

China Construction Market Report and Forecast 2024-2032

Market Report | 2024-02-14 | 156 pages | EMR Inc.

AVAILABLE LICENSES:

- Single User License \$2999.00
- Five User License \$3999.00
- Corporate License \$4999.00

Report description:

China Construction Market Report and Forecast 2024-2032

Market Outlook

According to the report by Expert Market Research (EMR), the China construction market reached a value of USD 4.80 trillion in 2023. Aided by the nation's ongoing urbanisation, infrastructure development, and real estate investment, the market is projected to further grow at a CAGR of 6% between 2024 and 2032 to reach a value of USD 8.11 trillion by 2032.

China's construction industry is remarkably diverse, encompassing residential, commercial, industrial, and infrastructure projects. The country's focus on mega-infrastructure projects, including the Belt and Road Initiative (BRI), high-speed rail networks, urban transit systems, and new energy projects, underscores its ambition to enhance connectivity and energy security. These initiatives not only serve domestic objectives but also extend China's influence in global infrastructure development.

The residential sector accounts for a significant portion of the China construction market share, driven by urbanisation and the rising demand for housing in both urban and rural areas. The government's policies to stabilise the real estate market, including measures to control speculation and ensure affordable housing, aim to sustain growth while addressing social concerns. The commercial sector, including office spaces, retail centres, and entertainment facilities, continues to expand in response to the growing middle class and consumer spending.

Technological innovation influences the China construction market outlook. The adoption of green building practices, smart city technologies, and the integration of 5G networks into infrastructure projects are setting new standards for sustainability and efficiency. These advancements not only improve the quality and performance of construction projects but also contribute to the country's environmental goals.

Foreign investment in China's construction market has been a subject of increased interest, as the government opens up more sectors to international players. This has led to a more competitive landscape, with foreign companies bringing in new technologies, management practices, and sustainability standards. However, navigating regulatory challenges and ensuring compliance with China's evolving policies remain crucial for success in this market.

The China construction market demand is poised for sustained growth, supported by government initiatives, urbanisation, technological advancements, and increasing domestic and foreign investment. As China continues to lead in innovative construction practices and mega-infrastructure projects, the sector is expected to make significant contributions to the country's

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

economic development and global infrastructure landscape. However, addressing the challenges of regulatory compliance, environmental sustainability, and international cooperation will be essential for maximising the potential of China's construction market in the coming years.

Market Segmentation

The market can be divided based on construction type and end use.

Market Breakup by Construction Type

- New Construction
- Renovations

Market Breakup by End Use

- Commercial
- Residential
- Industrial
- Institutional
- Others

Competitive Landscape

The EMR report looks into the market shares, plant turnarounds, capacities, investments, and mergers and acquisitions, among other major developments, of the leading companies operating in the China construction market. Some of the major players explored in the report by Expert Market Research are as follows:

- China State Construction Engineering Corp. Ltd.
- China Railway Tunnel Group Co., Ltd.
- China Petrochemical Corp. (SINOPEC)
- China Communications Construction Company Limited
- Power Construction Corporation of China
- China Metallurgical Group Corporation
- Shanghai Construction Engineering Group Co. Ltd.
- China Railway Construction Corporation Limited
- China Nuclear Engineering & Construction Corporation Limited
- China Chemical Engineering Co., Ltd.
- Others

About Us

Acquire unparalleled access to critical industry insights with our comprehensive market research reports, meticulously prepared by a team of seasoned experts. These reports are designed to equip decision-makers with an in-depth understanding of prevailing market trends, competitive landscapes, and growth opportunities.

Our high-quality, data-driven analysis provides the essential framework for organisations seeking to make informed and strategic decisions in an increasingly complex and rapidly evolving business environment. By investing in our market research reports, you can ensure your organisation remains agile, proactive, and poised for success in today's competitive market.

Don't miss the opportunity to elevate your business intelligence and strengthen your strategic planning. Secure your organisation's future success by acquiring one of our Expert Market Research reports today.

*We at Expert Market Research always strive to provide you with the latest information. The numbers in the article are only indicative and may be different from the actual report.

Table of Contents:

- 1 Preface
- 2 Report Coverage - Key Segmentation and Scope
- 3 Report Description
 - 3.1 Market Definition and Outlook

