

France Automotive Engine Oils - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts 2015 - 2026

Market Report | 2024-02-17 | 90 pages | Mordor Intelligence

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Report description:

The France Automotive Engine Oils Market size is estimated at 208.17 Million Liters in 2024, and is expected to reach 213.25 Million Liters by 2026, growing at a CAGR of 1.21% during the forecast period (2024-2026).

Key Highlights

- Largest Segment by Vehicle Type - Commercial Vehicles : The high average engine oil volume requirement of commercial vehicles, in turn, contributed to the highest engine oil consumption in the French commercial vehicles sector.
- Fastest Segment by Vehicle Type - Motorcycles : In France, the expected recovery in the production and sales of motorcycles since 2021 is likely to boost their engine oil consumption during the forecast period.

France Automotive Engine Oils Market Trends

Largest Segment By Vehicle Type : Commercial Vehicles

- After steady growth during 2015-2017, France's automotive engine oil consumption has been consistently decreasing since 2018. Due to the country's strict emission standards, the declining diesel-based passenger fleet has been the major factor dictating this trend.
- In 2020, the COVID-19 outbreak resulted in a major decline in the usage of the existing vehicle fleet of the country, in turn causing 17.61% decline in engine oil consumption compared to 2019.
- Despite the expected recovery in sales and production of passenger vehicles, an increase in the penetration of electric vehicles

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is likely to have a negative impact on engine oil consumption. Additionally, the persisting COVID-19 crisis is expected to hinder the growth of engine oil consumption in the country for a brief period. Hence, engine oil consumption is anticipated to record a CAGR of 1.99% during 2021-2026.

France Automotive Engine Oils Industry Overview

The France Automotive Engine Oils Market is fairly consolidated, with the top five companies occupying 80.15%. The major players in this market are BP PLC (Castrol), ExxonMobil Corporation, Motul, Royal Dutch Shell Plc and TotalEnergies (sorted alphabetically).

Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

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