

North America Agricultural Films - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts 2019 - 2029

Market Report | 2024-02-17 | 120 pages | Mordor Intelligence

AVAILABLE LICENSES:

- Single User License \$4750.00
- Team License (1-7 Users) \$5250.00
- Site License \$6500.00
- Corporate License \$8750.00

Report description:

The North America Agricultural Films Market size is estimated at USD 1.24 billion in 2024, and is expected to reach USD 1.68 billion by 2029, growing at a CAGR of 6.20% during the forecast period (2024-2029).

Agricultural films are the materials that are used extensively for soil protection, greenhouse farming, and mulching. The benefits derived include reduced soil erosion and compaction, temperature control, nutrient conservation, seed germination, weed control and protection against UV rays, etc. The popularity of greenhouse agriculture helps the market to retain high growth. Product innovations, like ultraviolet (UV) blocking, NIR blocking, florescent and ultra-thermic films, etc. are expected to help the market grow further over the forecast period.

North America Agricultural Films Market Trends

Shrinking Farm Lands Necessitating to Increase the Productivity

Agricultural films are treated as a modern day application used in many innovative agricultural practices. Focus on improvement of agricultural productivity in order to sustain the food demand of an expanding global population is the main reason behind the commercialization of these specialty products. Shrinking farm lands and popularity of greenhouse agriculture help the market to retain high growth.

Adoption of Modern Farming Practices and Sustainability

North America is experiencing growth in agricultural films, as the region adopted advanced farming techniques, led by the United

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

States. Shifting focus of consumers toward biodegradable films acts as a major catalyst for this mature market. Product innovation, including ultraviolet (UV) blocking, NIR blocking, fluorescent, and ultra-thermic films, is expected to augment the growth of the market over the forecast period. Canada and Mexico are the other two major markets in the region.

North America Agricultural Films Industry Overview

The popularity of greenhouse agriculture helps the market to retain high growth. Product innovations, like ultraviolet (UV) blocking, NIR blocking, florescent and ultra-thermic films, etc. are expected to help the market grow further over the forecast period. Some of the key players in the North America agri film market are Berry Plastics, ExxonMobil Chemical, Dow Chemical, BASF SE, and Armando Alvarez Group.

Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

Table of Contents:

1 INTRODUCTION

- 1.1 Study Assumptions and Market Definition
- 1.2 Scope of the Study

2 RESEARCH METHODOLOGY

3 EXECUTIVE SUMMARY

4 MARKET DYNAMICS

- 4.1 Market Overview
- 4.2 Market Drivers
- 4.3 Market Restraints
- 4.4 Porters Five Force's Analysis
 - 4.4.1 Threat of New Entrants
 - 4.4.2 Bargaining Power of Buyers/Consumers
 - 4.4.3 Bargaining Power of Suppliers
 - 4.4.4 Threat of Substitute Products
 - 4.4.5 Intensity of Competitive Rivalry

5 MARKET SEGMENTATION

- 5.1 By Type
 - 5.1.1 Low-Density Polyethylene
 - 5.1.2 Linear Low-Density Polyethylene
 - 5.1.3 High-Density Polyethylene
 - 5.1.4 Ethyl Vinyl Acetate (EVA)/Ethylene Butyl Acrylate (EBA)
 - 5.1.5 Reclaims
 - 5.1.6 Other Films
- 5.2 By Application
 - 5.2.1 Greenhouse
 - 5.2.2 Silage

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 5.2.3 Mulching
- 5.3 Geography
 - 5.3.1 North America
 - 5.3.1.1 United States
 - 5.3.1.2 Canada
 - 5.3.1.3 Mexico
 - 5.3.1.4 Rest of North America

6 COMPETITIVE LANDSCAPE

- 6.1 Most Adopted Strategies
- 6.2 Market Share Analysis
- 6.3 Company Profiles
 - 6.3.1 Berry Plastics Corporation
 - 6.3.2 ExxonMobil Chemical
 - 6.3.3 The Dow Chemical Company
 - 6.3.4 BASF
 - 6.3.5 AB Rani Plast Oy
 - 6.3.6 Armando Alvarez Group
 - 6.3.7 Trioplast Industries AB
 - 6.3.8 Britton Group
 - 6.3.9 Hyplast NV
 - 6.3.10 RKW SE

7 MARKET OPPORTUNITIES AND FUTURE TRENDS

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

North America Agricultural Films - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts 2019 - 2029

Market Report | 2024-02-17 | 120 pages | Mordor Intelligence

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$4750.00
	Team License (1-7 Users)	\$5250.00
	Site License	\$6500.00
	Corporate License	\$8750.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-28"/>
		Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

