

## **Spain Commercial Vehicles Lubricants - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts 2015 - 2026**

Market Report | 2024-02-17 | 90 pages | Mordor Intelligence

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### **Report description:**

The Spain Commercial Vehicles Lubricants Market size is estimated at 103.13 Million Liters in 2024, and is expected to reach 106.88 Million Liters by 2026, growing at a CAGR of 1.8% during the forecast period (2024-2026).

#### Key Highlights

- Largest Segment by Product Type - Engine Oils : Engine oil is the leading product type due to its high volume requirements and low drain intervals. It is used for high-temperature and high-pressure applications.
- Fastest Segment by Product Type - Engine Oils : In Spain, the increase in the usage and sales of commercial vehicles post the year 2020 is likely to drive the demand for engine oils during the forecast period.

#### Spain Commercial Vehicles Lubricants Market Trends

##### Largest Segment By Product Type : Engine Oils

- In 2015, the commercial vehicles (CVs) segment accounted for a majority share of 53.1% of the overall Spanish automotive lubricants market. During 2015-2019, the segment recorded a CAGR of 1.64%. The share of lubricants in the CV segment decreased to 51.3% by 2019.
- In 2020, the year-on-year decrease in the segment's lubricant consumption rate was lower (-7.34%) compared to other vehicle segments due to the sustained demand for freight transportation - which was considered an essential activity during the lockdown.

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- The sales of used trucks and new commercial vehicles are estimated to increase due to a surge in trade activities with other European countries, along with the implementation of a new scrappage policy in 2020. Hence, lubricant consumption in the CV segment is estimated to record a CAGR of 1.94% during 2021-2026.

## Spain Commercial Vehicles Lubricants Industry Overview

The Spain Commercial Vehicles Lubricants Market is fairly consolidated, with the top five companies occupying 65.80%. The major players in this market are CEPSA, ExxonMobil Corporation, Repsol, Royal Dutch Shell Plc and TotalEnergies (sorted alphabetically).

### Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

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