

## **Saudi Arabia Automotive Lubricants - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts 2015 - 2026**

Market Report | 2024-02-17 | 90 pages | Mordor Intelligence

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### **Report description:**

The Saudi Arabia Automotive Lubricants Market size is estimated at 399.93 Million Liters in 2024, and is expected to reach 419.03 Million Liters by 2026, growing at a CAGR of 2.36% during the forecast period (2024-2026).

#### Key Highlights

- Largest Segment by Vehicle Type - Passenger Vehicles : Saudi Arabia's commercial vehicle industry has the largest lubricant consumption owing to the country's high average lubricant requirements and the presence of older trucks.
- Fastest Segment by Vehicle Type - Motorcycles : Post the rebound in economic and business activity, the rising sales and usage of motorcycles are expected to boost the demand for motorcycle lubricants in Saudi Arabia.
- Largest Segment by Product Type - Engine Oils : Engine oils form the leading product type due to their high volume requirements and shorter drain intervals. They are used in high-temperature and high-pressure applications.
- Fastest Segment by Product Type - Transmission & Gear Oils : In Saudi Arabia, the demand for transmission oils is likely to grow in the future due to the growing adoption of automatic transmissions in passenger and commercial vehicles.

#### Saudi Arabia Automotive Lubricants Market Trends

##### Largest Segment By Vehicle Type : Passenger Vehicles

- In Saudi Arabia, passenger vehicles (PV) accounted for the largest share of 71.04% in the total number of on-road vehicles in 2020, followed by commercial vehicles (CV) and motorcycles (MC), with a share of 28.23% and 0.73%, respectively.

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- The PV segment accounted for the highest share of around 52% in total automotive lubricant consumption in 2020, followed by CV (48%) and MC (0.09%), respectively. In 2020, COVID-19 outbreak led to notable dip in lubricants consumption, where CV lubricant consumption recorded highest dip of 7.3%, followed by PV (6.84%) and MC (5.57%).
- The motorcycle segment is projected to be the fastest-growing lubricant consumer, with a CAGR of 3.39% over the period 2021-2026. The growth is expected to be driven by recovery in the sales and average annual distance travelled by motorcycles during the coming years.

## Saudi Arabia Automotive Lubricants Industry Overview

The Saudi Arabia Automotive Lubricants Market is fairly consolidated, with the top five companies occupying 77.78%. The major players in this market are BP PLC (Castrol), ExxonMobil Corporation, FUCHS, Petromin Corporation and Royal Dutch Shell PLC (sorted alphabetically).

### Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

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