Russia Specialty Fertilizer - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts 2016 - 2030

Market Report | 2024-02-17 | 90 pages | Mordor Intelligence

AVAILABLE LICENSES:

- Single User License $4750.00
- Team License (1-7 Users) $5250.00
- Site License $6500.00
- Corporate License $8750.00

Report description:

The Russia Specialty Fertilizer Market size is estimated at USD 1.03 billion in 2024, and is expected to reach USD 1.54 billion by 2030, growing at a CAGR of 6.93% during the forecast period (2024-2030).

Key Highlights
-Largest segment by Speciality Type - Water Soluble : They provide wide-range of nutrient grades and different methods of application available such as foliar, fertigation and soil application depending on requirement.
-Fastest growing by Speciality Type - SRF : Slow Release Fertilizers are affective in constant nutrient supply to plants.Single application can provide nutrition to the crop throughout the season based on climate.
-Largest Segment by Crop Type - Horticultural Crops : horticulture crops are cultivated year-round and have better irrigation systems like sprinkler and drip irrigation, which continue to require specialty fertilizers.
-Largest segment by Application Mode - Fertigation : It has numerous advantages like increased fertilizer absorption, reduced wastage and nutrient losses, reduce labor costs, and easiness of fertilizer application.

Russia Specialty Fertilizer Market Trends

Water Soluble is the largest segment by Speciality Type.

- The water-soluble fertilizer market in Russia was valued at USD 935.6 million in 2021, with a volume of 1.4 million metric tons. Water-soluble fertilizers were the largest consumed specialty fertilizers in terms of volume and occupied a share of 55.0% in 2021.

- However, water-soluble fertilizers accounted for a share of 54.0% in terms of value in the same year due to a difference in the price of liquid and water-soluble fertilizers in the country. For instance, in 2022, the price of liquid diammonium phosphate (DAP) in Russia was estimated at USD 4,775.0 per metric ton compared to USD 4,756.0 per metric ton of water-soluble DAP fertilizer in the same year.
- Russia is the second-largest market for the consumption of liquid fertilizers in the region, accounting for a share of 8.0% of the total liquid fertilizer market in Europe. The country consumed 1.1 million metric tons of liquid fertilizers worth USD 740.6 million in 2021.
- The controlled-release fertilizer market observed stable growth during the study period. Field crops dominated the market by occupying a share of 91.4%, followed by horticultural crops in 2021.
- The slow-release fertilizer market in Russia was valued at USD 21.4 million in 2022, with a volume of 24.5 thousand metric tons. The market is projected to record a value of USD 27.9 million by 2028 due to the economic and ecological benefits of slow-release fertilizers.
- Owing to the advantages of using specialty fertilizers, like a decreased rate of application, the precise release of nutrients, and other economic benefits to the farmer, the specialty fertilizer market in Russia is anticipated to grow during the forecast period.

Russia Specialty Fertilizer Industry Overview

The Russia Specialty Fertilizer Market is fairly consolidated, with the top five companies occupying 66.86%. The major players in this market are EuroChem Group, ICL Speciality Fertilizers, PhosAgro Group of Companies, Trade Corporation International and Valagro (sorted alphabetically).

Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

Table of Contents:

1 EXECUTIVE SUMMARY & KEY FINDINGS

2 REPORT OFFERS

3 INTRODUCTION
3.1 Study Assumptions & Market Definition
3.2 Scope of the Study
3.3 Research Methodology

4 KEY INDUSTRY TRENDS
4.1 Acreage Of Major Crop Types
4.2 Average Nutrient Application Rates
4.3 Regulatory Framework
4.4 Value Chain & Distribution Channel Analysis

5 MARKET SEGMENTATION
5.1 Speciality Type
5.1.1 CRF

5.1.1.1 Polymer Coated
5.1.1.2 Polymer-Sulfur Coated
5.1.1.3 Others
5.1.2 Liquid Fertilizer
5.1.3 SRF
5.1.4 Water Soluble
5.2 Application Mode
5.2.1 Fertigation
5.2.2 Foliar
5.2.3 Soil
5.3 Crop Type
5.3.1 Field Crops
5.3.2 Horticultural Crops
5.3.3 Turf & Ornamental

6 COMPETITIVE LANDSCAPE
6.1 Key Strategic Moves
6.2 Market Share Analysis
6.3 Company Landscape
6.4 Company Profiles
6.4.1 Biolchim SPA
6.4.2 EuroChem Group
6.4.3 ICL Speciality Fertilizers
6.4.4 KuibyshevAzot PJSC
6.4.5 Mivena BV
6.4.6 PhosAgro Group of Companies
6.4.7 Trade Corporation International
6.4.8 Valagro

7 KEY STRATEGIC QUESTIONS FOR FERTILIZER CEOS

8 APPENDIX
8.1 Global Overview
8.1.1 Overview
8.1.2 Porter's Five Forces Framework
8.1.3 Global Value Chain Analysis
8.1.4 Market Dynamics (DROs)
8.2 Sources & References
8.3 List of Tables & Figures
8.4 Primary Insights
8.5 Data Pack
8.6 Glossary of Terms

SCOTTS INTERNATIONAL

Russia Specialty Fertilizer - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts 2016 - 2030

Market Report | 2024-02-17 | 90 pages | Mordor Intelligence

To place an Order with Scotts International:
- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	$4750.00
	Team License (1-7 Users)	$5250.00
	Site License	$6500.00
	Corporate License	$8750.00
	VAT	
	Total	

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*		Phone*	
First Name*		Last Name*	
Job title*			
Company Name*		EU Vat / Tax ID / NIP number*	
Address*		City*	
Zip Code*		Country*	
		Date	2026-03-04
		Signature	

Scotts International. EU Vat number: PL 6772247784
tel. 0048 603 394 346 e-mail: support@scotts-international.com
www.scotts-international.com

Scotts International. EU Vat number: PL 6772247784
tel. 0048 603 394 346 e-mail: support@scotts-international.com
www.scotts-international.com