

Global Bio Vanillin - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts 2019 - 2029

Market Report | 2024-02-17 | 90 pages | Mordor Intelligence

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Report description:

The Global Bio Vanillin Market size is estimated at USD 277.69 million in 2024, and is expected to reach USD 394.97 million by 2029, growing at a CAGR of 7.30% during the forecast period (2024-2029).

Key Highlights

- Vanilla has been one of the most popular flavors in various applications. The market's growth is driven by its diversified applications in end-user industries, ranging from food and beverage to pharmaceuticals.
- It is extensively used as a flavoring agent in the food and beverage sector, which is the major application augmenting the market growth. The ice-cream and chocolate industries cover a large portion of the market.

Bio Vanillin Market Trends

Growing Demand for Bio Vanillin in the Food and Beverage Industry

Bio vanillin enhances the aroma, flavor, shelf life, and taste of various food and beverage products, keeping the nutritional value of foods unaltered. Thus, it can favorably be used for food and beverage processing applications, especially for manufacturing dairy products. The growing consumer preference toward the utilization of highly nutritional and biobased food products, especially in developed economies. such as the United States, is expected to create a significant demand for bio vanillin over the forecast period.

Asia-Pacific Remains the Dominant Region

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In 2019, emerging regions, like Asia-Pacific, dominated the global bio vanillin market, in terms of market revenue. Moreover, Asia-Pacific is expected to expand at a substantial rate. Strategically, one of the leading vanillin producers, Camlin Fine Sciences Ltd, acquired 51% stake in Ningbo Wanglong Flavors and Fragrances Company Limited (China) and gained a leading position among the vanillin producers in the global market. Europe held the second-largest share, followed by North America, owing to the increasing chemical and pharmaceutical units in the region. In addition, Brazil is expected to witness significant gains in the vanillin market share. The Middle-East, led by the confectionaries and ice cream industry's growth in the GCC region, is expected to witness an above-average industry gain.

Bio Vanillin Industry Overview

Some of the major key players in bio vanillin market, globally, include Firmenich SA, Givaudan, Apple Flavor & Fragrance Group Co. Ltd, Archer Daniels Midland Company, and Advanced Biotech.

Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

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