

## **Italy Automotive Lubricants - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts 2015 - 2026**

Market Report | 2024-02-17 | 90 pages | Mordor Intelligence

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### **Report description:**

The Italy Automotive Lubricants Market size is estimated at 244.13 Million Liters in 2024, and is expected to reach 254.61 Million Liters by 2026, growing at a CAGR of 2.12% during the forecast period (2024-2026).

#### Key Highlights

- Largest Segment by Vehicle Type - Commercial Vehicles : In Italy, the high average lubricant requirement of commercial vehicles has contributed to the highest lubricant consumption in the country's commercial vehicles sector.
- Fastest Segment by Vehicle Type - Passenger Vehicles : The expected recovery of passenger vehicle sales and production and the resurgence in travel needs are likely to drive the demand for lubricants during the forecast period.
- Largest Segment by Product Type - Engine Oils : Engine oil is the leading product type due to its high volume requirements and low drain intervals. It is used for high-temperature and high-pressure applications.
- Fastest Segment by Product Type - Transmission & Gear Oils : In Italy, the expected recovery in automotive sales and production since 2021 is likely to drive the demand for transmission oils in the country during the forecast period.

#### Italy Automotive Lubricants Market Trends

##### Largest Segment By Vehicle Type : Commercial Vehicles

- In Italy, passenger vehicles accounted for a 73.6% share of the total number of on-road vehicles during 2020. The commercial vehicles segment accounted for the largest share of 50.47% in the consumption of lubricants in 2020.

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- The passenger vehicles segment's share in lubricant consumption recorded a significant drop due to the reducing passenger vehicles sales during the COVID-19 outbreak. Since freight transportation was considered an essential activity and exempted from travel restrictions, the commercial vehicles segment faced comparatively minor impact from the COVID-19 outbreak.
- The passenger vehicles segment is likely to recover from the impacts of the pandemic and semiconductor shortage, recording the highest growth of about 3.59% over the forecast period. Such a trend is expected, assuming a healthy recovery in passenger vehicle sales from the end of 2020.

## Italy Automotive Lubricants Industry Overview

The Italy Automotive Lubricants Market is fairly consolidated, with the top five companies occupying 70.51%. The major players in this market are BP PLC (Castrol), Eni SpA, PETRONAS Lubricants International, Q8Oils and Royal Dutch Shell Plc (sorted alphabetically).

### Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

### Table of Contents:

#### 1 Executive Summary & Key Findings

#### 2 Introduction

##### 2.1 Study Assumptions & Market Definition

##### 2.2 Scope of the Study

##### 2.3 Research Methodology

#### 3 Key Industry Trends

##### 3.1 Automotive Industry Trends

##### 3.2 Regulatory Framework

##### 3.3 Value Chain & Distribution Channel Analysis

#### 4 Market Segmentation

##### 4.1 By Vehicle Type

###### 4.1.1 Commercial Vehicles

###### 4.1.2 Motorcycles

###### 4.1.3 Passenger Vehicles

##### 4.2 By Product Type

###### 4.2.1 Engine Oils

###### 4.2.2 Greases

###### 4.2.3 Hydraulic Fluids

###### 4.2.4 Transmission & Gear Oils

#### 5 Competitive Landscape

##### 5.1 Key Strategic Moves

##### 5.2 Market Share Analysis

##### 5.3 Company Profiles

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- 5.3.1 Bardahl
- 5.3.2 BP PLC (Castrol)
- 5.3.3 Eni SpA
- 5.3.4 ExxonMobil Corporation
- 5.3.5 FUCHS
- 5.3.6 LIQUI MOLY
- 5.3.7 Motul
- 5.3.8 PETRONAS Lubricants International
- 5.3.9 Q8Oils
- 5.3.10 Ra.M.Oil SpA
- 5.3.11 Repsol
- 5.3.12 Rilub
- 5.3.13 Royal Dutch Shell Plc
- 5.3.14 TotalEnergies

## 6 Appendix

- 6.1 Appendix-1 References
- 6.2 Appendix-2 List of Tables & Figures

## 7 Key Strategic Questions for Lubricants CEOs

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