

## **Turkey Passenger Vehicles Lubricants - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts 2015 - 2026**

Market Report | 2024-02-17 | 90 pages | Mordor Intelligence

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### **Report description:**

The Turkey Passenger Vehicles Lubricants Market size is estimated at 105.79 Million Liters in 2024, and is expected to reach 123.20 Million Liters by 2026, growing at a CAGR of 7.92% during the forecast period (2024-2026).

#### **Key Highlights**

- Largest Segment by Product Type - Engine Oils : Engine oil is the leading product type due to its high volume requirements and shorter drain intervals, as it is used in high-temperature and high-pressure applications.
- Fastest Segment by Product Type - Greases : The increasing usage of older and newer passenger cars along with expected increase in production capacities in the country are likely to support the consumption of greases.

### **Turkey Passenger Vehicles Lubricants Market Trends**

#### **Largest Segment By Product Type : Engine Oils**

- In Turkey, passenger vehicles (PVs) is the second-largest vehicle type in terms of automotive lubricant consumption. During 2015-2019, the PV lubricant consumption grew with a CAGR of 2.8% primarily owing to the surge in the car population of the country.
- In 2020, PVs accounted for about 41% of the total automotive lubricant consumption in the country. Engine oil accounted for the largest share in the PV lubricant consumption, with a share of around 72.8% during the year. During 2020, PV lubricants consumption declined by over 5% due to the lower usage of the vehicle fleet post COVID-19 outbreak.

- During 2021-2026, the grease segment is likely to be the fastest-growing lubricant type with a CAGR of 8.44%. This growth is likely to be driven by rise in sales of passenger cars and recovery in average distance travelled in the country.

## Turkey Passenger Vehicles Lubricants Industry Overview

The Turkey Passenger Vehicles Lubricants Market is fairly consolidated, with the top five companies occupying 82.60%. The major players in this market are BP PLC (Castrol), FUCHS, Petrol Ofisi, Royal Dutch Shell PLC and TotalEnergies (sorted alphabetically).

### Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

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