

Singapore Passenger Vehicles Lubricants - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts 2015 - 2026

Market Report | 2024-02-17 | 90 pages | Mordor Intelligence

AVAILABLE LICENSES:

- Single User License \$4750.00
- Team License (1-7 Users) \$5250.00
- Site License \$6500.00
- Corporate License \$8750.00

Report description:

The Singapore Passenger Vehicles Lubricants Market size is estimated at 6.49 Million Liters in 2024, and is expected to reach 7.15 Million Liters by 2026, growing at a CAGR of 4.96% during the forecast period (2024-2026).

Key Highlights

- Largest Segment by Product Type - Engine Oils : Engine oils form the leading product type due to their high volume requirements and short drain intervals, as they are used in high-temperature and high-pressure applications.
- Fastest Segment by Product Type - Transmission & Gear Oils : Increasing electric vehicle (EV) sales and the adoption of automatic transmissions in the country are expected to enhance transmission oils' demand in the coming years.

Singapore Passenger Vehicles Lubricants Market Trends

Largest Segment By Product Type : Engine Oils

- In Singapore, passenger vehicle (PV) was the second-largest segment in terms of automotive lubricant consumption in 2020. During 2015-2019, the country recorded a 0.69% drop in PV lubricant consumption as the high ownership costs negatively affected the PV usage.
- In 2020, passenger vehicles accounted for about 49.16% of the total automotive lubricant consumption in the country. Engine oils accounted for the largest share of about 90% in PV lubricant consumption during the year. During 2020, PV lubricant consumption declined by 17.58% due to the less usage of the vehicle fleet post the COVID-19 outbreak.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- During 2021-2026, the transmission oils segment is expected to be the fastest-growing segment, with a CAGR of 3.70%. This growth is likely to be driven by a rise in sales of passenger cars and a recovery in average distance traveled in the country.

Singapore Passenger Vehicles Lubricants Industry Overview

The Singapore Passenger Vehicles Lubricants Market is moderately consolidated, with the top five companies occupying 52.95%. The major players in this market are BP Plc (Castrol), Chevron Corporation, ExxonMobil Corporation, Royal Dutch Shell Plc and TotalEnergies (sorted alphabetically).

Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

Table of Contents:

1 Executive Summary & Key Findings

2 Introduction

2.1 Study Assumptions & Market Definition

2.2 Scope of the Study

2.3 Research Methodology

3 Key Industry Trends

3.1 Automotive Industry Trends

3.2 Regulatory Framework

3.3 Value Chain & Distribution Channel Analysis

4 Market Segmentation

4.1 By Product Type

4.1.1 Engine Oils

4.1.2 Greases

4.1.3 Hydraulic Fluids

4.1.4 Transmission & Gear Oils

5 Competitive Landscape

5.1 Key Strategic Moves

5.2 Market Share Analysis

5.3 Company Profiles

5.3.1 AP Oil

5.3.2 BP Plc (Castrol)

5.3.3 Chevron Corporation

5.3.4 ExxonMobil Corporation

5.3.5 Idemitsu Kosan Co. Ltd

5.3.6 LIQUI MOLY

5.3.7 Motul

5.3.8 Royal Dutch Shell Plc

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

5.3.9 TotalEnergies

5.3.10 United Oil Company Pte Ltd

6 Appendix

6.1 Appendix-1 References

6.2 Appendix-2 List of Tables & Figures

7 Key Strategic Questions for Lubricants CEOs

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Singapore Passenger Vehicles Lubricants - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts 2015 - 2026

Market Report | 2024-02-17 | 90 pages | Mordor Intelligence

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$4750.00
	Team License (1-7 Users)	\$5250.00
	Site License	\$6500.00
	Corporate License	\$8750.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-01"/>
		Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com



Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com