

Poultry Feed Premix - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts 2019 - 2029

Market Report | 2024-02-17 | 108 pages | Mordor Intelligence

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Report description:

The Poultry Feed Premix Market size is estimated at USD 6.87 billion in 2024, and is expected to reach USD 8.19 billion by 2029, growing at a CAGR of 3.60% during the forecast period (2024-2029).

Key Highlights

-At the end of 2019, poultry topped pork as the number one consumed meat in the world. The global consumption of poultry meat stood at 124.6 million metric ton. Increased consumption of poultry meat led to increased industrialization of poultry rearing, thus, necessitating the use of feed premixes in poultry feed.

-Almost 65% of the cost of production of poultry is accounted for by feed. This led to high fluctuations in production costs, on account of fluctuating prices of feed raw materials, like corn. This phenomenon has led farmers to prefer feed combinations that provide maximum feed conversion. Apart from supporting nutritional requirements of the birds, premixes are also important for improved feed conversion ratio and, hence, they are a key part of large-scale poultry rearing.

Poultry Feed Premix Market Trends

Vitamins - One of the Most Important Ingredients

Vitamins are one of the most important ingredients in poultry feed. The industry average allowance of vitamins, a major ingredient in premix products, increased significantly from 30% to 500%, over the past decade, in order to cope with better feed efficiency, faster growth rates, and greater genetic potential, all working in tandem to drive the premix market. Poultry breeding also witnessed a consistent improvement in the genetic stock. This necessitates the need for continuous modification of the

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vitamin requirement of poultry. In addition to being an important ingredient for increasing survival rates and immunity, poultry grown under common stress conditions is greatly improved by increased vitamin supplementation. Under intensive growing conditions, poultry birds are especially susceptible to vitamin deficiencies and, hence, the increasing industrialization of poultry production is expected to drive the vitamins segment of the poultry feed premix market.

Asia-Pacific Leads the Global Market

The Asia-Pacific region produced 34.6 million metric ton of chicken meat in the year 2017. The region is the highest poultry production region across the world. The consumption is particularly high in countries such as China, India, Thailand because of rising income of middle-class population, availability of poultry meat at cheaper cost due to production cost benefits and strong export demand. From a small-scale backyard industry, poultry has transformed to be highly industrialized in production scale. Farmers in the region are increasingly investing in high-quality feed to provide optimum nutrition to animals. With increase in poultry consumption, and the resultant impetus to industrialization, the Asia-Pacific region is expected to remain the top regional market for Poultry Feed Premix over the forecast period.

Poultry Feed Premix Industry Overview

The poultry feed premix market is fragmented in nature, with the top global and regional players competing fiercely with local manufacturers. Expansions and investments are the most preferred growth strategies, followed by mergers and acquisitions, in the market studied. The major companies are focused on the expansion of the business across regions and setting up new plants for increasing production capacity, as well as product lines. The major players in the market are Cargill Inc., Archer Daniels Midland Company, Land O' Lakes Inc., DBN Group, and DSM Animal Nutrition, among others.

Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

Table of Contents:

1 INTRODUCTION

1.1 Study Assumptions and Market Definition

1.2 Scope of the Study

2 RESEARCH METHODOLOGY

3 EXECUTIVE SUMMARY

4 MARKET DYNAMICS

4.1 Market Overview

4.2 Market Drivers

4.3 Market Restraints

4.4 Porter's Five Forces Analysis

4.4.1 Bargaining Power of Suppliers

4.4.2 Bargaining Power of Buyers

4.4.3 Threat of New Entrants

4.4.4 Threat of Substitute Products

4.4.5 Intensity of Competitive Rivalry

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5 MARKET SEGMENTATION

5.1 Ingredient

5.1.1 Antibiotics

5.1.2 Vitamins

5.1.3 Antioxidants

5.1.4 Amino Acids

5.1.5 Minerals

5.1.6 Other Ingredients

5.2 Geography

5.2.1 North America

5.2.1.1 United States

5.2.1.2 Canada

5.2.1.3 Mexico

5.2.1.4 Rest of North America

5.2.2 Europe

5.2.2.1 Germany

5.2.2.2 United Kingdom

5.2.2.3 France

5.2.2.4 Spain

5.2.2.5 Russia

5.2.2.6 Italy

5.2.2.7 Rest of Europe

5.2.3 Asia-Pacific

5.2.3.1 China

5.2.3.2 India

5.2.3.3 Japan

5.2.3.4 Australia

5.2.3.5 Rest of Asia-Pacific

5.2.4 South America

5.2.4.1 Brazil

5.2.4.2 Argentina

5.2.4.3 Rest of South America

5.2.5 Africa

5.2.5.1 South Africa

5.2.5.2 Rest of Africa

6 COMPETITIVE LANDSCAPE

6.1 Most Adopted Strategies

6.2 Market Share Analysis

6.3 Company Profiles

6.3.1 Cargill Inc.

6.3.2 Land O' Lakes Inc.

6.3.3 DBN Group

6.3.4 Archer Daniels Midland Company

6.3.5 ForFarmers NV

6.3.6 DLG Group

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- 6.3.7 DSM Animal Nutrition
- 6.3.8 De Heus Animal Nutrition BV
- 6.3.9 Lallemand Inc.
- 6.3.10 Biomin GmbH
- 6.3.11 Kent Nutrition Group Inc.
- 6.3.12 InVivo NSA
- 6.3.13 Continental Grain Company
- 6.3.14 BEC Feed Solutions
- 6.3.15 Nutreco NV

7 MARKET OPPORTUNITIES AND FUTURE TRENDS

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