

## **Morocco Lubricants - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts 2015 - 2026**

Market Report | 2024-02-17 | 90 pages | Mordor Intelligence

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### **Report description:**

The Morocco Lubricants Market size is estimated at 139.51 Million Liters in 2024, and is expected to reach 153.61 Million Liters by 2026, growing at a CAGR of 4.93% during the forecast period (2024-2026).

#### Key Highlights

- Largest Segment by End-user Industry - Automotive : Automotive was the largest end-user among all categories due to the huge volume of engine and gear oils used in motor vehicles compared to any other industrial application.
- Fastest Segment by End-user Industry - Automotive : Power generation will be Morocco's fastest-growing end-user due to increased demand for energy from wind turbines and steep drops in wind turbines' installation costs.
- Largest Segment by Product Type - Engine Oils : Engine oil is the largest consumed product category in Morocco due to the differing engine sizes of cars, motorcycles, trucks, and buses and high oil changing frequencies.
- Fastest Segment by Product Type - Transmission & Gear Oils : As Morocco expects an increase in the outputs of industrial production and electric cars, transmission and gear oils may grow at a faster rate than other product types.

#### Morocco Lubricants Market Trends

##### Largest Segment By End User : Automotive

- In 2020, the Moroccan lubricants market was dominated by the automotive industry, which accounted for over 68% of the total lubricant consumption in the country. During 2015-2019, lubricant consumption in the automotive industry increased by around

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29.1%.

- In 2020, COVID-19-related restrictions led to declined maintenance requirements from several industries. The major impact was observed in the automotive industry, which recorded a dip of 3.45% in its lubricant consumption during 2019-2020, followed by the metallurgy and metalworking industry (3.42%).

- Automotive is likely to be the fastest-growing end-user industry of the market studied, with a CAGR of 6% during 2021-2026, followed by power generation (3.96%). The growing vehicle sales and production are likely to drive the consumption of lubricants in the automotive industry in the coming years.

## Morocco Lubricants Industry Overview

The Morocco Lubricants Market is fairly consolidated, with the top five companies occupying 74.56%. The major players in this market are Afriquia, OLA Energy, Petrom, Royal Dutch Shell PLC and TotalEnergies (sorted alphabetically).

### Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

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