

North America UPVC Doors and Windows - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts 2020 - 2029

Market Report | 2024-02-17 | 150 pages | Mordor Intelligence

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Report description:

The North America UPVC Doors and Windows Market size is estimated at USD 14.98 billion in 2024, and is expected to reach USD 20.26 billion by 2029, growing at a CAGR of 6.22% during the forecast period (2024-2029).

The coronavirus outbreak (COVID-19) was a massive restraint on the North American UPVC doors and windows market. Supply chains were disrupted due to trade restrictions, and consumption declined due to lockdowns imposed by governments globally. Due to the COVID-19 pandemic, the market was under pressure, which restricted the construction of housing and building projects. The lockdown restrictions forced to stop of UPVC product manufacturing and reduced UPVC product purchases, which resulted in a decline in the overall global market.

UPVC is called rigid PVC owing to its hard and inflexible characteristics. The high preference for this material can be attributed to its high resistance to chemicals, water, corrosive environments, and weather. The UPVC material offers insulation against rain, is recyclable, offers UV protection and sound insulation, and is resistant to saltwater and impact resistance. It also includes several other commercial applications. The unplasticized PVC includes no additive material added during production as a normal PVC; hence, it requires less energy input.

The development and upgradation of this material expanded its use in windows, building materials, doors, shutters, and automobile body parts. UPVC products are recyclable and environment-friendly, making them more suitable for construction UPVC doors and windows are aesthetic, long-lasting, fire, wind, and moisture resistant, and thermally and acoustically insulated. It only needs a check of the seal for maintenance and a light soapy wash. UPVC includes low cost and exhibits properties such as high stiffness, aesthetic in nature, and flame retardant. It offers better chemical resistance as compared to flexible PVC. It is used as good electrical insulation and provides better vapor barrier properties. Wood in construction can be replaced with this material

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grade. This material is versatile that can be manufactured in different colors, or it can be made to look like other materials.

North America UPVC Doors & Windows Market Trends

The Industrial and Construction Segment is Witnessing a Surge in the Market Share

North America's industrial and construction sector is already huge and growing rapidly. UPVC doors and windows are a useful and fitting solution for the industrial and construction sector. They include many properties and benefits which are aptly suitable for both segments. UPVC doors and windows are long-lasting, fire, wind, and moisture resistant, and thermally and acoustically insulated. UPVC cannot change shape under normal weather conditions but can be easily reshaped at high temperatures. Windows made of this PVC grade are more energy-efficient than those with wooden or metal frames. This material grade exhibits incredible resistance to chemical erosion and includes smoother inner walls to facilitate the water flow. It operates well in a wide range of temperatures and operating pressure. These pipes are incredibly reliable, stiff, and cost-effective and often include applications in exterior drainage pipes and sewage lines. They also offer better chemical resistance as compared to flexible PVC. It is used as good electrical insulation and provides better vapor barrier properties.

The United States is Growing at a High Rate

The United States ranks as the fastest-growing market, with a significant growth rate over the forecast period, led by industrialization and the growing construction sector. Increasing awareness about the UPVC benefits and elements is expected to positively influence the use of this material in doors and windows in the country. It includes the regulatory framework and rising concerns for energy saving. The United States is leading the industry sector owing to rapid industrialization, an increasing number of automotive industries, and developments in the electric and electronics industries. Advancements in technology and increased product innovations are among the key factors supporting this country's demand for UPVC doors and windows.

North America UPVC Doors & Windows Industry Overview

The North America UPVC doors and windows market is relatively fragmented, with several players operating. The market is characterized by large and small companies offering customers a wide range of UPVC doors and windows. The report covers major international players operating in the North American UPVC doors and windows market. A few of the major players currently dominate the market in terms of market share. However, with technological advancement and product innovation, mid-size to smaller companies are increasing their market presence by securing new contracts and tapping new markets. Some major players in the market are JELD-WEN, Anderson Windows and Doors, Pella Windows and Doors, Rehau Group, and Crystal UPVC.

Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

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