

US Aviation - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts 2016 - 2029

Market Report | 2024-02-17 | 90 pages | Mordor Intelligence

AVAILABLE LICENSES:

- Single User License \$4750.00
- Team License (1-7 Users) \$5250.00
- Site License \$6500.00
- Corporate License \$8750.00

Report description:

The US Aviation Market size is estimated at USD 95.20 billion in 2024, and is expected to decline to USD 87.66 billion by 2029.

Key Highlights

- Largest Market by Aircraft Type - Commercial Aviation : Increasing air passenger traffic and its recovery to pre-pandemic levels, coupled with the replacement of existing aircraft with advanced sustainable aircraft, are driving the commercial aviation market.
- Largest Market by Sub-Aircraft Type - Passenger Aircraft : Further liberalization of the aviation market and diverging demographic outlooks are some of the factors driving the growth of passenger traffic, which is boosting the demand for passenger aircraft.

US Aviation Market Trends

Commercial Aviation is the largest Aircraft Type

- The US aviation market is segmented by type into commercial aircraft, military aircraft, and general aviation. The US aviation industry is mature and well-developed and has the presence of several aircraft OEMs.
- The military aviation segment is benefitted due to the increasing government investment in R&D and the procurement of advanced fighter jets, helicopters, and transport and training aircraft from the local players.
- The United States is one of the largest commercial aviation markets in the world. Despite the COVID-19 pandemic impacting the region's commercial airline industry, the recovery of passenger traffic is anticipated to aid the revival of the US commercial aviation industry.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- According to the International Air Transport Association (IATA), the United States witnessed a 69% decrease in passenger traffic due to the pandemic, resulting in a total loss of USD 130 billion for US airlines.
- The US general aviation market may expand over the forecast period due to an increasing emphasis on improving the infrastructure of private airports and the growing number of HNWIs in the country.
- During the COVID-19 pandemic, there was a decline of 22.4% in business jets and 24.7% in helicopters in terms of aircraft deliveries in 2020. The COVID-19-induced lockdown, along with restrictions on global travel, impacted the US general aviation segment. However, the market is gaining traction in terms of new orders and deliveries and is expected to continue the same trend throughout the forecast period.

US Aviation Industry Overview

The US Aviation Market is fairly consolidated, with the top five companies occupying 84.21%. The major players in this market are Airbus SE, General Dynamics Corporation, Lockheed Martin Corporation, Textron Inc. and The Boeing Company (sorted alphabetically).

Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

Table of Contents:

1 EXECUTIVE SUMMARY & KEY FINDINGS

2 REPORT OFFERS

3 INTRODUCTION

3.1 Study Assumptions & Market Definition

3.2 Scope of the Study

3.3 Research Methodology

4 KEY INDUSTRY TRENDS

4.1 Air Passenger Traffic

4.2 Air Transport Freight

4.3 Gross Domestic Product

4.4 Revenue Passenger Kilometers (RPK)

4.5 Inflation Rate

4.6 Active Fleet Data

4.7 Defense Spending

4.8 High-Net-Worth Individual (HNWI)

4.9 Regulatory Framework

4.10 Value Chain Analysis

5 MARKET SEGMENTATION

5.1 Aircraft Type

5.1.1 Commercial Aviation

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 5.1.1.1 By Sub Aircraft Type
 - 5.1.1.1.1 Freighter Aircraft
 - 5.1.1.1.2 Passenger Aircraft
 - 5.1.1.1.2.1 By Body Type
 - 5.1.1.1.2.1.1 Narrowbody Aircraft
 - 5.1.1.1.2.1.1.2 Widebody Aircraft
- 5.1.2 General Aviation
 - 5.1.2.1 By Sub Aircraft Type
 - 5.1.2.1.1 Business Jets
 - 5.1.2.1.1.1 By Body Type
 - 5.1.2.1.1.1.1 Large Jet
 - 5.1.2.1.1.1.1.2 Light Jet
 - 5.1.2.1.1.1.1.3 Mid-Size Jet
 - 5.1.2.1.1.2 Piston Fixed-Wing Aircraft
 - 5.1.2.1.1.3 Others
 - 5.1.3 Military Aviation
 - 5.1.3.1 By Sub Aircraft Type
 - 5.1.3.1.1 Fixed-Wing Aircraft
 - 5.1.3.1.1.1 By Body Type
 - 5.1.3.1.1.1.1 Multi-Role Aircraft
 - 5.1.3.1.1.1.1.2 Training Aircraft
 - 5.1.3.1.1.1.1.3 Transport Aircraft
 - 5.1.3.1.1.1.1.4 Others
 - 5.1.3.1.1.2 Rotorcraft
 - 5.1.3.1.1.2.1 By Body Type
 - 5.1.3.1.1.2.1.1 Multi-Mission Helicopter
 - 5.1.3.1.1.2.1.1.2 Transport Helicopter
 - 5.1.3.1.1.2.1.1.3 Others

6 COMPETITIVE LANDSCAPE

- 6.1 Key Strategic Moves
- 6.2 Market Share Analysis
- 6.3 Company Landscape
- 6.4 Company Profiles
 - 6.4.1 Air Tractor Inc.
 - 6.4.2 Airbus SE
 - 6.4.3 ATR
 - 6.4.4 Bombardier Inc.
 - 6.4.5 Cirrus Design Corporation
 - 6.4.6 Dassault Aviation
 - 6.4.7 Embraer
 - 6.4.8 General Dynamics Corporation
 - 6.4.9 Honda Motor Co., Ltd.
 - 6.4.10 Leonardo S.p.A
 - 6.4.11 Lockheed Martin Corporation
 - 6.4.12 MD Helicopters LLC.
 - 6.4.13 Northrop Grumman Corporation

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 6.4.14 Pilatus Aircraft Ltd
- 6.4.15 Piper Aircraft Inc.
- 6.4.16 Robinson Helicopter Company Inc.
- 6.4.17 Textron Inc.
- 6.4.18 The Boeing Company

7 KEY STRATEGIC QUESTIONS FOR AVIATION CEOS

8 APPENDIX

- 8.1 Global Overview
 - 8.1.1 Overview
 - 8.1.2 Porter's Five Forces Framework
 - 8.1.3 Global Value Chain Analysis
 - 8.1.4 Market Dynamics (DROs)
- 8.2 Sources & References
- 8.3 List of Tables & Figures
- 8.4 Primary Insights
- 8.5 Data Pack
- 8.6 Glossary of Terms

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

US Aviation - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts 2016 - 2029

Market Report | 2024-02-17 | 90 pages | Mordor Intelligence

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$4750.00
	Team License (1-7 Users)	\$5250.00
	Site License	\$6500.00
	Corporate License	\$8750.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*		Phone*	
First Name*		Last Name*	
Job title*			
Company Name*		EU Vat / Tax ID / NIP number*	
Address*		City*	
Zip Code*		Country*	
		Date	2026-02-26
		Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com



Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com
www.scotts-international.com