

## **Spain Ceramic Tiles - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts 2019 - 2029**

Market Report | 2024-02-17 | 150 pages | Mordor Intelligence

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### **Report description:**

The market has generated a revenue of more than USD 10 million in the current year and is poised to achieve a CAGR of more than 8.0% during the forecast period.

The COVID-19 pandemic affected the construction and manufacturing industry across Europe. But it is seeing a steady recovery and now is showing pre-COVID recovery. Ceramic tiles are one of the largest segments in the flooring solutions industry.

The Spanish ceramic tiles market is expected to witness strong growth during the forecast period. Some of the major factors fueling this demand include increasing construction activity, rising demand for residential and commercial infrastructure, and increasing urbanization. Ceramic tiles are widely used in residential and commercial buildings, owing to their durability and crack-resistance nature. The protective coatings on ceramic tiles offer properties such as high-water resistance and stain protection. Spain is one of the top ceramic tile producers in Europe. The country also exports ceramic tiles to countries such as France, the United States, the United Kingdom, Saudi Arabia, Italy, and Israel. Product innovations, such as laser ablation technology that has emerged as a valid process for obtaining profiles or embossings on ceramic tiles, are increasing in the market.

### Spain Ceramic Tiles Market Trends

#### Increasing Production of Ceramic Tiles in Spain

Spain is one of the leading ceramic tiles producers in Europe. Nearly 90% of the Spanish ceramic tiles are produced in the Castellon cluster, which comprises nearly 81% of Spanish ceramic companies, with the majority of these being small and

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medium-sized enterprises (SMEs). In order to meet its domestic requirements and also due to the increasing global export requirements, the production of ceramic tiles in Spain is increasing significantly. Due to the intensifying competition and rising demand for ceramic tiles, the producers are focusing on new functional properties of ceramic tiles, such as decoration, mechanical features, health and hygiene, air cleaning, visual and smart signaling, heating, and energy-saving features.

### Rising Exports of Spanish Ceramic Tiles

The Spanish ceramic tiles industry is one of the largest European exporters of tiles in volume and the second largest in the world. The country's tile industry's exports have grown significantly in the past few years, with the main export destinations being France, the United States, and the United Kingdom. Exports account for nearly 80% of the total industry revenue in Spain.

### Spain Ceramic Tiles Industry Overview

The Spanish ceramic tiles market is fragmented. Spanish companies are also making significant investments in new technologies, with the dual aim of producing innovative materials and improving efficiency in the process and production cost management. Some of the key players in the market are Pamesa, STN Ceramica, Group Halcon, Aztec, and Alcor Tiles.

### Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

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