

France Commercial Vehicles Lubricants - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts 2015 - 2026

Market Report | 2024-02-17 | 90 pages | Mordor Intelligence

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Report description:

The France Commercial Vehicles Lubricants Market size is estimated at 174.86 Million Liters in 2024, and is expected to reach 177.95 Million Liters by 2026, growing at a CAGR of 0.88% during the forecast period (2024-2026).

Key Highlights

- Largest Segment by Product Type - Engine Oils : Engine oil is the leading product type due to its high volume requirements and low drain intervals. It is used for high-temperature and high-pressure applications.
- Fastest Segment by Product Type - Hydraulic Fluids : In France, the expected recovery in the production and sales of commercial vehicles since 2021 is likely to boost their grease consumption during the forecast period.

France Commercial Vehicles Lubricants Market Trends

Largest Segment By Product Type : Engine Oils

- After gradual growth during 2015-2017, the consumption of lubricants for commercial vehicles in France has been reducing since 2018 due to the continuously declining average annual mileage of commercial vehicles.
- Post the COVID-19 outbreak, freight transportation in the country has been negatively affected due to the social restrictions imposed due to the pandemic during the first half of 2020. As a result, lubricant consumption in commercial vehicles in the country decreased by 14.12% due to delayed maintenance requirements.
- The recovering commercial vehicle sales in the country are likely to boost lubricant consumption in the coming years. However,

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the expected growth in the penetration of electric vehicles is anticipated to reduce engine oil consumption. Thus, commercial vehicle lubricant consumption is expected to increase, recording a CAGR of 1.85% during 2021-2026.

France Commercial Vehicles Lubricants Industry Overview

The France Commercial Vehicles Lubricants Market is fairly consolidated, with the top five companies occupying 78.20%. The major players in this market are BP PLC (Castrol), CHEVRON CORPORATION, ExxonMobil Corporation, Royal Dutch Shell Plc and TotalEnergies (sorted alphabetically).

Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

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