

## **Europe Agricultural Disinfectants - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts 2019 - 2029**

Market Report | 2024-02-17 | 130 pages | Mordor Intelligence

### **AVAILABLE LICENSES:**

- Single User License \$4750.00
- Team License (1-7 Users) \$5250.00
- Site License \$6500.00
- Corporate License \$8750.00

### **Report description:**

The Europe Agricultural Disinfectants Market size is estimated at USD 2.04 billion in 2024, and is expected to reach USD 2.44 billion by 2029, growing at a CAGR of 3.62% during the forecast period (2024-2029).

Agricultural disinfectants are used on crops and livestock for their protection against microbial infection (bacteria, viruses, and fungi). Agricultural disinfectants can also be used to destroy specific micro organisms, which is the major reason for their huge application in farming. The huge demand for disinfectants in the region led to increased competition. Thus, companies are investing more on research and development to innovate products and attain the maximum market share in the sector.

### Europe Agricultural Disinfectants Market Trends

#### Increased Industrial Livestock Production

According to the World Bank, the adoption of industrialized meat production is growing six times faster than that of traditional meat production. With an increase in the mass production of meat, the trend of landless meat production facilities is catching up. The meat production industry is moving toward consolidation, especially in mature markets, such as the United States and Europe, to increase the meat production, with reduced land usage, thereby driving the need for usage of animal disinfectants in industrial livestock farms to prevent the spread of diseases in animals. The primary demand for meat products in India and China is likely to drive the European agricultural disinfectants market in the coming years, in terms of exporting quality industry produced livestock products.

#### Germany Dominates the Market

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scott-international.com](mailto:support@scott-international.com)

[www.scott-international.com](http://www.scott-international.com)

Europe is the second-largest shareholder in the agricultural disinfectant market, due to the presence of a large agricultural field, which is estimated to create new opportunities in the region. The growing demand for crop and livestock protection is creating opportunities for new players in the region, like Germany, which is the most mature market in terms of demand for agricultural disinfectants. The increasing demand for organic vegetables and crops, the rising risk of diseases among livestock, and government regulation on antibiotics regarding animal feed are some of the major drivers for the agricultural disinfectants market in Europe. DEFRA (Department of Environment Food and Rural Affairs) is responsible for certifying and approving the products that enter Europe.

## Europe Agricultural Disinfectants Industry Overview

The European agricultural disinfectant market is moderately fragmented, with the presence of many regional and local players. There is also a significant presence of companies that offer disinfectants for multiple operations apart from agriculture. Companies operating in the market are not only looking for organic growth through an increase in sales revenues but are also involved in strategic moves, such as mergers and acquisitions, joint ventures, and collaborations.

### Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

### **Table of Contents:**

#### 1 INTRODUCTION

- 1.1 Study Deliverables
- 1.2 Study Assumptions
- 1.3 Scope of the Study

#### 2 RESEARCH METHODOLOGY

#### 3 EXECUTIVE SUMMARY

#### 4 MARKET DYNAMICS

- 4.1 Market Overview
- 4.2 Market Drivers
- 4.3 Market Restraints
- 4.4 Value Chain / Supply Chain Analysis
- 4.5 Porters Five Force Analysis
  - 4.5.1 Threat of New Entrants
  - 4.5.2 Bargaining Power of Buyers/Consumers
  - 4.5.3 Bargaining Power of Suppliers
  - 4.5.4 Threat of Substitute Products
  - 4.5.5 Intensity of Competitive Rivalry

#### 5 MARKET SEGMENTATION

- 5.1 Application
  - 5.1.1 Surface
  - 5.1.2 Aerial

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 5.1.3 Water Sanitizing
- 5.2 Chemical Type
  - 5.2.1 Quaternary Ammonium Chloride Salts
  - 5.2.2 Hydrogen Dioxide and Pyeroxyacetic Acid
  - 5.2.3 Hypochlorites and Halogens
  - 5.2.4 Other Chemical Types
- 5.3 Form
  - 5.3.1 Liquid
  - 5.3.2 Powder
- 5.4 End Use
  - 5.4.1 Livestock Farming
  - 5.4.2 Crop Cultivation
- 5.5 Geography
  - 5.5.1 Europe
    - 5.5.1.1 Germany
    - 5.5.1.2 United Kingdom
    - 5.5.1.3 France
    - 5.5.1.4 Russia
    - 5.5.1.5 Spain
    - 5.5.1.6 Rest of Europe

## 6 COMPETITIVE LANDSCAPE

- 6.1 Most Adopted Strategies
- 6.2 Market Share Analysis
- 6.3 Company Profiles
  - 6.3.1 FINK TEC GmbH (Germany)
  - 6.3.2 Entaco NV (Belgium)
  - 6.3.3 Biolink and Theseo (UK)
  - 6.3.4 The Chemours Company
  - 6.3.5 Zoetis
  - 6.3.6 Nufarm Limited
  - 6.3.7 Stepan Company
  - 6.3.8 The Dow Chemical Company
  - 6.3.9 Neogen Corporation
  - 6.3.10 Quat-Chem Ltd

## 7 MARKET OPPORTUNITIES AND FUTURE TRENDS

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

**Europe Agricultural Disinfectants - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts 2019 - 2029**

Market Report | 2024-02-17 | 130 pages | Mordor Intelligence

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

Select license	License	Price
	Single User License	\$4750.00
	Team License (1-7 Users)	\$5250.00
	Site License	\$6500.00
	Corporate License	\$8750.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-27"/>
		Signature	

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

