

United States Construction Adhesives and Sealants Market Report and Forecast 2024-2032

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Report description:

United States Construction Adhesives and Sealants Market Report and Forecast 2024-2032

Market Outlook

According to the report by Expert Market Research (EMR), the United States construction adhesives and sealants market reached a value of USD 2.97 billion in 2023. Aided by the burgeoning demand for robust construction materials amid a booming real estate sector and infrastructural developments, the market is projected to further grow at a CAGR of 5.5% between 2024 and 2032 to reach a value of USD 4.84 billion by 2032.

Construction adhesives and sealants are indispensable for modern construction practices, offering superior bonding and sealing capabilities across a diverse range of materials, including concrete, wood, glass, and metal. These substances not only ensure structural integrity but also contribute to the aesthetic appeal and longevity of construction projects. With advancements in chemical engineering, the latest formulations are designed to meet the stringent requirements of both residential and commercial construction, embodying properties such as high thermal resistance, flexibility, and water resistance.

The escalation in the United States construction adhesives and sealants market growth is attributable to several key factors. The continuous push towards sustainable and green building practices has led to the development of eco-friendly adhesives and sealants, which minimise environmental impact without compromising on performance. This shift is in line with growing regulatory and consumer demand for materials that contribute to healthier living environments and energy efficiency.

Furthermore, the increasing complexity of architectural designs and the need for materials that can withstand extreme weather conditions and seismic activities have underscored the importance of high-performance adhesives and sealants. The industry's response has been the introduction of innovative, technologically advanced products that offer enhanced durability and flexibility, catering to the evolving demands of modern construction.

The United States construction adhesives and sealants market outlook is being influenced by intense competition among key players, who are continuously engaged in research and development activities to introduce superior products. The market landscape is also shaped by the advent of new application methods and the integration of digital technologies for precision in application and performance monitoring.

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One of the significant United States construction adhesives and sealants market trends observed in the market is the rising popularity of DIY (do-it-yourself) projects among homeowners, which has spurred the demand for user-friendly and safe adhesive and sealant products. Additionally, the recovery and growth of the housing market post-economic downturns have led to increased investments in residential construction, further propelling the demand for these essential construction materials. Looking ahead, the construction adhesives and sealants market in the United States is set to witness transformative changes, fuelled by technological advancements and shifting industry paradigms. The integration of nanotechnology and bio-based materials is anticipated to open new frontiers in the development of adhesives and sealants, offering unparalleled performance characteristics and environmental benefits.

Market Segmentation

The market can be divided based on resin, technology, end use, application, and region.

Market Breakup by Resin

- Acrylic
- Epoxy
- Polyurethane
- Silicone
- Cyanoacrylate
- VAE/EVA
- Others

Market Breakup by Technology

- Hot Melt
- Sealants
- Reactive
- Solvent Based
- Water Based

Market Breakup by End Use

- Residential
- Commercial
- Industrial

Market Breakup by Application

- Flooring and Roofing
- Countertop and Drywall Lamination
- Concrete
- Panels
- Others

Market Breakup by Region

- New England
- Mideast
- Great Lakes
- Plains
- Southeast
- Southwest
- Rocky Mountain
- Far West

Competitive Landscape

The EMR report looks into the market shares, plant turnarounds, capacities, investments, and mergers and acquisitions, among other major developments, of the leading companies operating in the United States construction adhesives and sealants market. Some of the major players explored in the report by Expert Market Research are as follows:

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- 3M Co.
- Arkema S.A.
- The Dow Chemical Company
- H.B. Fuller Company
- Henkel AG & Co. KGaA
- Sika AG
- Huntsman Corporation
- RPM International Inc.
- Illinois Tool Works Inc.
- Mapei S.p.A.
- Others

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