

Spain Ultrasound Devices - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts 2019 - 2029

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Report description:

The Spain Ultrasound Devices Market size is expected to grow from USD 224.85 million in 2024 to USD 288.88 million by 2029, at a CAGR of 5.14% during the forecast period (2024-2029).

The COVID-19 pandemic significantly impacted the ultrasound devices market in Spain, as various departments used ultrasound imaging for COVID-19-affected patients. For instance, according to an article published by PLOS ONE in February 2023, a study was conducted in Spain where ultrasound imaging was successfully used to assess the diaphragm and abdominal muscles in people with a recent history of moderate COVID-19 infection. Thus, such factors affected the growth of the studied market during the pandemic. However, as the pandemic has subsided, the Spain ultrasound devices market is expected to have stable growth during the forecast period of the study.

Ultrasound devices are majorly used in imaging procedures for diagnosing various diseases such as cardiovascular diseases and kidney and gall bladder stones, among others, which is anticipated to boost the growth of the ultrasound device market in Spain during the forecast period because the burden of these diseases is increasing in Spain. For instance, according to an article published by PubMed in August 2022, Spain is said to have a high burden of ischemic heart disease with a high hospital mortality rate. Moreover, according to an article published by ESC Heart Failure in July 2022, it is estimated that Spain has a high incidence of heart failure, which is said to be increasing over time. Thus, the high prevalence of such chronic diseases in the country is expected to boost the growth of the studied market.

Moreover, according to an article published by PubMed Central in December 2022, a study was conducted in Spain which stated that the development of portable and pocket ultrasound scanners in recent decades had allowed the point-of-care application of ultrasound, both in physicians' offices and in the home, which made it an accessible tool for family physicians. Thus, the rising

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access to technologically advanced ultrasound devices is also expected to enhance the market growth in Spain.

Moreover, the rising developments by market players are also expected to bolster market growth, as it is expected to increase the country's access to technologically advanced products. For instance, in May 2021, Viamed (a private hospital network in Spain) and Royal Philips Formed a partnership where Viamed's network of clinical centers would feature the most cutting-edge sophisticated diagnostic imaging technologies from Philips, including ultrasound devices.

Thus, the factors such as the rising prevalence of chronic diseases, the increasing access to technologically advanced ultrasound devices, and the increasing developments by market players are expected to boost the market growth during the forecast period of the study. However, stringent regulations are expected to hinder market growth.

Spain Ultrasound Devices Market Trends

High-intensity Focused Ultrasound Segment is Expected to Witness Significant Growth Over the Forecast Period

Focused ultrasonic energy is a non-invasive procedure for tissue ablation, and it can also be used to treat a variety of solid tumors. The high-intensity focused ultrasound (HIFU) is being utilized widely in healthcare practices to treat primary and metastatic tumors because it can accurately identify tumors for ablation. The high-intensity focused ultrasound devices segment is expected to witness significant growth as Spain has a high prevalence of cancer, and the applications of focused ultrasound are rising in this field for the treatment of various cancer types.

For instance, according to the data published by the Spanish Network of Cancer Registries in January 2021, an estimated 276.2 thousand new cases of cancer were recorded in Spain in 2021, out of which 43.6 thousand were colorectal cancer cases, 35.8 thousand were prostate cancer cases, and 33.4 thousand were breast cancer cases. Thus, the high prevalence of cancer in the country is expected to increase the usage of focused ultrasound devices for its treatment, thus driving the segment growth.

Moreover, according to a study published by Spanish authors in PubMed Central in February 2022, high-intensity focused ultrasound is said to be highly efficient in treating cancer such as pancreatic and prostate cancer. The source also stated that HIFU could be a safe and effective treatment for localized prostate cancer in patients of advanced age. This will result in a rise in the usage of HIFU systems in Spain's healthcare system for the radiation treatment of prostate cancer and pancreatic cancer, which is expected to increase the growth of Spain's high-intensity focused ultrasound systems market.

Hence, due to the above factors about high-intensity focused ultrasound systems, high-intensity ultrasound systems are expected to experience growth in the country.

Cardiology Segment is Expected to Hold a Significant Share in the Market Over the Forecast Period

Cardiovascular diseases such as heart failure, cardiac murmur, ischemic heart disease, and acute pulmonary artery thromboembolism are diagnosed by ultrasound devices. The increasing prevalence of such diseases in Spain and the increasing geriatric population in the country are expected to boost segment growth. For instance, according to an article published by PubMed in September 2022, a study was conducted in Catalonia, Spain, which showed that there was a high prevalence of cardiovascular diseases in Spain, and it is associated with various risk factors such as diabetes, hypertension, hyperlipidemia, obesity, and smoking. Thus, the high prevalence of such chronic diseases in the country is expected to boost the growth of the studied market.

Moreover, a large geriatric population in the country is also expected to boost market growth, as cardiovascular diseases are often associated with older people, which is expected to increase the usage of ultrasound devices for disease diagnosis. For

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instance, according to the data updated by the United Nations Population Fund Dashboard in 2022, an estimated 21% of Spain's total population was 65 years or older in 2022.

Thus, the factors mentioned above, such as the high prevalence of cardiovascular diseases in Spain and the rising geriatric population, are expected to enhance segment growth.

Spain Ultrasound Devices Industry Overview

Spain's ultrasound devices market is highly competitive and consists of several major players. Some of the key companies in the market are Canon Medical Systems Corporation, GE Healthcare, Fujifilm Holdings Corporation, Siemens Healthineers AG, and Koninklijke Philips NV, among others.

Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

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