

## **United States Agricultural Tractor Machinery Market Report and Forecast 2024-2032**

Market Report | 2024-02-14 | 188 pages | EMR Inc.

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### **Report description:**

United States Agricultural Tractor Machinery Market Report and Forecast 2024-2032

Market Outlook

According to the report by Expert Market Research (EMR), the United States agricultural tractor machinery market reached a value of USD 13.61 billion in 2023. Aided by the technological advancements, an increasing emphasis on farm mechanisation, and the rising need for operational efficiency in farming, the market is projected to further grow at a CAGR of 5.5% between 2024 and 2032 to reach a value of USD 22.16 billion by 2032.

Agricultural tractors, integral to modern farming, serve multiple purposes from ploughing and tilling to planting and harvesting. They are pivotal in enhancing productivity, reducing manual labour, and increasing the economic output of the agricultural sector. The evolving landscape of the United States agricultural sector, characterised by the adoption of precision farming techniques and sustainable farming practices, underscores the growing demand for advanced tractor machinery.

According to the United States agricultural tractor machinery market analysis, the integration of technologies such as GPS and IoT in tractor machinery has revolutionised farming operations, enabling precise field mapping, automated steering, and real-time monitoring of crop health. These innovations not only enhance the efficiency and productivity of farming activities but also contribute to resource conservation and sustainable agricultural practices.

The United States government's support through subsidies and favourable policies aimed at modernising the agricultural infrastructure plays a crucial role in driving the market. Initiatives promoting the adoption of agricultural machinery are instrumental in encouraging farmers to invest in advanced tractors, thereby fuelling United States agricultural tractor machinery market growth.

With the growing population and the subsequent rise in demand for food, there is a pressing need to enhance agricultural productivity. Tractors, equipped with advanced features and capabilities, are vital in meeting these demands efficiently, making them indispensable in modern agriculture.

The push towards sustainable farming and the reduction of carbon footprints opens avenues for the development of electric and hybrid tractors, aligning with environmental conservation goals. Moreover, the growing trend of precision agriculture and the need for customised machinery solutions cater to a wide range of farming operations, presenting further growth prospects for the market.

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The United States agricultural tractor machinery market outlook is being influenced by factors such as the type of crops grown, the scale of farming operations, and geographical conditions. The Midwest and Plains states, known for their extensive farming activities, account for a significant share of the market. However, the adoption of advanced tractors is also gaining momentum in the South and West regions, driven by the diversification of agriculture and the introduction of high-value crops.

#### Market Segmentation

The market can be divided based on engine power, type, drive type, propulsion, and region.

#### Market Breakup by Engine Power

- Less Than 35 HP
- 36 HP -100 HP
- 101 HP - 200 HP
- 201 HP - 350 HP
- Greater Than 350 HP

#### Market Breakup by Type

- Orchard Tractors
- Row-Crop Tractors
- Others

#### Market Breakup by Drive Type

- Two-Wheel Drive
- Four-Wheel Drive

#### Market Breakup by Propulsion

- Internal Combustion Engine
- Electric and Hybrid

#### Market Breakup by Region

- New England
- Mideast
- Great Lakes
- Plains
- Southeast
- Southwest
- Rocky Mountain
- Far West

#### Competitive Landscape

The EMR report looks into the market shares, plant turnarounds, capacities, investments, and mergers and acquisitions, among other major developments, of the leading companies operating in the United States agricultural tractor machinery market. Some of the major players explored in the report by Expert Market Research are as follows:

- Deere & Company
- AGCO Corporation
- CNH Industrial NV
- CLAAS KGaA mbH
- Kubota Corporation
- Yanmar Holdings Co., Ltd.
- SDF S.p.A (Deutz-Fahr)
- Mahindra & Mahindra Ltd.
- Ideanomics Inc. (Solectrac, Inc.)
- LS Tractor USA, LLC
- Others

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