

## **Turkey Automotive Engine Oils - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts 2015 - 2026**

Market Report | 2024-02-17 | 90 pages | Mordor Intelligence

### **AVAILABLE LICENSES:**

- Single User License \$4750.00
- Team License (1-7 Users) \$5250.00
- Site License \$6500.00
- Corporate License \$8750.00

### **Report description:**

The Turkey Automotive Engine Oils Market size is estimated at 167.38 Million Liters in 2024, and is expected to reach 189.35 Million Liters by 2026, growing at a CAGR of 6.36% during the forecast period (2024-2026).

#### Key Highlights

- Largest Segment by Vehicle Type - Commercial Vehicles : The high average engine oil capacity of heavy-duty trucks and buses resulted in the commercial vehicle (CV) sector consuming the highest engine oil volumes in Turkey.
- Fastest Segment by Vehicle Type - Passenger Vehicles : The recovery in car production and sales in Turkey is predicted to be faster starting in 2021, increasing the growth rate of engine oil consumption in the near future.

#### Turkey Automotive Engine Oils Market Trends

##### Largest Segment By Vehicle Type : Commercial Vehicles

- Engine oils accounted for about 70% of the overall automotive lubricants consumed in Turkey, in 2020. Between 2015 and 2019, engine oil consumption declined by around 6%. The declined industrial activity and freight transportation was the major factor behind this drop.
- In 2020, the COVID-19 outbreak led to a massive decline in the usage rate of the existing vehicle fleets in the country, which led to a 6.1% dip in engine oil consumption. Commercial Vehicle (CV) segment recorded the largest decline of 7% in engine oil consumption during the year.

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- During 2021-2026, the passenger vehicles segment is expected to register the highest growth of about 7.86% in the engine oil consumption, followed by motorcycles segment (6.7%). The growth is likely to be driven by increasing demand for cars in the country over the next five years.

## Turkey Automotive Engine Oils Industry Overview

The Turkey Automotive Engine Oils Market is fairly consolidated, with the top five companies occupying 87.48%. The major players in this market are BP PLC (Castrol), FUCHS, Petrol Ofisi, Royal Dutch Shell PLC and TotalEnergies (sorted alphabetically).

### Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

### **Table of Contents:**

- 1 Executive Summary & Key Findings
- 2 Introduction
  - 2.1 Study Assumptions & Market Definition
  - 2.2 Scope of the Study
  - 2.3 Research Methodology
- 3 Key Industry Trends
  - 3.1 Automotive Industry Trends
  - 3.2 Regulatory Framework
  - 3.3 Value Chain & Distribution Channel Analysis
- 4 Market Segmentation
  - 4.1 By Vehicle Type
    - 4.1.1 Commercial Vehicles
    - 4.1.2 Motorcycles
    - 4.1.3 Passenger Vehicles
  - 4.2 By Product Grade
- 5 Competitive Landscape
  - 5.1 Key Strategic Moves
  - 5.2 Market Share Analysis
  - 5.3 Company Profiles
    - 5.3.1 Altinbas Holdings (Alpet Madeni Yaglar?)
    - 5.3.2 BELGIN Oil
    - 5.3.3 BP PLC (Castrol)
    - 5.3.4 Demiroren (M Oil)
    - 5.3.5 FUCHS
    - 5.3.6 Gulf Oil International
    - 5.3.7 LUKOIL
    - 5.3.8 Petrol Ofisi

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

5.3.9 Royal Dutch Shell PLC

5.3.10 TotalEnergies

6 Appendix

6.1 Appendix-1 References

6.2 Appendix-2 List of Tables & Figures

7 Key Strategic Questions for Lubricants CEOs

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

**Turkey Automotive Engine Oils - Market Share Analysis, Industry Trends & Statistics,  
Growth Forecasts 2015 - 2026**

Market Report | 2024-02-17 | 90 pages | Mordor Intelligence

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

Select license	License	Price
	Single User License	\$4750.00
	Team License (1-7 Users)	\$5250.00
	Site License	\$6500.00
	Corporate License	\$8750.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-22"/>
		Signature	

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com



**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)