Aided by the increasing adoption of precision farming techniques, the market is projected to further grow at a CAGR of 7.4% between 2024 and 2032 to reach a value of USD 14.87 billion by 2032.

Canadian agriculture is characterised by its diversity, encompassing a wide range of crops and livestock. The requirement for various types of machinery, including tractors, combine harvesters, plows, and irrigation systems, is extensive, given the country's vast and varied landscape. Agricultural machinery plays an essential role in enhancing productivity, reducing labour costs, and increasing the efficiency of farming operations, making it indispensable for the modern farmer.

The push towards precision agriculture has been a significant driver of the Canada agricultural machinery market growth. Precision agriculture involves the use of advanced technologies, such as GPS, drones, sensors, and data analytics, to optimise crop yields and reduce waste. This approach not only improves farm efficiency but also contributes to environmental sustainability by minimising the use of water, fertilisers, and pesticides. Canadian farmers are increasingly adopting these technologies, driving demand for machinery that is compatible with precision agriculture practices.

Government initiatives and policies influence the Canada agricultural machinery market outlook. Programs that offer financial assistance and incentives for the adoption of green technologies and sustainable farming practices encourage farmers to invest in new machinery. Moreover, trade agreements and export promotion schemes have opened up new markets for Canadian agricultural products, further stimulating investment in machinery to meet the growing demand.

According to the Canada agricultural machinery market analysis, sustainability and environmental considerations are becoming increasingly important in the agricultural machinery sector. Manufacturers are focusing on developing machines that are more fuel-efficient, emit lower levels of greenhouse gases, and are made from sustainable materials. These advancements align with the global shift towards sustainable agriculture and the increasing consumer demand for eco-friendly products.

The Canadian agricultural machinery market is competitive, with a mix of domestic and international manufacturers vying for market share. The presence of well-established global brands, alongside local manufacturers, fosters a dynamic market environment that encourages innovation and competitive pricing. Collaboration between manufacturers and agricultural research

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institutions also plays a vital role in driving technological advancements and developing machinery tailored to the specific needs of Canadian agriculture.

Market Segmentation

The market can be divided based on tractors, ploughing and cultivating machinery, planting machinery, harvesting machinery, haying and forage machinery, irrigation machinery, application, and region.

Market Breakup by Tractors

- Compact Utility Tractors
- Utility Tractors
- Row Crop Tractors

Market Breakup by Ploughing and Cultivating Machinery

- Ploughs
- Harrows
- Cultivators and Tillers
- Others

Market Breakup by Planting Machinery

- Seed Drills
- Planters
- Spreaders
- Others

Market Breakup by Harvesting Machinery

- Combine Harvesters
- Forage Harvesters
- Others

Market Breakup by Haying and Forage Machinery

- Mowers and Conditioners
- Balers
- Others

Market Breakup by Irrigation Machinery

- Sprinkler Irrigation
- Drip Irrigation
- Others

Market Breakup by Application

- Land Development and Seed Bed Preparation
- Sowing and Planting
- Weed Cultivation
- Plant Protection
- Harvesting and Threshing
- Post-harvest and Agro-Processing

Market Breakup by Region

- Northern Canada
- British Columbia
- Alberta
- The Prairies
- Central Canada
- Atlantic Canada

Competitive Landscape

The EMR report looks into the market shares, plant turnarounds, capacities, investments, and mergers and acquisitions, among

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other major developments, of the leading companies operating in the Canada agricultural machinery market. Some of the major players explored in the report by Expert Market Research are as follows:

- Deere & Company
- AGCO Corporation
- CNH Industrial NV
- CLAAS KGaA mbH
- Kubota Corporation
- Caterpillar, Inc.
- SDF S.p.A (Deutz-Fahr)
- Yanmar Holdings Co., Ltd.
- KUHN Group, Inc.
- Mahindra & Mahindra Ltd.
- Others

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