

South Africa Automotive Lubricants - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts 2015 - 2026

Market Report | 2024-02-17 | 90 pages | Mordor Intelligence

AVAILABLE LICENSES:

- Single User License \$4750.00
- Team License (1-7 Users) \$5250.00
- Site License \$6500.00
- Corporate License \$8750.00

Report description:

The South Africa Automotive Lubricants Market size is estimated at 240.41 Million Liters in 2024, and is expected to reach 259.14 Million Liters by 2026, growing at a CAGR of 3.82% during the forecast period (2024-2026).

Key Highlights

- Largest Segment by Vehicle Type - Commercial Vehicles : The commercial vehicle (CV) category in South Africa consumes the bulk of lubricants as the country has roughly 3.4 million CVs, with a high percentage of old CVs.
- Fastest Segment by Vehicle Type - Passenger Vehicles : During the next few years, the demand for motorcycle lubricants is projected to be driven by the strong rebound in low-cost motorcycle sales and rising travel rates.
- Largest Segment by Product Type - Engine Oils : As it is used in enormous amounts and replenished more frequently than other product categories, engine oil is highly popular in different vehicles in South Africa.
- Fastest Segment by Product Type - Greases : Hydraulic fluid is projected to have the fastest growth among all product types due to increased travel rates and expected growth in production outputs in the coming years.

South Africa Automotive Lubricants Market Trends

Largest Segment By Vehicle Type : Commercial Vehicles

- In South Africa, the passenger vehicles (PV) segment accounted for the largest share of 66.7% in the total number of on-road vehicles in 2020, followed by the commercial vehicles (CV) and motorcycles (MC) segments, which held shares of 30.24% and

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

3.01%, respectively.

- The CV segment accounted for the highest share of around 56% in total automotive lubricant consumption in 2020, followed by PV (39%) and MC (4.95%), respectively. In 2020, the COVID-19 pandemic led to a notable dip in lubricants consumption, whereas CV lubricant consumption recorded the highest drop of 3.2%, followed by PV (2.87%) and MC (0.84%).
- The motorcycle segment is projected to be the fastest-growing lubricant consumer, registering a CAGR of 5.42% over 2021-2026. This growth is expected to be driven by a recovery in low-cost moped sales and increasing penetration of foreign motorcycle brands over the coming years.

South Africa Automotive Lubricants Industry Overview

The South Africa Automotive Lubricants Market is fairly consolidated, with the top five companies occupying 150.94%. The major players in this market are Astron Energy Pty Ltd, BP PLC (Castrol), Engen Petroleum Ltd, Shell plc and TotalEnergies (sorted alphabetically).

Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

Table of Contents:

- 1 Executive Summary & Key Findings
- 2 Introduction
 - 2.1 Study Assumptions & Market Definition
 - 2.2 Scope of the Study
 - 2.3 Research Methodology
- 3 Key Industry Trends
 - 3.1 Automotive Industry Trends
 - 3.2 Regulatory Framework
 - 3.3 Value Chain & Distribution Channel Analysis
- 4 Market Segmentation
 - 4.1 By Vehicle Type
 - 4.1.1 Commercial Vehicles
 - 4.1.2 Motorcycles
 - 4.1.3 Passenger Vehicles
 - 4.2 By Product Type
 - 4.2.1 Engine Oils
 - 4.2.2 Greases
 - 4.2.3 Hydraulic Fluids
 - 4.2.4 Transmission & Gear Oils
- 5 Competitive Landscape
 - 5.1 Key Strategic Moves
 - 5.2 Market Share Analysis

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 5.3 Company Profiles
 - 5.3.1 Astron Energy Pty Ltd
 - 5.3.2 BP PLC (Castrol)
 - 5.3.3 Engen Petroleum Ltd
 - 5.3.4 ExxonMobil Corporation
 - 5.3.5 FUCHS
 - 5.3.6 Puma Energy
 - 5.3.7 Q8Oils
 - 5.3.8 Sasol
 - 5.3.9 Shell plc
 - 5.3.10 TotalEnergies

6 Appendix

6.1 Appendix-1 References

6.2 Appendix-2 List of Tables & Figures

7 Key Strategic Questions for Lubricants CEOs

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

South Africa Automotive Lubricants - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts 2015 - 2026

Market Report | 2024-02-17 | 90 pages | Mordor Intelligence

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$4750.00
	Team License (1-7 Users)	\$5250.00
	Site License	\$6500.00
	Corporate License	\$8750.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-28"/>
		Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

