

South America Collagen - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts 2019 - 2029

Market Report | 2024-02-17 | 90 pages | Mordor Intelligence

AVAILABLE LICENSES:

- Single User License \$4750.00
- Team License (1-7 Users) \$5250.00
- Site License \$6500.00
- Corporate License \$8750.00

Report description:

South America collagen market is projected to grow at a CAGR of 4.06% during the forecast period 2020-2025.

Key Highlights

- The increasing demand for collagen as a key ingredient in various applications, such as dietary supplements, food additives, beverages, and meat products, has been driving the collagen market
- Marine-sourced collagen peptide is becoming prevalent among the manufacturers for it utilizes the unused fish parts, thereby, encouraging environmental sustainability. Moreover, it provides enhanced functional benefits, thus, gaining the traction of consumers and making it the fastest-growing segment.

South America Collagen Market Trends

Growing Demand for Collagen in Dietary Supplements

Collagen peptides are increasingly being used in dietary supplements, as they are not only easily digestible and cold soluble but also a highly bioactive form of collagen triggering the synthesis and reorganization of new collagen fibers, thereby, supporting tissue structure. With collagen supplements taking the world by storm, such as to improve joint health, athletes with exercise-related joint pain are also consuming collagen every day in the form of supplements to reduce the symptoms. This, in turn, influences joint health supplement companies to incorporate collagen in their products, thereby, boosting the market growth.

Brazil holds the Largest Market Share in the Market Studied

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scott-international.com

www.scott-international.com

The passion of Brazilian consumers for beauty is motivating the industry players to increase their investments for manufacturing gelatin and collagen peptides to meet varied applications such as dietary supplements and cosmetics. Brazilian consumers face health issues related to mobility, such as osteoporosis, bone health, and joint health problems. Additionally, the country's annual mortality rate is rising rapidly, due to rheumatoid arthritis. Thus, collagen peptide-based supplements are expected to witness significant demand over the forecast period.

South America Collagen Industry Overview

The growth of this market is driven by the advancement of functional and processed food & beverage industries. Companies are forecasting development issuing equity and debt, which will help accelerate the growth of the collagen market. Some of the major players in the market studied are GelcoPEP, Rousselot, Gelita PB Leiner among others.

Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

Table of Contents:

1 INTRODUCTION

- 1.1 Study Deliverables
- 1.2 Study Assumptions
- 1.3 Scope of the Study

2 RESEARCH METHODOLOGY

3 EXECUTIVE SUMMARY

4 MARKET DYNAMICS

- 4.1 Market Drivers
- 4.2 Market Restraints
- 4.3 Porter's Five Forces Analysis
 - 4.3.1 Threat of New Entrants
 - 4.3.2 Bargaining Power of Buyers/Consumers
 - 4.3.3 Bargaining Power of Suppliers
 - 4.3.4 Threat of Substitute Products
 - 4.3.5 Intensity of Competitive Rivalry

5 MARKET SEGMENTATION

- 5.1 By Source
 - 5.1.1 Animal-based Collagen
 - 5.1.2 Animal-based Collagen
- 5.2 By Application
 - 5.2.1 Dietary Supplements
 - 5.2.2 Meat Processing
 - 5.2.3 Food and Beverage
 - 5.2.4 Cosmetics and Personal Care

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 5.2.5 Other Applications
- 5.3 By Geography
 - 5.3.1 Brazil
 - 5.3.2 Colombia
 - 5.3.3 Rest of South America

6 COMPETITIVE LANDSCAPE

- 6.1 Most Active Companies
- 6.2 Most Adopted Strategies
- 6.3 Market Share Analysis
- 6.4 Company Profiles
 - 6.4.1 GelcoPEP
 - 6.4.2 Rousselot
 - 6.4.3 Gelita
 - 6.4.4 PB Leiner
 - 6.4.5 Nitta Gelatin NA Inc
 - 6.4.6 Gelnex Industria
 - 6.4.7 Novaprom
 - 6.4.8 Jbs SA

7 MARKET OPPORTUNITIES AND FUTURE TRENDS

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

**South America Collagen - Market Share Analysis, Industry Trends & Statistics,
Growth Forecasts 2019 - 2029**

Market Report | 2024-02-17 | 90 pages | Mordor Intelligence

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$4750.00
	Team License (1-7 Users)	\$5250.00
	Site License	\$6500.00
	Corporate License	\$8750.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-01"/>
		Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

