

## **Qatar Passenger Vehicles Lubricants - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts 2015 - 2026**

Market Report | 2024-02-17 | 90 pages | Mordor Intelligence

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### **Report description:**

The Qatar Passenger Vehicles Lubricants Market size is estimated at 13.96 Million Liters in 2024, and is expected to reach 15.11 Million Liters by 2026, growing at a CAGR of 4.04% during the forecast period (2024-2026).

#### Key Highlights

- Largest Segment by Product Type - Engine Oils : Engine oil is the leading product type due to its high volume requirements and shorter drain intervals, as it is used in high-temperature and high-pressure applications.
- Fastest Segment by Product Type - Greases : Recovery in the sales of new vehicles along with expected growth in the usage and sales of used imported vehicles are likely to augment the grease consumption in near future.

#### Qatar Passenger Vehicles Lubricants Market Trends

##### Largest Segment By Product Type : Engine Oils

- In Qatar, passenger vehicles (PVs) is the second-largest vehicle type in terms of automotive lubricant consumption. During 2015-2019, the PV lubricant consumption grew with a CAGR of 4.18% primarily owing to the surge in the car population of the country.
- In 2020, PVs accounted for about 39.62% of the total automotive lubricant consumption in the country. Engine oil accounted for the largest share in the PV lubricant consumption, with a share of around 76% during the year. During 2020, PV lubricants consumption declined by 8.33% due to the lower usage of the vehicle fleet post COVID-19 outbreak.

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- During 2021-2026, the grease segment is likely to be the fastest-growing lubricant type at a CAGR of 5.49%. This growth is likely to be driven by rise in sales of passenger cars and recovery in average distance travelled in the country.

## Qatar Passenger Vehicles Lubricants Industry Overview

The Qatar Passenger Vehicles Lubricants Market is moderately consolidated, with the top five companies occupying 54.65%. The major players in this market are ExxonMobil Corporation, Qatar Lubricants Company (QALCO), Royal Dutch Shell PLC, TotalEnergies and Valvoline Inc. (sorted alphabetically).

### Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

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