

Poland Automotive Lubricants - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts 2015 - 2026

Market Report | 2024-02-17 | 90 pages | Mordor Intelligence

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Report description:

The Poland Automotive Lubricants Market size is estimated at 166.36 Million Liters in 2024, and is expected to reach 175.25 Million Liters by 2026, growing at a CAGR of 2.64% during the forecast period (2024-2026).

Key Highlights

- Largest Segment by Vehicle Type - Passenger Vehicles : The highest proportion of active passenger vehicle population in Poland, in turn, resulted in the highest lubricant consumption level in the passenger vehicles sector.
- Fastest Segment by Vehicle Type - Commercial Vehicles : The expected recovery in economic activities and commercial vehicle sales and production in Poland is likely to drive the demand for lubricants during the forecast period.
- Largest Segment by Product Type - Engine Oils : Engine oils form the leading product type due to their high volume requirements and short drain intervals, as they are used in high-temperature and high-pressure applications.
- Fastest Segment by Product Type - Engine Oils : In Poland, the estimated recovery in the sales and production in the automotive sector since 2021 is expected to drive the demand for engine oils during the forecast period.

Poland Automotive Lubricants Market Trends

Largest Segment By Vehicle Type : Passenger Vehicles

- In Poland, passenger vehicles accounted for 78.04% share in the total on-road vehicles during 2020, followed by commercial vehicles and motorcycles with 12.8% and 9.16% shares, respectively. In the commercial vehicles sector, 15W-XX and 10W-XX are

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the most popular engine oil viscosity grades currently used.

- High demand for engine oil and transmission oil in combustion vehicles has driven lubricant consumption in passenger vehicles. In 2020, passenger vehicles accounted for a share of 60.87% in lubricant consumption. However, there had been a 0.51% dip in PV lubricants share compared to 2019 due to the COVID-19 outbreak.
- Over the forecast period, the commercial vehicle segment is expected to record the highest CAGR of 2.94% in lubricant consumption. The new scrappage policy adopted in 2020 and the increase in trade activities between Poland and other European countries are expected to drive the sales of new and used commercial vehicles, in turn increasing lubricant consumption over the forecast period.

Poland Automotive Lubricants Industry Overview

The Poland Automotive Lubricants Market is fairly consolidated, with the top five companies occupying 83.54%. The major players in this market are BP PLC (Castrol), FUCHS, LOTOS OIL, PKN ORLEN (ORLEN oil) and TotalEnergies (sorted alphabetically).

Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

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