

Myanmar Rice Seed - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts 2016 - 2030

Market Report | 2024-02-17 | 90 pages | Mordor Intelligence

AVAILABLE LICENSES:

- Single User License \$4750.00
- Team License (1-7 Users) \$5250.00
- Site License \$6500.00
- Corporate License \$8750.00

Report description:

The Myanmar Rice Seed Market size is estimated at USD 19.94 million in 2024, and is expected to reach USD 26.56 million by 2030, growing at a CAGR of 4.89% during the forecast period (2024-2030).

Key Highlights

- Open Pollinated Varieties & Hybrid Derivatives is the Largest Breeding Technology: In Myanmar, rice is mainly cultivated by open pollinated varieties and hybrid derivatives due to low cost seeds, low input requirement, and non-popularity of hybrids.
- Hybrids is the Fastest-growing Breeding Technology: The fastest growth of hybrids is mainly due to the development of the hybrid varieties by the major companies which are high-yielding and biotic and abiotic stress resistant.

Myanmar Rice Seed Market Trends

Open Pollinated Varieties & Hybrid Derivatives is the largest Breeding Technology

- Of the hybrid seed segment in Myanmar, hybrid rice accounted for 1.9% in 2021. Globally, Myanmar is the seventh-largest rice producer and has the potential to become one of the largest exporters of rice globally.?
- Hybrids have higher productivity, wider adaptability, and a high degree of resistance to biotic and abiotic stresses. For instance, in rice, hybrids give 50% more yield than conventional varieties. The wider adaptability of hybrids is due to their high buffering capacity to environmental fluctuations. ??
- The demand for organic produce is increasing, primarily due to the health benefits, chemical usage avoidance, and the changing

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

lifestyle and patterns of food consumption among people. ?

- The non-availability of transgenic varieties for the cultivation of rice in the country, the 100% seed replacement rate for every season, food security concerns due to increasing population, and resistance to biotic and non-biotic stresses are driving the market for non-transgenic hybrids.??
- In Myanmar, the open-pollinated varieties seed market is projected to grow at a CAGR of 5.0% during the forecast period due to the low cost, high adaptability to local conditions, low input requirement, and timely non-availability of hybrids in all the crops.??
- The Myanmar Rice Seed Project is developing different hybrids, supporting rice cultivars with various inputs, such as high-quality hybrids for rice cultivation in Myanmar. Major hybrid varieties are Paw San - Super Premium, Paw San - Premium, Emata rice/white rice, and Emata rice.?
- Hence, due to such factors, hybrids are expected to drive the country's rice seed market during the forecast period.

Myanmar Rice Seed Industry Overview

The Myanmar Rice Seed Market is moderately consolidated, with the top five companies occupying 58.05%. The major players in this market are Advanta Seeds - UPL, Bayer AG, Dagon Group of Companies, Myanma Awba Group and SL Agritech Corporation (SLAC) (sorted alphabetically).

Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

Table of Contents:

1 EXECUTIVE SUMMARY & KEY FINDINGS

2 REPORT OFFERS

3 INTRODUCTION

3.1 Study Assumptions & Market Definition

3.2 Scope of the Study

3.3 Research Methodology

4 KEY INDUSTRY TRENDS

4.1 Area Under Cultivation

4.2 Most Popular Traits

4.3 Regulatory Framework

4.4 Value Chain & Distribution Channel Analysis

5 MARKET SEGMENTATION

5.1 Breeding Technology

5.1.1 Hybrids

5.1.1.1 Non-Transgenic Hybrids

5.1.2 Open Pollinated Varieties & Hybrid Derivatives

6 COMPETITIVE LANDSCAPE

6.1 Key Strategic Moves

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 6.2 Market Share Analysis
- 6.3 Company Landscape
- 6.4 Company Profiles
 - 6.4.1 Advanta Seeds - UPL
 - 6.4.2 Bayer AG
 - 6.4.3 Dagon Group of Companies
 - 6.4.4 Groupe Limagrain
 - 6.4.5 Myanma Awba Group
 - 6.4.6 SL Agritech Corporation (SLAC)
 - 6.4.7 Yuan Longping High-Tech Agriculture Co., Ltd

7 KEY STRATEGIC QUESTIONS FOR SEEDS CEOS

8 APPENDIX

- 8.1 Global Overview
 - 8.1.1 Overview
 - 8.1.2 Porter's Five Forces Framework
 - 8.1.3 Global Value Chain Analysis
 - 8.1.4 Global Market Size and DROs
- 8.2 Sources & References
- 8.3 List of Tables & Figures
- 8.4 Primary Insights
- 8.5 Data Pack
- 8.6 Glossary of Terms

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Myanmar Rice Seed - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts 2016 - 2030

Market Report | 2024-02-17 | 90 pages | Mordor Intelligence

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

| Select license | License | Price |
|----------------|--------------------------|-----------|
| | Single User License | \$4750.00 |
| | Team License (1-7 Users) | \$5250.00 |
| | Site License | \$6500.00 |
| | Corporate License | \$8750.00 |
| | | VAT |
| | | Total |

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

| | | | |
|---------------|----------------------|-------------------------------|----------------------|
| Email* | <input type="text"/> | Phone* | <input type="text"/> |
| First Name* | <input type="text"/> | Last Name* | <input type="text"/> |
| Job title* | <input type="text"/> | | |
| Company Name* | <input type="text"/> | EU Vat / Tax ID / NIP number* | <input type="text"/> |
| Address* | <input type="text"/> | City* | <input type="text"/> |
| Zip Code* | <input type="text"/> | Country* | <input type="text"/> |
| | | Date | 2026-02-18 |
| | | Signature | |

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com



Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com
www.scotts-international.com