

Russia Road Freight Transport - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts 2016 - 2029

Market Report | 2024-02-17 | 255 pages | Mordor Intelligence

AVAILABLE LICENSES:

- Single User License \$4750.00
- Team License (1-7 Users) \$5250.00
- Site License \$6500.00
- Corporate License \$8750.00

Report description:

The Russia Road Freight Transport Market size is estimated at USD 22.30 billion in 2024, and is expected to reach USD 25.51 billion by 2029, growing at a CAGR of 2.73% during the forecast period (2024-2029).

Key Highlights

- Largest Segment by Distance - Long Haul : Long haul has been dominant in Russia's road freight trucking market as the transport network of the Russian Federation is one of the world's most extensive transport networks and shares borders with 14 countries.
- Largest Segment by Product Type - Solid Goods : Liquid commodities fall into fewer categories like oil, chemicals, and food items. Thus, the number of solid goods transported within or across Russia has overtaken that of liquid goods.
- Largest Segment by End User - Wholesale and Retail Trade : The wholesale and retail trade sector, which accounts for a share of more than 10% of the country's GDP, is the largest segment in Russia's road freight transport market.
- Fastest Growing Segment by TruckLoad Specification - Less than Truckload : LTL is the fastest-growing truckload specification. One of the key drivers of its growth has been the significant rise in e-commerce sales in Russia.

Russia Road Freight Transport Market Trends

Wholesale and Retail Trade is the largest segment by End User.

- In 2020, the wholesale and retail trade segment was the largest contributor to the Russian road freight transport market, with a share of 41.02%, followed by the manufacturing segment, with a share of 24.89%. The manufacturing segment was also a major

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

contributor to Russia's GDP, with a share of 14.45%, amounting to USD 253.99 billion in 2021, up from USD 194.17 billion in 2020.

- The overall volume of the road freight transport market declined by 2.03% YoY in 2020 due to a decrease in Russia's trade patterns caused by the impact of the COVID-19 pandemic and subsequent halts in economic activities. The wholesale and retail trade segment of the market witnessed a maximum decline of 3.04% YoY in 2020 due to a decline in industrial output during the lockdowns. However, the manufacturing segment contributed 24.11% YoY to the country's output, indicating that the trajectory of retail sales was on track, and the sector is set to drive the national economy.
- The agriculture, fishing, and forestry segment of the road freight transport market is expected to record the highest growth rate of 6.21% during the forecast period, followed by the oil, gas, mining, and quarrying segment, with a CAGR of 4.25%. The scope of these segments in Russia's road freight market is anticipated to be massive in terms of growth.

Russia Road Freight Transport Industry Overview

The Russia Road Freight Transport Market is fragmented, with the top five companies occupying 34.79%. The major players in this market are DL-TRANS LTD, ITECO Corporation, MONOPOLY, PEK OOO and TK Megapolis (sorted alphabetically).

Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

Table of Contents:

1 EXECUTIVE SUMMARY & KEY FINDINGS

2 REPORT OFFERS

3 INTRODUCTION

3.1 Study Assumptions & Market Definition

3.2 Scope of the Study

3.3 Research Methodology

4 KEY INDUSTRY TRENDS

4.1 GDP Distribution By Economic Activity

4.2 GDP Growth By Economic Activity

4.3 Wholesale Price Inflation

4.4 Economic Performance And Profile

4.5 Transport And Storage Sector GDP

4.6 Logistics Performance

4.7 Modal Share Of Freight Transport Sector

4.8 Length Of Roads

4.9 Export Trends

4.10 Import Trends

4.11 Fuel Pricing Trends

4.12 Trucking Operational Costs

4.13 Trucking Fleet Size By Type

4.14 Major Truck Suppliers

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 4.15 Road Freight Tonnage Trends
- 4.16 Road Freight Pricing Trends
- 4.17 Regulatory Framework
- 4.18 Value Chain & Distribution Channel Analysis

5 MARKET SEGMENTATION

- 5.1 End User
 - 5.1.1 Agriculture, Fishing And Forestry
 - 5.1.2 Construction
 - 5.1.3 Manufacturing
 - 5.1.4 Oil And Gas, Mining And Quarrying
 - 5.1.5 Wholesale And Retail Trade
 - 5.1.6 Others
- 5.2 Destination
 - 5.2.1 Domestic
 - 5.2.2 International
- 5.3 Truckload Specification
 - 5.3.1 Full Truckload
 - 5.3.2 Less Than Truckload
- 5.4 Containerization
 - 5.4.1 Containerized
 - 5.4.2 Non- Containerized
- 5.5 Distance
 - 5.5.1 Long Haul
 - 5.5.2 Short Haul
- 5.6 Product Type
 - 5.6.1 Liquid Goods
 - 5.6.2 Solid Goods
- 5.7 Temperature Control
 - 5.7.1 Controlled
 - 5.7.2 Non-Controlled

6 COMPETITIVE LANDSCAPE

- 6.1 Key Strategic Moves
- 6.2 Market Share Analysis
- 6.3 Company Landscape
- 6.4 Company Profiles
 - 6.4.1 Deutsche Post DHL Group
 - 6.4.2 DL-TRANS LTD
 - 6.4.3 DPD Group
 - 6.4.4 ITECO Corporation
 - 6.4.5 Kuehne + Nagel
 - 6.4.6 Maersk
 - 6.4.7 MONOPOLY
 - 6.4.8 PEK OOO
 - 6.4.9 TK Megapolis

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

7 KEY STRATEGIC QUESTIONS FOR ROAD FREIGHT CEOS

8 APPENDIX

8.1 Global Logistics Market Overview

8.1.1 Overview

8.1.2 Porter's Five Forces Framework

8.1.3 Global Value Chain Analysis

8.1.4 Market Dynamics (Market Drivers, Restraints & Opportunities)

8.2 Sources & References

8.3 List of Tables & Figures

8.4 Primary Insights

8.5 Data Pack

8.6 Glossary of Terms

8.7 Currency Exchange Rate

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Russia Road Freight Transport - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts 2016 - 2029

Market Report | 2024-02-17 | 255 pages | Mordor Intelligence

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$4750.00
	Team License (1-7 Users)	\$5250.00
	Site License	\$6500.00
	Corporate License	\$8750.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*		Phone*	
First Name*		Last Name*	
Job title*			
Company Name*		EU Vat / Tax ID / NIP number*	
Address*		City*	
Zip Code*		Country*	
		Date	2026-02-28
		Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com



Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com
www.scotts-international.com