

Poland Passenger Vehicles Lubricants - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts 2015 - 2026

Market Report | 2024-02-17 | 90 pages | Mordor Intelligence

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Report description:

The Poland Passenger Vehicles Lubricants Market size is estimated at 100.46 Million Liters in 2024, and is expected to reach 105.94 Million Liters by 2026, growing at a CAGR of 2.69% during the forecast period (2024-2026).

Key Highlights

- Largest Segment by Product Type - Engine Oils : Engine oils form the leading product type due to their high volume requirements and short drain intervals, as they are used in high-temperature and high-pressure applications.
- Fastest Segment by Product Type - Engine Oils : In Poland, the expected recovery in passenger vehicle sales and production since 2021 is estimated to drive the demand for engine oils during the forecast period.

Poland Passenger Vehicles Lubricants Market Trends

Largest Segment By Product Type : Engine Oils

- The volume share of the passenger vehicles (PV) segment in the automotive lubricant demand increased from 60.8% in 2015 to 61.3% in 2019. The consumption of passenger vehicle lubricants increased at a CAGR of 4.66% during 2015-2019 due to the high demand for engine oils and transmission oils in combustion vehicles.
- Due to the lockdown imposed due to the COVID-19 pandemic, the consumption of lubricants in passenger vehicles dropped drastically by 15.31% in 2020. Even the share of the PV segment in the overall automotive lubricants share decreased by 0.51% in 2020.

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- The number of active passenger vehicle units in the country is projected to increase due to the expected sales growth of low-cost, used cars during the forecast period. As a result, the consumption of automotive lubricants in the passenger vehicles segment is expected to rise at a CAGR of 2.74% during 2021-2026.

Poland Passenger Vehicles Lubricants Industry Overview

The Poland Passenger Vehicles Lubricants Market is fairly consolidated, with the top five companies occupying 86.46%. The major players in this market are BP PLC (Castrol), FUCHS, LOTOS OIL, PKN ORLEN (ORLEN oil) and TotalEnergies (sorted alphabetically).

Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

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