

Poland Automotive Engine Oils - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts 2015 - 2026

Market Report | 2024-02-17 | 90 pages | Mordor Intelligence

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Report description:

The Poland Automotive Engine Oils Market size is estimated at 112.38 Million Liters in 2024, and is expected to reach 119.26 Million Liters by 2026, growing at a CAGR of 3.02% during the forecast period (2024-2026).

Key Highlights

- Largest Segment by Vehicle Type - Passenger Vehicles : The highest proportion of active passenger vehicle population in Poland resulted in the highest engine oil consumption level in the country's passenger vehicles sector.
- Fastest Segment by Vehicle Type - Commercial Vehicles : In Poland, the expected recovery in the production and sales of commercial vehicles since 2021 is likely to boost engine oil consumption levels during the forecast period.

Poland Automotive Engine Oils Market Trends

Largest Segment By Vehicle Type : Passenger Vehicles

- In Poland, automotive engine oil consumption rose at a CAGR of 4.33% during 2015-2019, owing to the growing population of passenger and commercial vehicles. However, their growth rate has been decreasing since 2016 due to emerging engine technologies and declining average volumes of engine oils used in motor vehicles.
- The demand for engine oils was directly affected by the economic and social disruptions caused by the pandemic. In 2020, the consumption of engine oils dropped drastically by 13.84% due to a decrease in transportation and automotive maintenance activities in the country.

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- The consumption of engine oils is expected to increase at a CAGR of 3.21% during 2021-2026. The implementation of a tight scrappage policy in the country is one of the driving factors that can increase vehicle population and increase the consumption of engine oils.

Poland Automotive Engine Oils Industry Overview

The Poland Automotive Engine Oils Market is fairly consolidated, with the top five companies occupying 82.57%. The major players in this market are BP PLC (Castrol), FUCHS, LOTOS OIL, PKN ORLEN (ORLEN oil) and TotalEnergies (sorted alphabetically).

Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

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