

## **Japan Automotive Lubricants - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts 2015 - 2026**

Market Report | 2024-02-17 | 90 pages | Mordor Intelligence

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### **Report description:**

The Japan Automotive Lubricants Market size is estimated at 523.27 Million Liters in 2024, and is expected to reach 534.58 Million Liters by 2026, growing at a CAGR of 1.07% during the forecast period (2024-2026).

#### Key Highlights

- Largest Segment by Vehicle Type - Passenger Vehicles : Japan has a large active passenger vehicle parc. As a result, the lubricant consumption of this sector occupies the highest share in Japan's automotive lubricant industry.
- Fastest Segment by Vehicle Type - Motorcycles : The recovery of motorcycle production and sales in Japan from 2021 is expected to be at a faster rate. As a result, its lubricant consumption growth rate is likely to be high.
- Largest Segment by Product Type - Engine Oils : Engine oil is the leading product type due to its high volume requirements and shorter drain intervals, as it is used for high-temperature and high-pressure applications.
- Fastest Segment by Product Type - Hydraulic Fluids : The expected recovery of automotive sales and production in Japan from 2021 is anticipated to drive the demand for hydraulic fluids in the country during the forecast period.

#### Japan Automotive Lubricants Market Trends

##### Largest Segment By Vehicle Type : Passenger Vehicles

- In Japan, passenger vehicles (PVs) accounted for the largest share, 71.38%, in the total number of on-road vehicles in 2020, followed by commercial vehicles (CVs) and motorcycles, with a share of 16.72% and 11.9%, respectively.

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- Passenger vehicles accounted for the highest share of 49.43% in the total lubricant consumption in 2020, followed by commercial vehicles (48.3%) and motorcycles (2.27%), respectively. In 2020, the COVID-19 outbreak led to a notable dip in lubricant consumption, where PV lubricant consumption recorded the highest dip of 13.1%, followed by commercial vehicles (12.28%).
- The motorcycles segment is projected to be the fastest-growing lubricant consumer, with a CAGR of 2.72% during 2021-2026. The growth is projected to be driven by an expected rise in personal mobility and electric vehicle production in the country.

## Japan Automotive Lubricants Industry Overview

The Japan Automotive Lubricants Market is fairly consolidated, with the top five companies occupying 93.83%. The major players in this market are Cosmo Energy Holdings Co. Ltd, ENEOS Corporation, ExxonMobil Corporation, Idemitsu Kosan Co. Ltd and Royal Dutch Shell Plc (sorted alphabetically).

### Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

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