

Spain Furniture - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts 2020 - 2029

Market Report | 2024-02-17 | 130 pages | Mordor Intelligence

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Report description:

The Spain Furniture Market size is estimated at USD 9.56 billion in 2024, and is expected to reach USD 15.97 billion by 2029, growing at a CAGR of 10.80% during the forecast period (2024-2029).

Spain is one of the largest European furniture manufacturing countries. Furniture is referred to portable objects that are intended to support human activities. They are made from a variety of materials that include wood, metal, and plastic, among others. Furniture contributes directly in improving the aesthetic value of homes and offices. Developments in manufacturing technology and upsurge in demand for customizable furniture are the key factors that drive the growth of the Spain furniture market. Rising inclination towards renovation and remodelling projects in residential sectors will enhance the Spain furniture market size over the forecast timeframe. Additionally, increasing disposable income has influenced the individual to spend more on comfortable lifestyle, this is expected to provide growth opportunity for the market to some extent.

Spain Furniture Market Trends

Rising Exports of Spanish Furniture

Spain is one of leading players in the furniture industry. During 2019, Spanish furniture exports reached EUR 2,318 million, which represents an increase of 4.7% compared to the previous year. Furniture exports to the four main markets, France, Portugal, Germany, and United Kingdom accounted for 53.5% of total Spanish furniture exports. France remains the main export destination of Spanish furniture, with a high percentage of the total exported (28%) and a growth of 9% in the period.

Bedroom Furniture is the Largest Segment of the Market

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Bedroom furniture includes beds with mattresses of different shapes and sizes, clothes closets, nightstands, and dressers. Economic growth and rising household incomes are few of the factors encouraging users to spend on commodities including furniture, in turn, increasing the demand for bedroom furniture in the recent years. The main driver influencing the market is the increased introduction of premium products owing to rising standard of living. Online bedroom furniture market has grown significantly in recent years due to expanded reach of shipping services, and fragmentation of consumer choices.

Spain Furniture Industry Overview

The report covers major international players operating in the Spain Furniture Market. In terms of market share, some of the major players currently dominate the market. However, with technological advancement and product innovation, mid-size to smaller companies are increasing their market presence by securing new contracts and by tapping new markets.

Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

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