

## **Poland Commercial Vehicles Lubricants - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts 2015 - 2026**

Market Report | 2024-02-17 | 90 pages | Mordor Intelligence

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### **Report description:**

The Poland Commercial Vehicles Lubricants Market size is estimated at 63.54 Million Liters in 2024, and is expected to reach 66.89 Million Liters by 2026, growing at a CAGR of 2.60% during the forecast period (2024-2026).

#### Key Highlights

- Largest Segment by Product Type - Engine Oils : Engine oils form the leading product type due to their high volume requirements and short drain intervals, as they are used in high-temperature and high-pressure applications.
- Fastest Segment by Product Type - Engine Oils : In Poland, the expected recovery in commercial vehicle sales and production since 2021 is estimated to drive the demand for engine oils during the forecast period.

#### Poland Commercial Vehicles Lubricants Market Trends

##### Largest Segment By Product Type : Engine Oils

- The commercial vehicles (CVs) segment had a volume share of 37.7% in the total automotive lubricants share in 2015. During 2015-2019, the segment witnessed a steady CAGR of 4.05%. However, the share decreased to 37.19% in 2019.
- In 2020, the decrease in lubricant consumption in this segment (13.46%) was lesser compared to other segments. The primary reason for such a nominal decline during the pandemic was the need for freight transportation, which was considered an essential activity during the lockdown.
- Used commercial vehicle sales are estimated to increase due to the surge in trade activities between Poland and other European

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countries. Sales of new commercial vehicles are forecast to rise in the coming years due to the new scrappage policy implemented in 2020. Hence, lubricant consumption in this segment is estimated to record a CAGR of 2.94% during 2021-2026.

## Poland Commercial Vehicles Lubricants Industry Overview

The Poland Commercial Vehicles Lubricants Market is fairly consolidated, with the top five companies occupying 80.16%. The major players in this market are BP PLC (Castrol), FUCHS, LOTOS OIL, PKN ORLEN (ORLEN oil) and TotalEnergies (sorted alphabetically).

### Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

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