

## **Indonesia Automotive Engine Oils - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts 2015 - 2026**

Market Report | 2024-02-17 | 90 pages | Mordor Intelligence

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### **Report description:**

The Indonesia Automotive Engine Oils Market size is estimated at 516.38 Million Liters in 2024, and is expected to reach 559.46 Million Liters by 2026, growing at a CAGR of 4.09% during the forecast period (2024-2026).

#### Key Highlights

- Largest Segment by Vehicle Type - Motorcycles : Indonesia has a large active motorcycle fleet. As a result, lubricant consumption in this sector occupies the highest share in the country's automotive lubricant industry.
- Fastest Segment by Vehicle Type - Motorcycles : The recovery in motorcycles and moped sales and usage in Indonesia in 2021 is expected to augment the demand for various motorcycle lubricants in the country in the future.

#### Indonesia Automotive Engine Oils Market Trends

##### Largest Segment By Vehicle Type : Motorcycles

- In Indonesia, engine oils accounted for about 82% of the automotive lubricant consumption in 2020. During 2015-2019, engine oil consumption in the country recorded a CAGR of 4.81% due to an increased on-road vehicle population.
- In 2020, the COVID-19 outbreak led to a massive decline in the country's usage rate of the existing vehicle fleets, leading to an 11.03% dip in engine oil consumption. The passenger vehicle (PV) segment recorded the largest decline of 17.93% in engine oil consumption during the year.
- During 2021-2026, the motorcycle segment is expected to register the highest growth of about 5.71% in engine oil consumption,

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followed by the PV segment (4.02%). The growth is likely to be driven by the rising sales of automatic scooters in the country during 2021-2026.

## Indonesia Automotive Engine Oils Industry Overview

The Indonesia Automotive Engine Oils Market is fairly consolidated, with the top five companies occupying 88.13%. The major players in this market are BP PLC (Castrol), ExxonMobil Corporation, PT Pertamina, PT Wiraswasta Gemilang Indonesia (Evalube) and Royal Dutch Shell Plc (sorted alphabetically).

### Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

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