

Middle East Commercial Aircraft Cabin Interior - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts 2017 - 2030

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Report description:

The Middle East Commercial Aircraft Cabin Interior Market size is estimated at USD 0.93 billion in 2024, and is expected to reach USD 1.26 billion by 2030, growing at a CAGR of 5.19% during the forecast period (2024-2030).

Key Highlights

- Passenger Seats is the Largest Product Type : Commercial airlines are modernizing their seats to increase premium economy-class seating and redesigning aircraft cabins to accommodate wider spaces between first and business classes.
- Passenger Seats is the Fastest-growing Product Type : With demand for premium economy seats growing in recent years, the passenger seats segment is expected to witness the fastest growth among all products.
- Widebody is the Fastest-growing Aircraft Type : A fleet of narrowbody aircraft adds flexibility in terms of fleet management and helps reduce the operating costs of the airlines, resulting in its rapid adoption. The increase in domestic air traffic worldwide is the reason for the dominant share of narrowbody aircraft.
- United Arab Emirates is the Largest Country : The United Arab Emirates is expected to register a major revenue share during 2023-2029 due to the increasing air transportation rate and a rising number of commercial aircraft orders from major airlines.

Middle East Commercial Aircraft Cabin Interior Market Trends

Passenger Seats is the largest Product Type

- The Middle Eastern commercial aircraft cabin interior market is segmented by product type into seats, cabin lighting, in-flight

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entertainment systems, windows, galleys and lavatories, and other product types. Airlines in the region are focusing on increasing the utility of these products to improve overall passenger comfort and experience.

- An enhanced seating structure with more developed space than economy-class seats is becoming highly essential due to the rising number of business-class travelers. Middle Eastern airline operators and OEMs are increasing their efforts to reduce aircraft weight and develop a sustainable way to manage the airline industry in consideration of the zero-emission 2050 goal.

- Airlines in the region are adopting advanced LED lighting to eliminate various drawbacks of existing interior cabin lights in terms of efficiency, reliability, durability, and weight. Thus, with the advancement in LED lighting solutions, various OEMs are adopting them over conventional cabin lighting. Major airlines in the region are adopting 4K technology in their in-flight entertainment systems in their active fleet of commercial aircraft. The surging number of aircraft procurement is expected to boost the demand for commercial aircraft cabin interiors in the Middle Eastern passenger aviation sector during the forecast period.

United Arab Emirates is the largest Country

- Customer experience is always at the top of the priority list for airlines. Thus, to provide the best experience, the airlines in the region are focusing on new modernized cabin interiors as they are an important aspect of any aircraft, providing passengers with a secure, comfortable, and more aesthetically pleasing environment at high altitudes.

- The increase in air passenger traffic is expected to eventually drive new aircraft procurements, creating demand for cabin interiors. In 2021, air passenger traffic in the Middle East recorded 302 million, which was a growth of 249% compared to 2020, and compared to 2019, the growth was 25%. Major countries, such as the United Arab Emirates, Saudi Arabia, and Qatar, accounted for 55% of the total air passenger traffic in the region. Hence, this growth is expected to generate the demand for new aircraft compared to other Middle Eastern countries.

- The increasing air passenger traffic is expected to eventually drive aircraft orders and deliveries. Major airlines in the region have total orders for 632 commercial aircraft. Of the total 632 aircraft ordered, Air Arabia ordered 73 A320neo, 27 A321neo, and 20 A321XLR, Emirates ordered 50 A350-900, 115 B777X, and 30 B787-9, Etihad ordered 26 A321neo, 15 A350-1000, 6 B777-9, 11 B787-9, and 21 BB787-10, Qatar Airways ordered 25 737 Max 10, 40 B777-9, and 23 B787-10, and Flydubai ordered 33 B737 Max 8, 67 B737 Max 9, and 50 B737 Max 10.

- Due to these new aircraft deliveries, the demand for cabin interiors increases, and various airlines in the region are opting for advanced aircraft systems and components such as LED cabin lights, wireless lightweight IFES, comfortable, lightweight seats, and other cabin products.

Middle East Commercial Aircraft Cabin Interior Industry Overview

The Middle East Commercial Aircraft Cabin Interior Market is fairly consolidated, with the top five companies occupying 68.79%. The major players in this market are Collins Aerospace, Panasonic Avionics Corporation, Recaro Group, Safran and Thales Group (sorted alphabetically).

Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

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