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 3.2 Properties and Applications
- 3.3 Market Analysis
- 3.4 Key Players
- 4 Key Assumptions
- 5 Executive Summary
 - 5.1 Overview
 - 5.2 Key Drivers
 - 5.3 Key Developments
 - 5.4 Competitive Structure
 - 5.5 Key Industrial Trends
- 6 Market Snapshot
- 7 Opportunities and Challenges in the Market
- 8 Asia Pacific Construction Market Overview
 - 8.1 Key Industry Highlights
 - 8.2 Asia Pacific Construction Historical Market (2018-2023)
 - 8.3 Asia Pacific Construction Market Forecast (2024-2032)
 - 8.4 Asia Pacific Construction Market Breakup by Country
 - 8.4.1 China
 - 8.4.2 Japan
 - 8.4.3 India
 - 8.4.4 ASEAN
 - 8.4.5 Australia
 - 8.4.6 Others
- 9 China Construction Market Overview
 - 9.1 Key Industry Highlights
 - 9.2 China Construction Historical Market (2018-2023)
 - 9.3 China Construction Market Forecast (2024-2032)
- 10 China Construction Market by Construction Type
 - 10.1 New Construction
 - 10.1.1 Historical Trend (2018-2023)
 - 10.1.2 Forecast Trend (2024-2032)
 - 10.2 Renovations
 - 10.2.1 Historical Trend (2018-2023)
 - 10.2.2 Forecast Trend (2024-2032)
- 11 China Construction Market by End Use
 - 11.1 Commercial
 - 11.1.1 Historical Trend (2018-2023)
 - 11.1.2 Forecast Trend (2024-2032)
 - 11.2 Residential
 - 11.2.1 Historical Trend (2018-2023)
 - 11.2.2 Forecast Trend (2024-2032)
 - 11.3 Industrial
 - 11.3.1 Historical Trend (2018-2023)
 - 11.3.2 Forecast Trend (2024-2032)
 - 11.4 Institutional
 - 11.4.1 Historical Trend (2018-2023)
 - 11.4.2 Forecast Trend (2024-2032)

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 12 Market Dynamics
 - 12.1 SWOT Analysis
 - 12.1.1 Strengths
 - 12.1.2 Weaknesses
 - 12.1.3 Opportunities
 - 12.1.4 Threats
 - 12.2 Porter's Five Forces Analysis
 - 12.2.1 Supplier's Power
 - 12.2.2 Buyer's Power
 - 12.2.3 Threat of New Entrants
 - 12.2.4 Degree of Rivalry
 - 12.2.5 Threat of Substitutes
 - 12.3 Key Indicators for Demand
 - 12.4 Key Indicators for Price
- 13 Competitive Landscape
 - 13.1 Market Structure
 - 13.2 Company Profiles
 - 13.2.1 China State Construction Engineering Corp. Ltd.
 - 13.2.1.1 Company Overview
 - 13.2.1.2 Product Portfolio
 - 13.2.1.3 Demographic Reach and Achievements
 - 13.2.1.4 Certifications
 - 13.2.2 China Railway Tunnel Group Co., Ltd.
 - 13.2.2.1 Company Overview
 - 13.2.2.2 Product Portfolio
 - 13.2.2.3 Demographic Reach and Achievements
 - 13.2.2.4 Certifications
 - 13.2.3 China Petrochemical Corp. (SINOPEC)
 - 13.2.3.1 Company Overview
 - 13.2.3.2 Product Portfolio
 - 13.2.3.3 Demographic Reach and Achievements
 - 13.2.3.4 Certifications
 - 13.2.4 China Communications Construction Company Limited
 - 13.2.4.1 Company Overview
 - 13.2.4.2 Product Portfolio
 - 13.2.4.3 Demographic Reach and Achievements
 - 13.2.4.4 Certifications
 - 13.2.5 Power Construction Corporation of China
 - 13.2.5.1 Company Overview
 - 13.2.5.2 Product Portfolio
 - 13.2.5.3 Demographic Reach and Achievements
 - 13.2.5.4 Certifications
 - 13.2.6 China Metallurgical Group Corporation
 - 13.2.6.1 Company Overview
 - 13.2.6.2 Product Portfolio
 - 13.2.6.3 Demographic Reach and Achievements
 - 13.2.6.4 Certifications

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 13.2.7 Shanghai Construction Engineering Group Co. Ltd.
 - 13.2.7.1 Company Overview
 - 13.2.7.2 Product Portfolio
 - 13.2.7.3 Demographic Reach and Achievements
 - 13.2.7.4 Certifications
- 13.2.8 China Railway Construction Corporation Limited
 - 13.2.8.1 Company Overview
 - 13.2.8.2 Product Portfolio
 - 13.2.8.3 Demographic Reach and Achievements
 - 13.2.8.4 Certifications
- 13.2.9 China Nuclear Engineering & Construction Corporation Limited
 - 13.2.9.1 Company Overview
 - 13.2.9.2 Product Portfolio
 - 13.2.9.3 Demographic Reach and Achievements
 - 13.2.9.4 Certifications
- 13.2.10 China Chemical Engineering Co., Ltd.
 - 13.2.10.1 Company Overview
 - 13.2.10.2 Product Portfolio
 - 13.2.10.3 Demographic Reach and Achievements
 - 13.2.10.4 Certifications
- 13.2.11 Others

14 Key Trends and Developments in the Market

List of Key Figures and Tables

1. Asia Pacific Construction Market: Key Industry Highlights, 2018 and 2032
2. China Construction Market: Key Industry Highlights, 2018 and 2032
3. China Construction Historical Market: Breakup by Construction Type (USD Trillion), 2018-2023
4. China Construction Market Forecast: Breakup by Construction Type (USD Trillion), 2024-2032
5. China Construction Historical Market: Breakup by End Use (USD Trillion), 2018-2023
6. China Construction Market Forecast: Breakup by End Use (USD Trillion), 2024-2032
7. China Construction Market Structure

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

China Construction Market Report and Forecast 2024-2032

Market Report | 2024-02-14 | 156 pages | EMR Inc.

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$2999.00
	Five User License	\$3999.00
	Corporate License	\$4999.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-05"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com