

## **United States Lubricants - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts 2018 - 2026**

Market Report | 2024-02-17 | 90 pages | Mordor Intelligence

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### **Report description:**

The United States Lubricants Market size is estimated at 7.08 Billion Liters in 2024, and is expected to reach 7.30 Billion Liters by 2026, growing at a CAGR of 1.54% during the forecast period (2024-2026).

#### Key Highlights

- Largest Segment by End-user Industry - Automotive : Among all end-user segments, automotive was the largest end user, owing to the high proportion of engine and transmission oil usage in motor vehicles than in any application.
- Fastest Segment by End-user Industry - Automotive : Automotive is expected to be the fastest-growing lubricant end user in the country, owing to expanding passenger and commercial vehicle ownership and recovering travel rates.
- Largest Segment by Product Type - Engine Oils : Engine oil is the most consumed product type, owing to the high volume of engine oil with high replacement frequencies required to lubricate car and truck engines.
- Fastest Segment by Product Type - Engine Oils : Engine oil consumption in the US is likely to grow at a faster rate than other product types due to the rising vehicle activity rates and surge in construction activity.

#### US Lubricants Market Trends

##### Largest Segment By End User : Automotive

- In 2020, the automotive industry dominated the US lubricant market, accounting for around 46.32% of the total lubricant consumption in the country. During 2015-2019, lubricant consumption in the automotive industry declined by around 0.04%.

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- In 2020, COVID-19-related restrictions led to a decrease in the maintenance requirements from several industries. The major impact was observed in the automotive industry, which recorded a dip of 18.05% during the year, followed by heavy equipment (13.75%).
- Automotive will likely be the fastest-growing end-user industry in the US lubricants market during 2021-2026, with a CAGR of 2.89%, followed by metallurgy and metalworking. Recovery in the average mileage of vehicles and production outputs is likely to drive the consumption of the automotive industry during the next few years.

## US Lubricants Industry Overview

The United States Lubricants Market is moderately consolidated, with the top five companies occupying around 46%. The major players in this market are BP Plc (Castrol), Chevron Corporation, ExxonMobil Corporation, Royal Dutch Shell Plc and Valvoline Inc. (sorted alphabetically).

### Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

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