

## **Egypt Passenger Vehicles Lubricants - Market Share Analysis, Industry Trends & Statistics, Growth Forecasts 2015 - 2026**

Market Report | 2024-02-17 | 90 pages | Mordor Intelligence

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### **Report description:**

The Egypt Passenger Vehicles Lubricants Market size is estimated at 84.57 Million Liters in 2024, and is expected to reach 90.24 Million Liters by 2026, growing at a CAGR of 3.30% during the forecast period (2024-2026).

#### Key Highlights

- Largest Segment by Product Type - Engine Oils : Since it is used in enormous amounts and frequently replenished than other product categories, engine oil is the most popular product in Egyptian SUVs and Sedans.
- Fastest Segment by Product Type - Transmission & Gear Oils : Transmission oil consumption is predicted to be the highest among all product categories in the Egypt PV sector, as penetration of automatic car and used car expected to rise.

#### Egypt Passenger Vehicles Lubricants Market Trends

##### Largest Segment By Product Type : Engine Oils

- Passenger vehicle (PV) is the second-largest segment in terms of automotive lubricant consumption in Morocco. During 2015-2019, the PV lubricant consumption witnessed a CAGR of 1.9%, primarily due to the country's car population surge.
- In 2020, PVs accounted for about 23.5% of the country's total automotive lubricant consumption. Engine oils accounted for the largest share in PV lubricant consumption, with a share of over 88%. During 2020, PV lubricants consumption declined by 8.2% due to the lower usage of the vehicle fleet post-COVID-19 outbreak.
- The transmission oil segment is projected to grow steadily, exhibiting a CAGR of 5.7% during 2021-2026. This growth is likely to

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be driven by the recovery of passenger car production and a recovery in average distance traveled in the country.

## Egypt Passenger Vehicles Lubricants Industry Overview

The Egypt Passenger Vehicles Lubricants Market is fairly consolidated, with the top five companies occupying 87.73%. The major players in this market are Coperative Soceite des petroleum, ExxonMobil Corporation, Misr Petroleum, Royal Dutch Shell PLC and TotalEnergies (sorted alphabetically).

Additional Benefits:

- The market estimate (ME) sheet in Excel format
- 3 months of analyst support

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