

## **Uae Automotive Engine Oils - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts 2015 - 2026**

Market Report | 2024-02-17 | 90 pages | Mordor Intelligence

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### **Report description:**

The Uae Automotive Engine Oils Market size is estimated at 83.52 Million Liters in 2024, and is expected to reach 89.76 Million Liters by 2026, growing at a CAGR of 3.67% during the forecast period (2024-2026).

#### Key Highlights

- Largest Segment by Vehicle Type - Passenger Vehicles : The passenger vehicle segment is the largest market for automotive lubricants in UAE due to the large active passenger vehicle parc, sales volumes, and usage activity.
- Fastest Segment by Vehicle Type - Commercial Vehicles : The forecasted rebound in commercial vehicle sales and usage in the country beginning in 2021 is likely to increase engine oil consumption levels over the next few years.

#### UAE Automotive Engine Oils Market Trends

##### Largest Segment By Vehicle Type : Passenger Vehicles

- In UAE, engine oils accounted for about 92% of automotive lubricants in 2020. During 2015-2019, engine oil consumption increased at a CAGR of around 1.8%. The growing active vehicle fleet in the country was the key driver for this trend.
- In 2020, the COVID-19 outbreak led to a massive decline in the usage rate of the existing vehicle fleets in the country, which led to 12.7% dip in engine oil consumption. Motor Cycle (MC) segment recorded the largest decline of 16.5% in engine oil consumption during the year.
- During 2021-2026, the commercial vehicles segment is expected to register highest growth of about 3.85% in the engine oil

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consumption, followed by motorcycles segment (2.86%). The growth is likely to be driven by increasing demand for personal mobility in the country over the next five years.

## UAE Automotive Engine Oils Industry Overview

The Uae Automotive Engine Oils Market is fairly consolidated, with the top five companies occupying 71.25%. The major players in this market are ADNOC, Emirates Lube Oil Co. Ltd, EPPCO Lubricants, Royal Dutch Shell PLC and TotalEnergies (sorted alphabetically).

### Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

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