

NLD And ILD Telecom Services - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts 2019 - 2029

Market Report | 2024-02-17 | 120 pages | Mordor Intelligence

AVAILABLE LICENSES:

- Single User License \$4750.00
- Team License (1-7 Users) \$5250.00
- Site License \$6500.00
- Corporate License \$8750.00

Report description:

The NLD And ILD telecom services market was valued at USD 484.04 billion in the current year and is expected to register a CAGR of 5.22%, reaching USD 624.43 billion in the next five years.

Key Highlights

- National Long Distance (NLD) and International Long Distance (ILD) telecom services are gaining significant traction for transmitting calls and text messages across National and International borders. Moreover, the growth in business expansion and the rising need for international communications drive the studied market.
- NLD and ILD Telecom Service Providers have gained significant traction in the past few years owing to the increasing need for modern communications services coupled with growing business expansion in an emerging market that demands NLD and ILD telecom services. The benefits of modern ILD and NLD telecom services over traditional telephone services, such as advanced voice, record, data, and video services, propel the global market growth.
- Business expansion due to globalization has emerged as a primary driver for the growth of NLD and ILD telecom services in the past few years. Globalization has helped to turn national markets into one big global market, creating business expansion. Network operators and telecom providers offer solutions and services to cater to consumers' preferences in different countries.
- Due to this, there is a growing demand for high-speed and smooth connectivity across borders. NLD and ILD enable users to stay connected and collaborate on a global scale virtually. They ensure the successful operation of enterprises worldwide, large or small, in both the public and private sectors. Such factors are analyzed to propel the demand for NLD and ILD telecom services worldwide.
- Global telecommunications providers are increasing incentives to expand their operations internationally to exploit core competencies. Customers need services well integrated across national borders in technical and customer-service dimensions. Rising demand for a well-established service that brings value to customers rapidly propels the growth of the global NLD and ILD

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

telecom services market.

-COVID-19 positively impacted the demand for ILD and NLD telecom services owing to the growth in voice, calls, and messages during the pandemic, which was largely driven by the global lockdown measures. Due to the economic and social disruption caused by the pandemic, people across the globe relied on telecommunication services, including ILD and NLD telecom services, for information, social distancing, and working from home.

NLD And ILD Telecom Services Market Trends

Businesses Expansion due to Globalization to Increase demand of NLD and ILD

- Globalization has helped to turn national markets into one big global market, creating business expansion. Network operators and telecom providers offer solutions and services to cater to consumers' preferences in different countries. Further, countries such as Singapore, Netherlands, Belgium, Sweden, etc., are offering a favorable business environment, thus, in turn, boosting business expansion.
- Market vendors are expected to gain significant growth opportunities in such countries to provide ILD and NLD services owing to the substantial demand for international communication from the global and regional companies expansion. For instance, according to the KOF Globalization Index 2022, The most globalized country in the world was Switzerland, with 90.61 points, followed by the Netherlands and Belgium, with 90.48 and 90.09 points, respectively.
- Globalization and business expansion have led to the development of computing and communication technologies to information flow across borders, providing international connectivity. Smaller companies can compete globally due to the rapid flow of information, regardless of their physical location. ILD and NLD telecom services are assisting global companies to hold corporate meetings from headquarters and branches without wasting unnecessary time on travel.
- Further, the business expansion trend due to globalization will gain momentum in the coming years; market vendors are expected to expand their long-distance voice termination network to more country's enterprises as well as consumers. Furthermore, a stable environment coupled with efficient traffic management for cost-effective international long-distance and National long-distance communication will create substantial growth opportunities for NLD and ILD market vendors in the coming years.

Asia Pacific is Expected to Witness Substantial Growth

- The Asia-Pacific region is analyzed to witness significant growth in the coming years owing to the growing multinational companies' expansion in countries like India, China, etc., coupled with the increasing presence of ILD and NLD market vendors in the region. International communication services are becoming increasingly vital to ensure smooth functioning, and various telecommunication networks have been established in the region. Growing reliance on these telecom networks has accelerated the demand for ILD and NLD telecom services.
- With more Indian companies going global and multinationals setting their operations in India, ILD and NLD telecom vendors are planning significant investments to ramp up their operations to meet the worldwide growth in voice, data, and video services. For instance, in India, As of December 2022, 46 NLD Licenses (Standalone licenses & UL authorization) and 14 NLD service Decembauthorisation under UL(VNO) have been issued, according to the data from the Department of Telecommunications (DOT), Government of India.
- The region has witnessed significant expansion and establishment of global businesses over the past few years. Businesses and multinational enterprises have further driven the demand for NLD and ILD telecom services to effectively support international communications. NLD and ILD telecom service vendors can support hybrid work environments, foster greater collaboration among

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

employees, and elevate the customer experience, thus elevating the growth of the market.

