

## **Russia Automotive Lubricants - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts 2015 - 2026**

Market Report | 2024-02-17 | 90 pages | Mordor Intelligence

### **AVAILABLE LICENSES:**

- Single User License \$4750.00
- Team License (1-7 Users) \$5250.00
- Site License \$6500.00
- Corporate License \$8750.00

### **Report description:**

The Russia Automotive Lubricants Market size is estimated at 610.35 Million Liters in 2024, and is expected to reach 622.58 Million Liters by 2026, growing at a CAGR of 1% during the forecast period (2024-2026).

#### Key Highlights

- Largest Segment by Vehicle Type - Commercial Vehicles : The highest lubricant consumption from the country's commercial vehicles sector is attributed to the high average lubricant requirement for commercial vehicles in Russia.
- Fastest Segment by Vehicle Type - Passenger Vehicles : The expected recovery of passenger vehicle sales and production in Russia from 2021 is anticipated to drive the demand for lubricants during the forecast period.
- Largest Segment by Product Type - Engine Oils : Engine oil is the leading product type due to its high volume requirements and shorter drain intervals, as it is used for high-temperature and high-pressure applications.
- Fastest Segment by Product Type - Hydraulic Fluids : The expected recovery of automotive sales, usage, and production in Russia from 2021 is likely to drive the demand for hydraulic fluids during the forecast period.

#### Russia Automotive Lubricants Market Trends

##### Largest Segment By Vehicle Type : Commercial Vehicles

- In Russia, passenger vehicles accounted for a share of 80.95% in the total number of on-road vehicles in 2020, followed by commercial vehicles and motorcycles, with 15.04% and 4.01% shares, respectively.

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- In 2020, the commercial vehicles (CVs) segment accounted for the highest share of 50.58% in terms of lubricant consumption. During the year, freight transportation was affected by the social restrictions imposed to curb the spread of COVID-19, leading to a dip of about 12.97% in lubricant consumption in Russia's largest vehicles segment.
- Among all vehicle types, the passenger vehicles segment is likely to be the fastest-growing segment at a CAGR of 3.99%, in terms of lubricant consumption, during 2021-2026. This growth is likely to be majorly driven by the increase in the average distance traveled per year and the expected recovery in Russia's passenger vehicle sales in the coming years.

## Russia Automotive Lubricants Industry Overview

The Russia Automotive Lubricants Market is fairly consolidated, with the top five companies occupying 79.01%. The major players in this market are DelfinGroup, Gazprom, LUKOIL, ROSNEFT and Royal Dutch Shell Plc (sorted alphabetically).

### Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

### Table of Contents:

#### 1 Executive Summary & Key Findings

#### 2 Introduction

##### 2.1 Study Assumptions & Market Definition

##### 2.2 Scope of the Study

##### 2.3 Research Methodology

#### 3 Key Industry Trends

##### 3.1 Automotive Industry Trends

##### 3.2 Regulatory Framework

##### 3.3 Value Chain & Distribution Channel Analysis

#### 4 Market Segmentation

##### 4.1 By Vehicle Type

###### 4.1.1 Commercial Vehicles

###### 4.1.2 Motorcycles

###### 4.1.3 Passenger Vehicles

##### 4.2 By Product Type

###### 4.2.1 Engine Oils

###### 4.2.2 Greases

###### 4.2.3 Hydraulic Fluids

###### 4.2.4 Transmission & Gear Oils

#### 5 Competitive Landscape

##### 5.1 Key Strategic Moves

##### 5.2 Market Share Analysis

##### 5.3 Company Profiles

###### 5.3.1 BP PLC (Castrol)

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

5.3.2 CHEVRON CORPORATION

5.3.3 DelfinGroup

5.3.4 ExxonMobil Corporation

5.3.5 Gazprom

5.3.6 LIQUI MOLY

5.3.7 LUKOIL

5.3.8 Motul

5.3.9 ROSNEFT

5.3.10 Royal Dutch Shell Plc

5.3.11 SCT Lubricants

5.3.12 SK Lubricants Co. Ltd

5.3.13 TotalEnergies

6 Appendix

6.1 Appendix-1 References

6.2 Appendix-2 List of Tables & Figures

7 Key Strategic Questions for Lubricants CEOs

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

**Russia Automotive Lubricants - Market Share Analysis, Industry Trends & Statistics,  
Growth Forecasts 2015 - 2026**

Market Report | 2024-02-17 | 90 pages | Mordor Intelligence

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

Select license	License	Price
	Single User License	\$4750.00
	Team License (1-7 Users)	\$5250.00
	Site License	\$6500.00
	Corporate License	\$8750.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-04"/>
		Signature	

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

