

## **United States Full Truckload Road Freight Transport - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts 2016 - 2029**

Market Report | 2024-02-17 | 227 pages | Mordor Intelligence

### **AVAILABLE LICENSES:**

- Single User License \$4750.00
- Team License (1-7 Users) \$5250.00
- Site License \$6500.00
- Corporate License \$8750.00

### **Report description:**

The United States Full Truckload Road Freight Transport Market size is estimated at USD 435.96 billion in 2024, and is expected to reach USD 525.96 billion by 2029, growing at a CAGR of 3.82% during the forecast period (2024-2029).

#### Key Highlights

- Largest Segment by Destination - Domestic : The domestic segment dominated the international trucking segment in the United States in the full truckload market as all freight tonnage moved throughout the United States has been gaining a faster momentum over the past few years.
- Largest Segment by End User - Wholesale and Retail Trade : The wholesale and retail trade segment has been experiencing growth due to an increase in B2B e-commerce sales during the COVID-19 pandemic.
- Fastest Growing Segment by End User - Agriculture, Fishing and Forestry : The agriculture, fishing and forestry segment has been experiencing the fastest growth in the United States owing to the increased production in response to rising domestic and international demand. For instance, it grew by 5.31% YoY in 2021.
- Fastest Growing Segment by Destination - Domestic : Due to driver shortages, limits on cross-border transportation during the pandemic, and increasingly stringent border controls, the domestic segment maintained a faster-growing percentage share throughout the historical period.

US Full Truckload Road Freight Transport Market Trends

Wholesale and Retail Trade is the largest segment by End User.

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- The end-user segment of the full truckload market experienced a decline of 1.63% YoY in 2019 due to the United States-China trade war and additional tariff increases on imports. The oil and gas, mining, and quarrying sector experienced a significant decline (-12.85% YoY in value) due to the slowing global economy, which was an impact of the trade war between the two countries.
- However, in 2021, the end-user segment of the full truckload market experienced a recovery of around 7.90% YoY, as the economy of the United States recovered from COVID-19 and the impact of the trade war. During the historical period (2016-2021), the full truckload market registered a CAGR of 4.31% in value, with the wholesale and retail trade segment having the maximum share, closely followed by the manufacturing sector.
- During the forecast period (2022-2028), the agriculture, fishing, and forestry segment is expected to register the highest CAGR of 7.58% followed by the oil and gas, mining, and quarrying sector with a CAGR of 7.12%. The agriculture, fishing, and forestry segment is expected to witness significant growth as agricultural production in the United States is anticipated to grow over the next decade. The oil and gas, mining, and quarrying segment of the full truckload market is expected to grow immensely as the oil and gas value chain in North America is expected to be driven by new project launches in the United States, which may account for 70% of overall projects.

## US Full Truckload Road Freight Transport Industry Overview

The United States Full Truckload Road Freight Transport Market is fragmented, with the top five companies occupying 16.54%. The major players in this market are C.H. Robinson, J.B.Hunt Transport Services Inc., Landstar System Inc., Ryder System and United Parcel Service (UPS) (sorted alphabetically).

### Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

### Table of Contents:

- 1 EXECUTIVE SUMMARY & KEY FINDINGS
- 2 REPORT OFFERS
- 3 INTRODUCTION
  - 3.1 Study Assumptions & Market Definition
  - 3.2 Scope of the Study
  - 3.3 Research Methodology
- 4 KEY INDUSTRY TRENDS
  - 4.1 GDP Distribution By Economic Activity
  - 4.2 GDP Growth By Economic Activity
  - 4.3 Wholesale Price Inflation
  - 4.4 Economic Performance And Profile
  - 4.5 Transport And Storage Sector GDP
  - 4.6 Logistics Performance
  - 4.7 Modal Share Of Freight Transport Sector
  - 4.8 Length Of Roads

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 4.9 Export Trends
- 4.10 Import Trends
- 4.11 Fuel Pricing Trends
- 4.12 Trucking Operational Costs
- 4.13 Trucking Fleet Size By Type
- 4.14 Major Truck Suppliers
- 4.15 Road Freight Tonnage Trends
- 4.16 Road Freight Pricing Trends
- 4.17 Regulatory Framework
- 4.18 Value Chain & Distribution Channel Analysis

## 5 MARKET SEGMENTATION

- 5.1 End User
  - 5.1.1 Agriculture, Fishing And Forestry
  - 5.1.2 Construction
  - 5.1.3 Manufacturing
  - 5.1.4 Oil And Gas, Mining And Quarrying
  - 5.1.5 Wholesale And Retail Trade
  - 5.1.6 Others
- 5.2 Destination
  - 5.2.1 Domestic
  - 5.2.2 International

## 6 COMPETITIVE LANDSCAPE

- 6.1 Key Strategic Moves
- 6.2 Market Share Analysis
- 6.3 Company Landscape
- 6.4 Company Profiles
  - 6.4.1 ArcBest
  - 6.4.2 C.H. Robinson
  - 6.4.3 Deutsche Post DHL Group
  - 6.4.4 J.B.Hunt Transport Services Inc.
  - 6.4.5 Knight-Swift Transportation
  - 6.4.6 Landstar System Inc.
  - 6.4.7 Ryder System
  - 6.4.8 United Parcel Service (UPS)
  - 6.4.9 Werner Enterprises Inc.
  - 6.4.10 Yellow Corporation

## 7 KEY STRATEGIC QUESTIONS FOR ROAD FREIGHT CEOS

## 8 APPENDIX

- 8.1 Global Logistics Market Overview
  - 8.1.1 Overview
  - 8.1.2 Porter's Five Forces Framework
  - 8.1.3 Global Value Chain Analysis
  - 8.1.4 Market Dynamics (Market Drivers, Restraints & Opportunities)

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 8.2 Sources & References
- 8.3 List of Tables & Figures
- 8.4 Primary Insights
- 8.5 Data Pack
- 8.6 Glossary of Terms
- 8.7 Currency Exchange Rate

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

**United States Full Truckload Road Freight Transport - Market Share Analysis,  
Industry Trends & Statistics, Growth Forecasts 2016 - 2029**

Market Report | 2024-02-17 | 227 pages | Mordor Intelligence

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

Select license	License	Price
	Single User License	\$4750.00
	Team License (1-7 Users)	\$5250.00
	Site License	\$6500.00
	Corporate License	\$8750.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-28"/>
		Signature	

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