- Moreover, new market vendors are entering into the market and boosting the competition. This is analyzed to propel the growth of the market. For instance, in March 2023, Zoom announced receiving the Unified License with Access - All/PAN India, ILD - International Long Distance, and National Long Distance (NLD) from the Department of Telecommunications (DoT), Government of India. With these licenses, Zoom can offer Zoom Phone, its industry-leading cloud PBX service, to multinational corporations (MNCs) and businesses in India.

NLD And ILD Telecom Services Industry Overview

The NLD and ILD telecom services market is characterized by fragmentation due to the presence of numerous companies. Notable industry players include Bharti Airtel Limited, RailTel Corporation of India Ltd., AT&T Inc., G3 Telecom, Microsoft Corporation, and others. These key players are actively introducing innovative products and forging strategic partnerships and collaborations to gain a competitive edge in the market.

In September 2023, regulatory authorities in Nigeria granted Bayobab Group a National Long-Distance Operator License. This license is of paramount importance as it addresses the surging demand for data services within Nigeria's borders. Bayobab's subsidiary in Nigeria has now gained authorization to facilitate long-distance traffic, paving the way for enhanced collaboration and communication opportunities within the telecom industry.

Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

Table of Contents:

1 INTRODUCTION

1.1 Study Assumptions and Market Definition

1.2 Scope of the Study

2 RESEARCH METHODOLOGY

3 EXECUTIVE SUMMARY

4 MARKET INSIGHTS

4.1 Market Overview

4.2 Industry Attractiveness - Porter's Five Forces Analysis

4.2.1 Bargaining Power of Buyers

4.2.2 Bargaining Power of Suppliers

4.2.3 Threat of New Entrants

4.2.4 Threat of Substitutes

4.2.5 Intensity of Competitive Rivalry

4.3 Industry Value Chain Analysis

4.4 Assessment of the Impact of COVID-19 on the Market

5 MARKET DYNAMICS

5.1 Market Drivers

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 5.1.1 Businesses Expansion due to Globalization to Increase demand of NLD and ILD
- 5.1.2 Rising demand for International Communication services
- 5.2 Market Restraints
 - 5.2.1 High license Fees and time taking procedure
 - 5.2.2 Strict regulations regarding gateways and landing stations

6 MARKET SEGMENTATION

- 6.1 By Network Use
 - 6.1.1 Private
 - 6.1.2 Third party networks
- 6.2 By End-user Vertical
 - 6.2.1 Enterprise
 - 6.2.2 Consumer
- 6.3 By Geography
 - 6.3.1 North America
 - 6.3.2 Europe
 - 6.3.3 Asia-Pacific
 - 6.3.4 Latin America
 - 6.3.5 Africa & Middle East

7 COMPETITIVE LANDSCAPE

- 7.1 Company Profiles
 - 7.1.1 Bharti Airtel Limited
 - 7.1.2 RailTel Corporation of India Ltd.
 - 7.1.3 AT&T Inc
 - 7.1.4 Microsoft Corporation
 - 7.1.5 G3 Telecom
 - 7.1.6 Matrix Comsec
 - 7.1.7 Lumos
 - 7.1.8 Sify Technologies Limited
 - 7.1.9 Selectcom Telecom
 - 7.1.10 Tata Communications

8 INVESTMENT ANALYSIS

9 MARKET OPPORTUNITIES AND FUTURE TRENDS

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

**NLD And ILD Telecom Services - Market Share Analysis, Industry Trends & Statistics,
Growth Forecasts 2019 - 2029**

Market Report | 2024-02-17 | 120 pages | Mordor Intelligence

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$4750.00
	Team License (1-7 Users)	\$5250.00
	Site License	\$6500.00
	Corporate License	\$8750.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-27"/>
		Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

