

## **Uae Lubricants - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts 2018 - 2026**

Market Report | 2024-02-17 | 90 pages | Mordor Intelligence

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### **Report description:**

The Uae Lubricants Market size is estimated at 159.81 Million Liters in 2024, and is expected to reach 173 Million Liters by 2026, growing at a CAGR of 4.04% during the forecast period (2024-2026).

#### Key Highlights

- Largest Segment by End-user Industry - Automotive : Automotive was the largest end-user segment in the UAE due to the large presence of high-end vehicles and SUVs and higher oil replacement cycles compared to other segments.
- Fastest Segment by End-user Industry - Power Generation : Power generation is the fastest-growing end-user of lubricants in the UAE due to the rising usage of natural gas reactors and wind turbines for energy generation.
- Largest Segment by Product Type - Engine Oils : Due to the varying engine size of cars, motorcycles, trucks, and buses and the high oil-changing frequencies, engine oil is the most widely used product category in the UAE.
- Fastest Segment by Product Type - Greases : Grease is required for the smooth operation of industrial machinery, and with the country's manufacturing industry growing, grease consumption is likely to expand even faster.

#### UAE Lubricants Market Trends

##### Largest Segment By End User : Automotive

- In 2020, the UAE lubricants market was dominated by the automotive segment, which accounted for around 58% of the total lubricant consumption in the country. During 2015-2019, lubricant consumption in the automotive segment increased by around

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7.9%.

- In 2020, the COVID-19 pandemic-related restrictions led to declined maintenance requirements from several sectors. The major impact was observed in the automotive sector, which recorded a dip of 12.4%, followed by heavy equipment (9.9%), during the year over 2019.

- Power generation is likely to be the fastest-growing end-user sector of the market studied, recording a CAGR of 5.5% over the period 2021-2026, followed by metalworking and metallurgy (3.52%). The increasing vehicle population in the country is likely to drive the consumption of lubricants in the automotive sector.

## UAE Lubricants Industry Overview

The Uae Lubricants Market is fairly consolidated, with the top five companies occupying around 70%. The major players in this market are ADNOC, Emirates Lube Oil Co. Ltd, EPPCO Lubricants, Royal Dutch Shell Plc and TotalEnergies (sorted alphabetically).

### Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

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